

Bundler: Custom module for Salesforce Field Service Lightning

Save precious time and effort, increase the efficiency of your field service



What is Bundler

Bundler allows you to bundle together different work orders (WO) into a single one. It can run automatically according to predefined attributes or can be done manually by the dispatcher.

The Bundler comes as a module in the FSL solution.

* At the moment, this capability isn't available in Field Service Lightning.

Benefits

01.

Ideal for short repetitive tasks

02.

Time-efficient scheduling for dispatchers

03.

Time-efficient reporting for field personnel

04.

Unclogs the system

How It Works

The Bundler can be initiated manually directly from the FSL interface, or configured to run as a batch process. There are three options to bundle by: distance, address, property.

Manually

Batch Process

Settings: Winter

Policy: By Distance

Service Territory: NY

Start: 27/07/2020

End: 28/07/2020

