Digital Planning and Management

DX Project Health Management

Introduction to DX Project Health Management (PHM)

Imagine there is a need to commission multiple sets of installations in an order of priority with certain committed timeline to the customers. What project management and tracking tools are available? The answer is not many.

Imagine handling multiple such projects simultaneously and tracking & reporting the progress. How difficult it will be to even monitor the progress and ensure the committed timelines and schedules.

Imagine overlying one project resources, schedule on another project to make informed decisions on parallel execution of multiple projects, thus depict what additional resources, timeline adjustments and planning are required to successfully execute such projects.

DX PHM solution addresses exactly these real time issues by providing the solution right from opportunity stage, allowing the companies to convert the opportunities into projects, overlaying multiple projects and providing Gantt based single dashboard for all the projects together allowing the managers to take right informed decisions on the resources or adjusting the schedules before commitment or overcoming dependencies and monitoring project health at enterprise level.

Digital Transformation of IT & non-IT Planning & Tracking

Digital transformation (DX) programs have brought tremendous impact in the way the businesses are running. DX solutions have become lifestyle of the current generation company approaches to achieve the targeting performance improvements. Salesforce based SAAS solutions have hit the market with out of the box solutions for many key areas.
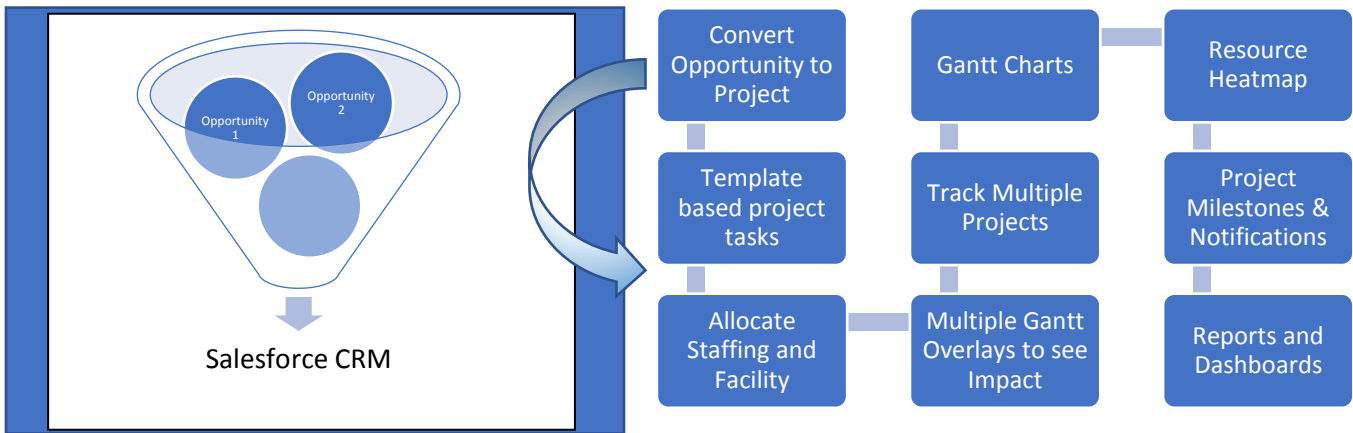
DX Project Health Management (DX PHM) Solution brings in key transformations required in the area of planning and project management for IT & non-IT projects. For discrete manufacturing clients this solution will bring in paradigm shift in the way Planning and Execution are done thus benefiting the organization.

coServe Solutions has come up with a Salesforce platform based SAAS solutions to address the project planning, tracking, resource allocation and adjustment, milestone notification and reporting all under one umbrella.

Solution can be integrated with third party tools and databases to make an integrated solution customized to the needs of the customers.

DX PHM Solution provides reports, notifications and dashboards customizable as needed to the organizations.

Developed on Solid Technical Platform

100% Cloud Based

DX PHM runs on Salesforce platform eliminating the traditional software and hardware headaches and flexible and easy access from anywhere.

Built and Run on Salesforce Platform

Solution is built on Salesforce platform brining in the benefits like

- Security
- Reliability
- Ease of Use
- Outstanding User Resources

Superior Solution and Coverage

- Developed to cater for IT and non-IT planning
- Excellent functionality
- Great breadth and depth of product
- Better visibility
- Efficiency

Configurable to fit every need

- Out of the box
- Custom

Customizable based on need

- Solution can be integrated with any existing third-party tools or applications
- Customizable to suit to every organization needs

Digital Planning and Tracking of Projects

Sales Cycle to Project Planning

DX PHM allows to convert the sales cycle to be integrated closely with the project planning & tracking based on commitment provided to customer by sales teams.

Key Functional Highlights

Following key functionalities are available out of the box: -

- Conversion of opportunity to Project
- Template based pre-determined tasks
- Allocation of tasks and resources to the project
- Gantt view for multiple projects under single dashboard
- Resource Heatmap for identifying inefficiencies
- Reports and Dashboards
- Notifications & alerts on key project milestones

Well Equipped for Non-IT Planning

May it be "Bearing Testing", "OEM installation", "Coating Preparation" or any other non-IT tasks, all of these can be planned and tracked to ensure delivery as per the committed timelines.

Contact Information

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