

ORG DICTIONARY (USER GUIDE)

<https://appexchange.salesforce.com/appxListingDetail?listingId=a0N3A00000FMkkIUAT>

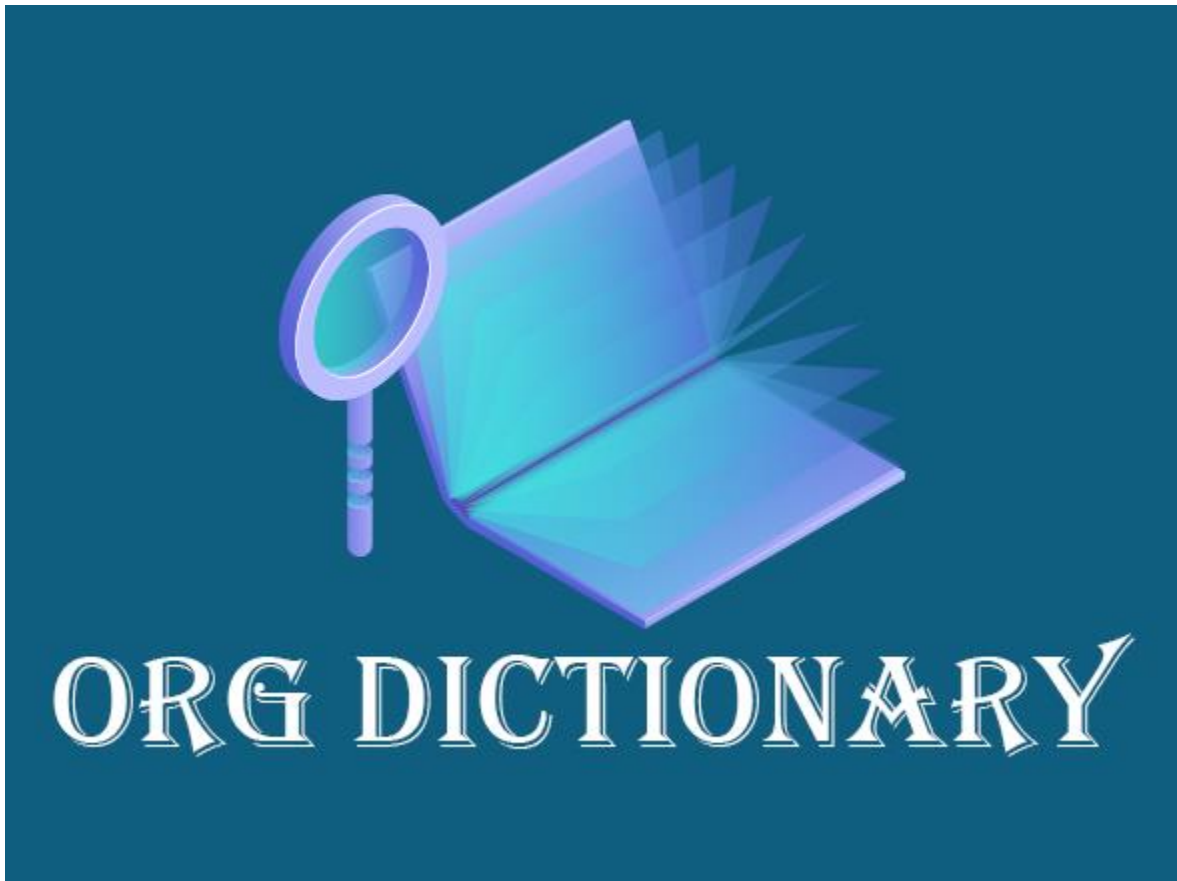




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1. Purpose

To Learn and Build Custom Project-Centric Vocabulary

1.1 Here's Your One-Stop Salesforce Schema Reference Book

FEXLE Services brings to you Org Dictionary, the first-ever app that let you create your own custom metadata vocabulary.

