



Data Sheet

Match My Email

Seamless Email Integration for Salesforce

FEATURES

- AutoSync© - Sync emails hassle-free 24/7 in the cloud
- PerfectData© - All inbound and outbound emails are captured and stored in SFDC
- ClearView© - Clear presentation of email activity in SFDC
- Any Device - Works with PC, Mac and smartphone
- Any Mailbox - Works with every mailbox including Office 365 and GSuite
- RecordCreate© - Create new SFDC records from emails using drag & drop
- MultiMatch© - Sync to multiple records and email addresses at once
- PrecisionMatch© - Sync based on words, numbers or tags
- CustomMatch© - Sync emails to custom SFDC records
- Activity Tracking - See email activity by user or customer
- QuickReply© - Enable users to reply to emails from inside Salesforce records
- PrecisionSharing© - Granular privacy policies
- Ignores - Blocks email addresses and confidential emails
- Legacy Import - Add historical emails to Salesforce - not available in free trial
- Remote Admin - Remote user activation by admin; no user plug-ins
- Amazing Support - Free and reliable support by email, phone and screen sharing

WHY US

Ten years of focus on email integration for Salesforce. Best-of-class functionality and customer support. Fair pricing. Compatible with Salesforce Classic & Lightning, Salesforce Mobile, and editions from Essentials to Unlimited. Contact Simone Duncan for a free demo or start your 30-day free trial today at sales@matchmyemail.com or +1-914-712-9050.

Overview

Match My Email is a feature-rich and customizable cloud technology app that works with virtually all email systems and devices. It operates in the background, providing hands-free automatic matching of emails from user mailboxes to Salesforce records. It can detect when new Leads or Contacts have been created and provide automatic reprocessing of previously unmatched email. Once matched in Salesforce, emails are fully indexed and searchable and are 100% visible in shared records. Managers can incorporate email data into native Salesforce reporting tools and list views for full analytics and information at a glance.

Benefits

- Focus employees on sales and eliminate time spent on email data entry
- Provide visibility to all customer correspondence in SFDC
- Capture emails of current and former employees in SFDC
- See emails from new customers who are not yet in SFDC and create new records
- Get 100% email capture; no more missing emails since the app is on 24/7/365
- Help in identifying and cleaning up duplicate records.
- Search for any email based on name, email address or keywords in Salesforce
- Cloud app frees administrators from installing plugins and makes the app accessible to Users from anywhere
- Eliminate duplicate listings of the same email
- Upload only meaningful attachments, not signature logos and social media icons
- We'll say it again - Match My Email works Cross Platform with every device and mailbox. Whether employees use PCs or Macs, email clients or webmail, desktops, laptops, or smartphones, our app will automatically sync email to Salesforce.