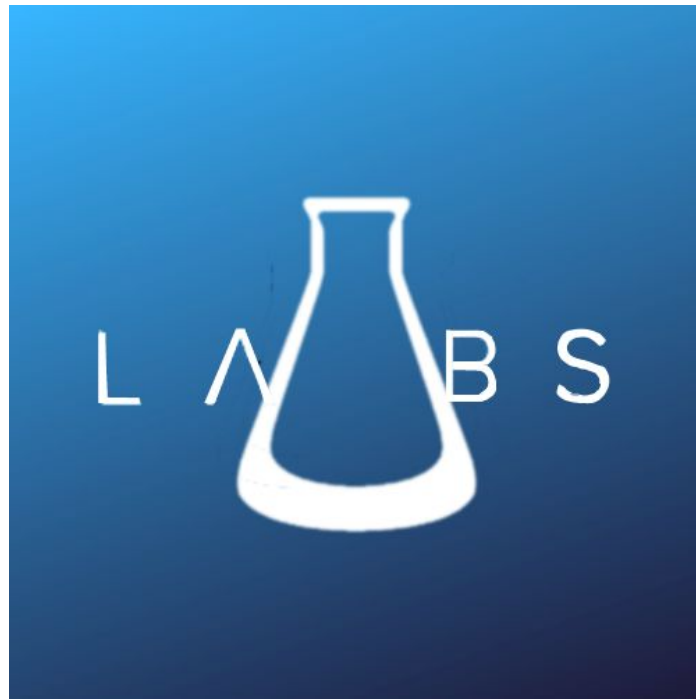


Record Hunter Set Up and User Guide



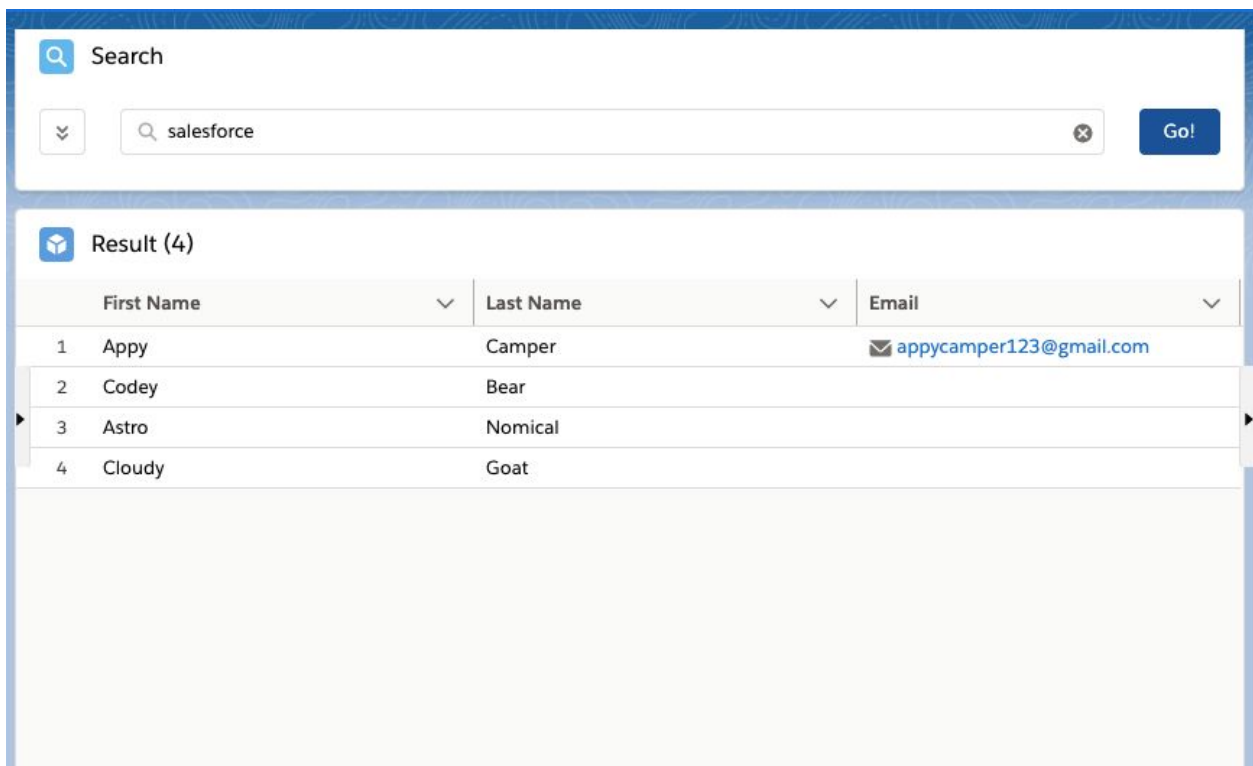
Create. Innovate. Educate.