1.2 Significant Features

- It helps you to create and maintain your own dictionary for metadata such as custom objects, fields, etc.
- It allows your entire organization to access all the information about any component, such as what that component was created and how to utilize it.
- At any point in time, users can discuss the created component with the experts.

1.3 Org Dictionary Benefits for Users

- Org Dictionary helps users to share ideas and conduct discussion simplistically.
- Users can quickly browse & explore object metadata information and learn every detail about any particular object such as who created that object, what was the purpose of creating that object, etc.
- Users will get to access a user-friendly interface. It is easy to navigate.

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1.4 Other Features

Org Dictionary is compact with numerous exciting features that make this application a kind of smart and interactive real-time collaboration application.

These features are:

- List of objects
- Fields
- Record types
- Chatter
- Export & Email

2. How To Use Org Dictionary

It's very simple to use application. Users can easily get the required object metadata information.

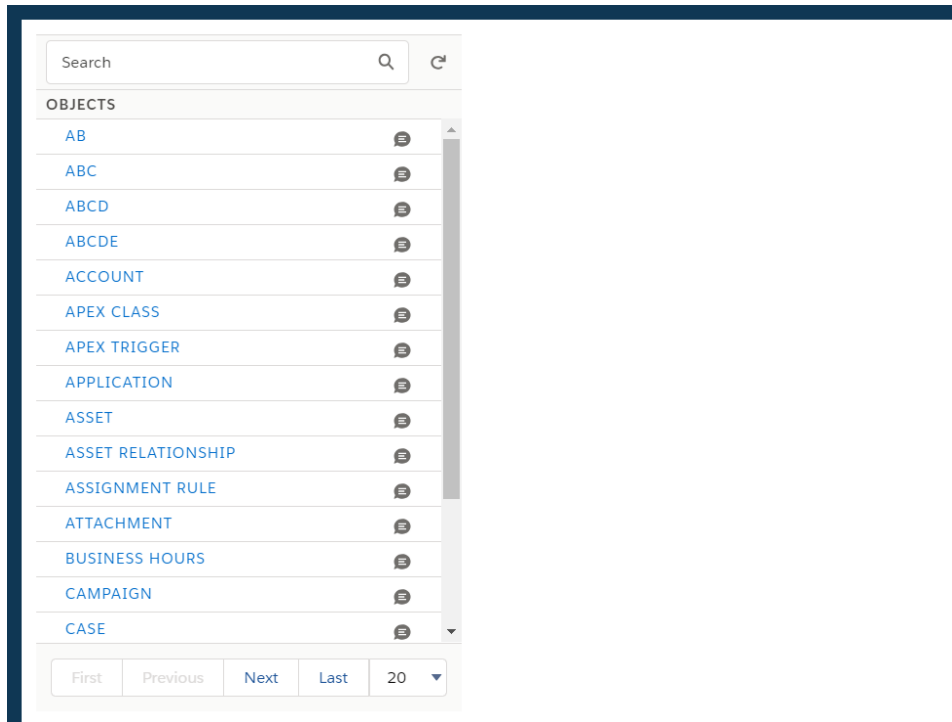
- Open Org Dictionary tab.
- Schema objects with permission will be loaded on the left side of the page.

The functionalities are:

- Shows the all object (Standard and Custom) under one tab.
- Shows metadata (Record type, Fields) for the selected objects.
- User can use chatter for any discussion related to these objects/ metadata.



