





# Document Management in the 4th Industrial Revolution

Implement Workflows and Collaborate around Documents on Salesforce.com while Leveraging a Folder Structure to Organize Files of Any Size Securely

- Overcome issues around organizing files and uploading large documents on SFDC.
- Display relevant documents about any standard or custom object to internal users.
- Enable file-sharing of any size with your partners and customers.
- Accept supporting documents for your service cases.
- Access and upload documents anytime, anywhere.

## **Highlights from S-Drive Features**

#### **Storage**

- Unlimited storage
- · Upload files without size limitations
- · Multi-file upload
- Redundant and reliable storage based on Amazon.com

#### Added Value for Salesforce.com

- Native app on Salesforce.com
- Attach files to any standard and custom Salesforce objects
- Email files as link attachments without attachment limitations
- Track S-Drive e-mails in the contact history
- Expiration dates for e-mailed attachments
- Allows customers to upload files to cases from the customer portal

#### **Usability**

- Windows Explorer-like folder structure
- Cut, Copy, Paste, Rename files and folders
- · Ability to retrieve deleted files and folders
- Collaboration on files via chatter

#### **Security**

- · Assign Salesforce.com sharing rules to apply file security
- · Payments handled securely by Amazon.com Payments
- Share individual files and folders with other users/roles/groups etc.
- Store files on Amazon's SAS70 compliant storage cloud
- Secure data transfer using SSL
- No other third party to access stored content unless links are sent via email.

### **Attachment Support**

- S-Drive eliminates the file upload limits on Salesforce.com attachments.
- S-Drive supports attachments to standard objects such as Accounts, Contacts, Opportunities, Cases, Campaigns, Solutions, etc.
- S-Drive also supports attachments to custom objects.
  These objects can be created within your Salesforce.com account or can be packaged objects such as objects delivered with AppExchange applications.
- · Ability to add files into object records directly from S-Drive
- Ability to directly email attachments to salesforce.com users and/ or contacts. Attachments are attached as hyperlinks to emails eliminating file size limitations on Salesforce.com.
- Email attachments can also be selected to expire after a period that is determined by the user.
- All email activity including the email body and attachments are added as activity records to the related records and recipients' contact records.

#### **Pricing**

S-Drive has a Pay-as-you-go Model.

- No setup fees, no term agreements
- All data transfer into S-Drive is at no cost
- · Unlimited users and storage

To calculate the company specific price;

**S-Drive Cost Estimator** 

#### **S-Drive Demo**

Do you want to learn more about how you can leverage S-Drive and enhance your Salesforce platform experience?

Talk to Sales

# **CONTACT US!**

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