Introduction

* Salesforce Labs provides free, open source solutions to the AppExchange.

Record Hunter enables you to create custom search boxes for records in your Salesforce org! This package includes two codependent Lightning Web Components. Instantly look up any record within your Lightning pages. Search for opportunities, contacts, accounts, and custom objects. Your search box is fully configurable through AppBuilder and can be deployed to any Lightning or Community page.



System requirements:

Available for use in Enterprise, Unlimited, Force.com, Developer, and Performance Editions of Salesforce.



Set Up Guide

1. Once you have successfully installed Record Hunter, navigate to the record detail page you wish to deploy the component.
2. Navigate to App Builder by clicking on the gear icon in the top right corner (SetUp,) and select “Edit Page.”
3. When the components in the left hand panel of the page are completely loaded, scroll down and locate the components titled **“Search Box”** and **“Data Table with Flow.”**
4. Drag and drop the selected components onto the canvas.



Search Box Component: Customization Guide

This component is the search box itself. You can determine where information is pulled from in App Builder. By default, the components are configured to display information for opportunities, though this can be customized to best suit your needs. *(Note: Items marked with an * are required.)*



1. **Title**- The name or title that you wish to be displayed at the top of the component ('Record Hunter' for example.)
2. **Target Object*** The object whose data you wish to retrieve from (Account, Contact, Opportunity, etc.)
3. **Field Names**- The fields to be displayed within the interface. For example: Account Name, First Name, Last Name, Billing Street, etc. Please note that all field labels must be separated by commas
4. **Search Button Label***- The label to be displayed upon the action button (Standard label: Search now!)
5. **Number of Columns**- Determines the number of columns displayed in your search box.

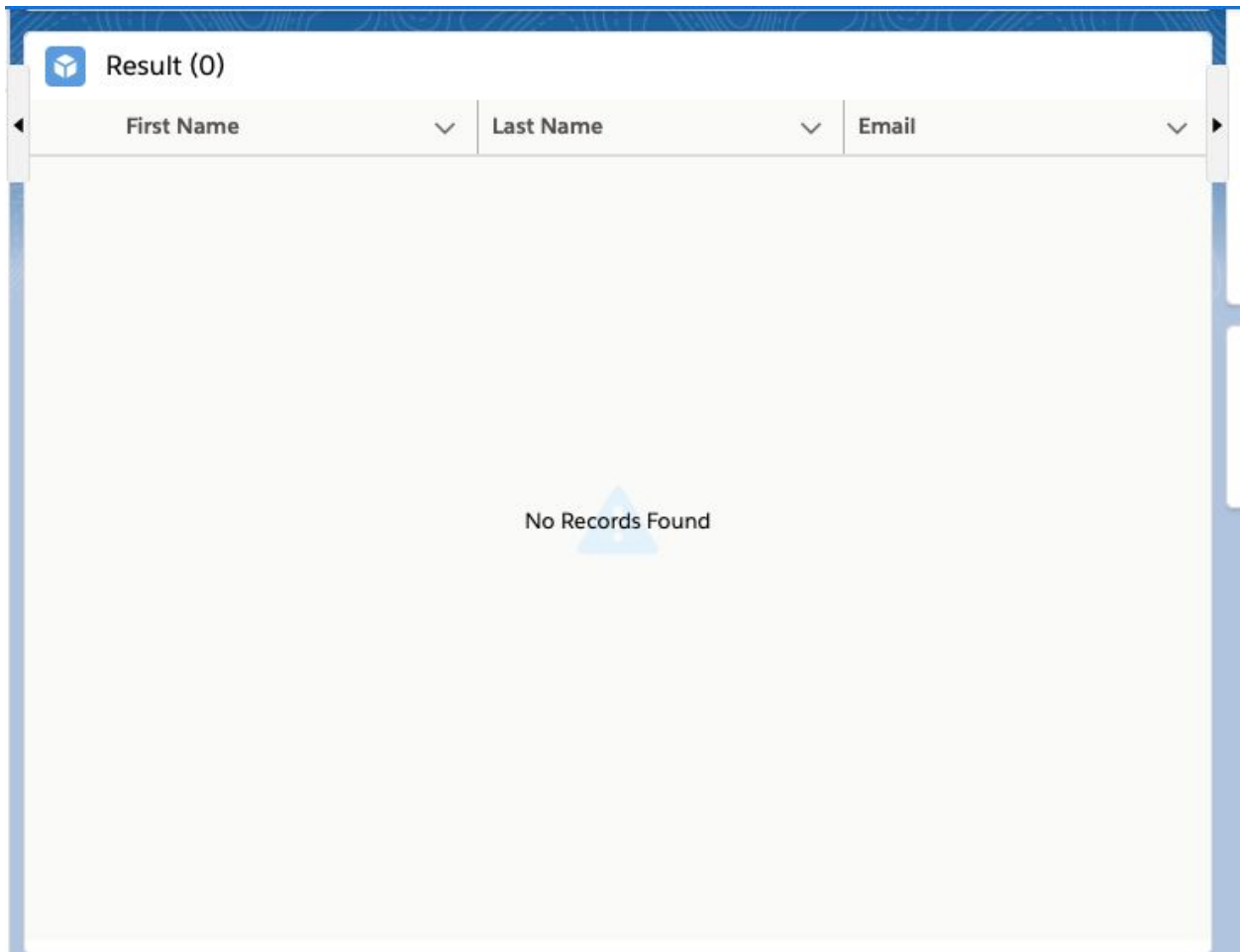
Additional Options: (Check all that apply)