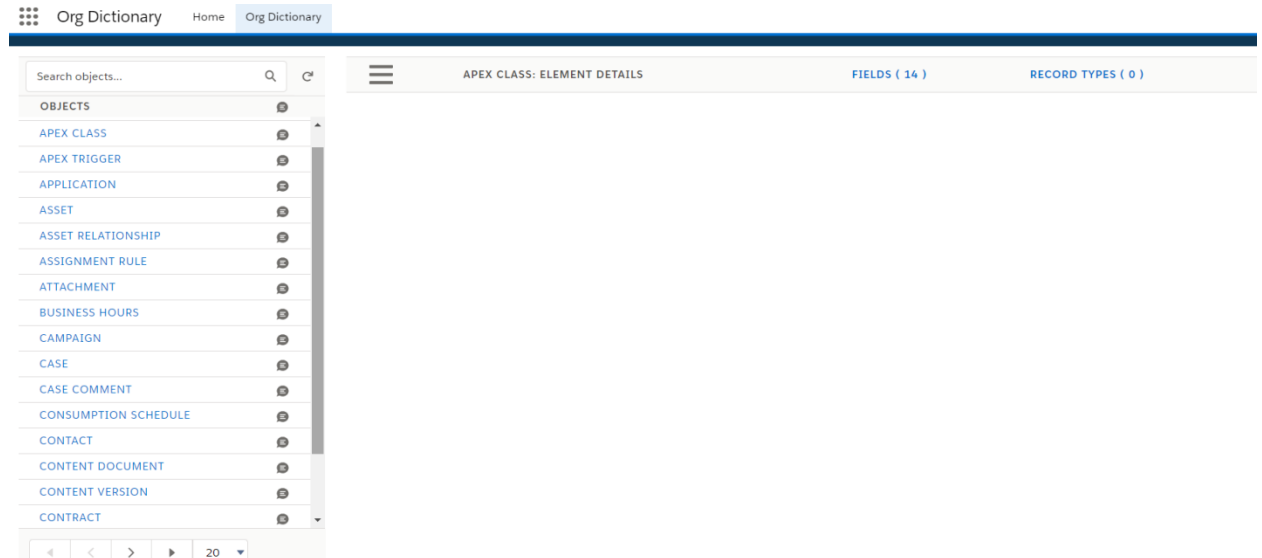
2.1 Objects



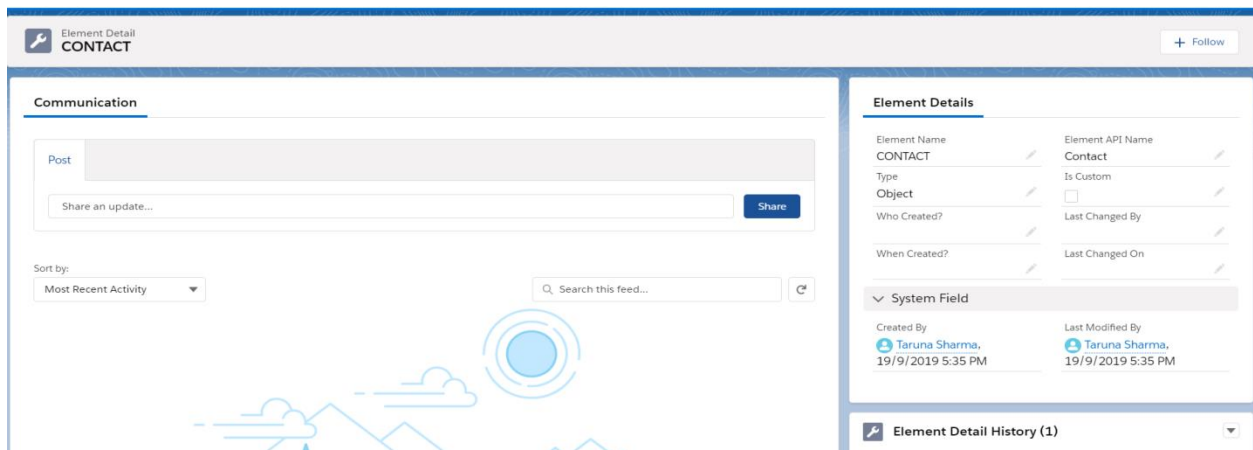
- Objects are shown in the left panel in alphabetical order.
- Click on any object label.
- Metadata information opens in the right panel (fields, record types, etc.)



