

Bundler: Custom module for Salesforce Field Service Lightning

Save precious time and effort, increase the efficiency of your field service



What is Bundler

Bundler allows you to bundle together different work orders (WO) into a single one. It can run automatically according to predefined attributes or can be done manually by the dispatcher.

The Bundler comes as a module in the FSL solution.

* At the moment, this capability isn't available in Field Service Lightning.

Benefits

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ldeal for short repetitive tasks	Time-efficient scheduling for dispatchers	Time-efficient reporting for field personnel	Unclogs the system

How It Works

The Bundler can be initiated manually directly from the FSL interface, or configured to run as a batch process. There are three options to bundle by: distance, address, property.





You can select a service territory, or let the Bundler run on your entire workload. You then select the date range. Once the Bundler batch starts, the Bundler will automatically identify Work Orders that can be bundled together and creates in the system new Bundled WOs.





All your data is kept intact. You can easily go back from a bundled WO to the individual WOs.

Features

- Automated bundling based on predefined attributes Manual bundling
- Ability to add an individual WO to an existing Bundled WO
- Ability to Unbundle or to disassemble a Bundled WO
- Ability to remove an individual WO from a Bundled WO
- Bundled WOs can be sent to field personnel as is or as individual WOs
- Work duration configuration based on proximity and other variables

Time to Bundle

You can have the Bundler up and running in a few weeks and relieve the pain of short repetitive tasks

Schedule a Demo

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