- **Show Object Names**- determines if the Account Name is visible next to Field Name. For example, First Name (Account), Last Name (Account) Billing Street (Account) etc.
 - **Show Field Indexes**, Displays whether or not to display Field indexes. Beneficial when configuring Custom Logic.
 - **Fold Conditions by Default**
6. **Section Headers**- Labels for Field Groups.

7. **Default Values or Field Names**- Determine values for fields
8. **Custom Logic**- Space to configure Query logic with field index and logical operators.
9. **Order***- Determines the order in which components process results. This default value is set to 1. Do not skip numbers.

Data Table With Flow Component: Customization Guide

This component displays the results of your search. It is codependent on the first component, Searchbox. Make sure that the target object for both components are the same.



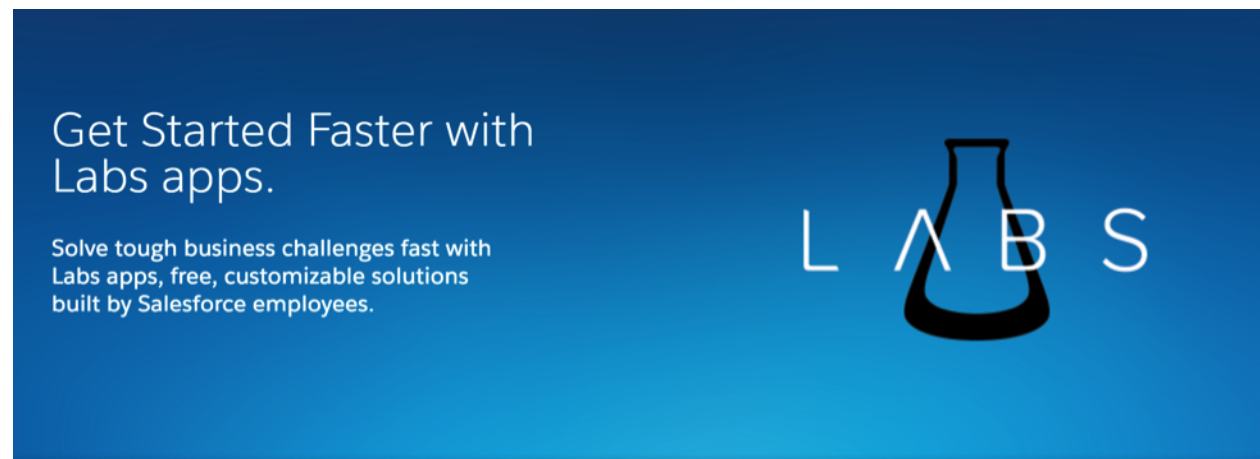
1. **Title**- The name or title that you wish to be displayed at the top of the component ('Record Hunter' for example.)



2. **Target Object*** The object whose data you wish to retrieve from (Account, Contact, Opportunity, etc.)
3. **Column Fields***- Determines which fields you want displayed in each result.
4. **Table Height*** (*Default 500*) The height of the results table
5. **Page Size*** (*Default 50*) Determines the number of records to display on each result page.
6. **Label for True*** - The label for checkbox value if it equals “true.”
7. **Label for False*** - the label for checkbox value if it equals “false.”
8. **Flow Names**- The name of flows that are available for selected records
9. **Flow Labels**- The label or title you wish to give to selected flow. Overrides the Flow’s standard API name.
10. **Flow Input***- Specify the ID or Record of selected flow.
11. **Order*** Determines the order in which the components process their results. This default value is set to 2. Do not skip numbers

Once you are satisfied with your configurations, click **Save and Activate** to enable both components.

Want to customize record Hunter even more? Check out the [Editable List](#) solution on AppExchange!



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