Check image below for reference



Note: Click on the communication icon next to the object, and check all the information such as, what is the meaning of the object, why that object was created, and who created it?



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2.2 Fields

- Click on the field option.
- View old posts related to a particular field
- Start a new discussion on the field

Search objects...	CONTACT: ELEMENT DETAILS	FIELDS (61)	RECORD TYPES (0)
OBJECTS	CONTACT: FIELDS	FIELD API NAME	FIELD DATA TYPE
APEX CLASS	FIELD LABEL	ACCOUNTID	REFERENCE
APEX TRIGGER	ACCOUNT ID	ASSISTANTNAME	STRING
APPLICATION	ASSISTANT'S NAME	ASSISTANTPHONE	PHONE
ASSET	ASST. PHONE	BIRTHDATE	DATE
ASSET RELATIONSHIP	BIRTHDATE	FAX	PHONE
ASSIGNMENT RULE	BUSINESS FAX	PHONE	PHONE
ATTACHMENT	BUSINESS PHONE	CLEANSTATUS	PICKLIST
BUSINESS HOURS	CLEAN STATUS	DESCRIPTION	TEXTAREA
CAMPAIGN	CONTACT DESCRIPTION	ID	ID
CASE	CONTACT ID	CREATEDBYID	REFERENCE
CASE COMMENT	CREATED BY ID	CREATEDDATE	DATETIME
CONSUMPTION SCHEDULE	CREATED DATE	JIGSAW	STRING
CONTACT	DATA.COM KEY	ISDELETED	BOOLEAN
CONTENT DOCUMENT	DELETED	DEPARTMENT	STRING
CONTENT VERSION	DEPARTMENT		
CONTRACT			

Element Detail
Account ID

Communication

Post

Share an update...

Share

Sort by:

Most Recent Activity

Search this feed...

Element Details

Element Name	Account ID	Element API Name	AccountID
Field Data Type	REFERENCE	Parent API Name	Contact
Type	Field	Is Custom	☐
Who Created?		Last Changed By	
When Created?		Last Changed On	
Created By	Taruna Sharma, 19/9/2019 5:38 PM	Last Modified By	Taruna Sharma, 19/9/2019 5:38 PM

Element Detail History (1)

Date:	19/9/2019 5:38 PM
Field:	Created.

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2.3 Record Types

- Click on the record type option.
- View old posts related to a particular types
- Start a new discussion on the record type

Org Dictionary Home Org Dictionary

ELEMENT DETAIL: ELEMENT DETAILS FIELDS (21) RECORD TYPES (3)

ELEMENT DETAIL: RECORDTYPES

RECORD TYPE LABEL		RECORD TYPE API NAME	ACTIVE STATUS
FIELDDELEMENTRECORDTYPE		FIELDDELEMENTRECORDTYPE	☒
OBJECTELEMENTRECORDTYPE		OBJECTELEMENTRECORDTYPE	☒
PL/RTELEMENTRECORDTYPE		PL_RTELEMENTRECORDTYPE	☒

Org Dictionary Home Org Dictionary

Element Detail FieldElementRecordType + Follow

Communication

Post

Share an update... Share

Sort by: Most Recent Activity

Search this feed...

Element Details

Element Name	FieldElementRecordType	Element API Name	FieldElementRecordType
Type		Parent API Name	Element_Detail__c
Record Type		Who Created?	Taruna Sharma
When Created?	4/2/2019	Last Changed By	Taruna Sharma
		Last Changed On	13/3/2019
System Field			
Created By	Kritika Jajoo, 30/5/2019 4:55 PM	Last Modified By	Taruna Sharma, 19/9/2019 5:43 PM

Element Detail History (2)

Date: 19/9/2019 5:43 PM

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3. Search Functionality

- There are two search boxes
- First above the object list and second above Fields/Record types list.
- Type at least three characters to initiate your search.

Search objects...

OBJECTS

ACCOUNT11

APEX CLASS

APEX TRIGGER

APPLICATION

ASSET

ASSET RELATIONSHIP

ASSIGNMENT RULE

ATTACHMENT

BUSINESS HOURS

CAMPAIGN

CASE

CASE COMMENT

CONSUMPTION SCHEDULE

CONTACT

CONTENT DOCUMENT

CASE: ELEMENT DETAILS

FIELDS (38)

RECORD TYPES (0)

CASE: FIELDS

FIELD LABEL	FIELD API NAME	FIELD DATA TYPE	ISCUSTOM
ACCOUNT ID	ACCOUNTID	REFERENCE	☐
ASSET ID	ASSETID	REFERENCE	☐
CASE ID	ID	ID	☐
CASE NUMBER	CASENUMBER	STRING	☐
CASE ORIGIN	ORIGIN	PICKLIST	☐
CASE REASON	REASON	PICKLIST	☐
CASE TYPE	TYPE	PICKLIST	☐
CLOSED	ISCLOSED	BOOLEAN	☐
CLOSED DATE	CLOSEDDATE	DATETIME	☐
COMPANY	SUPPLIEDCOMPANY	STRING	☐
CONTACT EMAIL	CONTACTEMAIL	EMAIL	☐
CONTACT FAX	CONTACTFAX	PHONE	☐
CONTACT ID	CONTACTID	REFERENCE	☐
CONTACT MOBILE	CONTACTMOBILE	PHONE	☐



4. Refresh

- Get the refresh button beside the search box.
- It refreshes the object list and metadata information.

Search objects...  

OBJECTS

- ACCOUNT11
- APEX CLASS
- APEX TRIGGER
- APPLICATION
- ASSET
- ASSET RELATIONSHIP
- ASSIGNMENT RULE
- ATTACHMENT
- BUSINESS HOURS
- CAMPAIGN
- CASE
- CASE COMMENT
- CONSUMPTION SCHEDULE
- CONTACT
- CONTENT DOCUMENT

CASE: ELEMENT DETAILS **FIELDS (38)** **RECORD TYPES (0)**

Search for Labels...  

FIELD LABEL	FIELD API NAME	FIELD DATA TYPE	ISCUSTOM
ACCOUNT ID	ACCOUNTID	REFERENCE	☐
ASSET ID	ASSETID	REFERENCE	☐
CASE ID	ID	ID	☐
CASE NUMBER	CASENUMBER	STRING	☐
CASE ORIGIN	ORIGIN	PICKLIST	☐
CASE REASON	REASON	PICKLIST	☐
CASE TYPE	TYPE	PICKLIST	☐
CLOSED	ISCLOSED	BOOLEAN	☐
CLOSED DATE	CLOSEDDATE	DATETIME	☐
COMPANY	SUPPLIEDCOMPANY	STRING	☐
CONTACT EMAIL	CONTACTEMAIL	EMAIL	☐
CONTACT FAX	CONTACTFAX	PHONE	☐
CONTACT ID	CONTACTID	REFERENCE	☐
CONTACT MOBILE	CONTACTMOBILE	PHONE	☐



5. Pagination

- Pagination feature is at the bottom of the object & metadata list.
- The number of items on the page can be changed as per the users' requirement.

6. Send an Email

- When the user clicks on it, an email is sent to the current logged-in user with the details that are currently opened in a CSV file format.
- This option is applicable to Fields/Records types.

7. Export as Excel

- Download details in the excel format that are currently opened.
- Applicable to fields and records types only

Note on Security and Permission

If a user does not have access to “Element Details” object he/she is not allowed to navigate to the chatter page, and a message will pop up.

“You are not having sufficient privilege at either Object-level access or Field level access to start/view communication for this (Object/Field/Record Type). Please ask your admin to provide access to the Element detail object. You will not be able to navigate to the record page as there is no relevant record exists”.