



Vertex + Salesforce: Partners in your success

We help you manage complex sales, consumer use, and value-added tax (VAT).

Salesforce partners with Vertex to provide its customers with industry-leading tax automation and reporting solutions, which are available on the Salesforce AppExchange. Our scalable solutions enable you to comply with and manage complex transaction taxes across multiple jurisdictions, states, and countries with deployment options to meet every business need.

Businesses face ever-changing tax legislation

In jurisdictions around the world, more products and services are becoming taxable, causing global tax structures to constantly change. How can your business stay current with these ongoing changes and ensure compliance, especially if you do business in multiple locations? Let Vertex keep the tax rates and rules up to date so that you can grow your business.

Our partnership

Salesforce is a trusted ISV partner of Vertex, the most trusted name in tax. Vertex tax solutions are designed to save time, effort, and risk associated with calculation, return, remittance, and compliance for any-sized business. Together, Vertex and Salesforce offer companies accurate sales and use tax on every transaction in every jurisdiction for your Salesforce CRM system, e-commerce platform, billing system, or quoting tool.

Powerful benefits

Leverage Vertex's industry-leading content, functionality, and flexible deployment options to realize the following business benefits:

- + Reduced time and effort to perform transaction tax calculations
- + Greater accuracy of compliance data while integrating with industry-leading ERPs, procurement solutions, and e-commerce platforms
- + Improved scalability to meet changing tax requirements
- + Lower operating costs and fast time-to-value

60%

of Fortune 500 use Vertex

\$6B+

in funds remitted annually

11k+

U.S. taxing jurisdictions

700k+

taxability rates and rules

Features of Vertex indirect tax solutions

Everything your business needs to manage sales, use, and value-added tax. It's that simple.



Sales tax, consumer use tax, and VAT

Streamline sales and use tax as you add functions, locations, and channels. Automate tax calculations and updates and leverage flexible deployment options to mix and match your tax technology to your business needs.



Compliance automation

Streamline and centralize the compliance process. Choose on-premise or cloud-based software to generate signature-ready PDF returns in house, or leverage outsourcing services, where Vertex handles the administrative tasks.



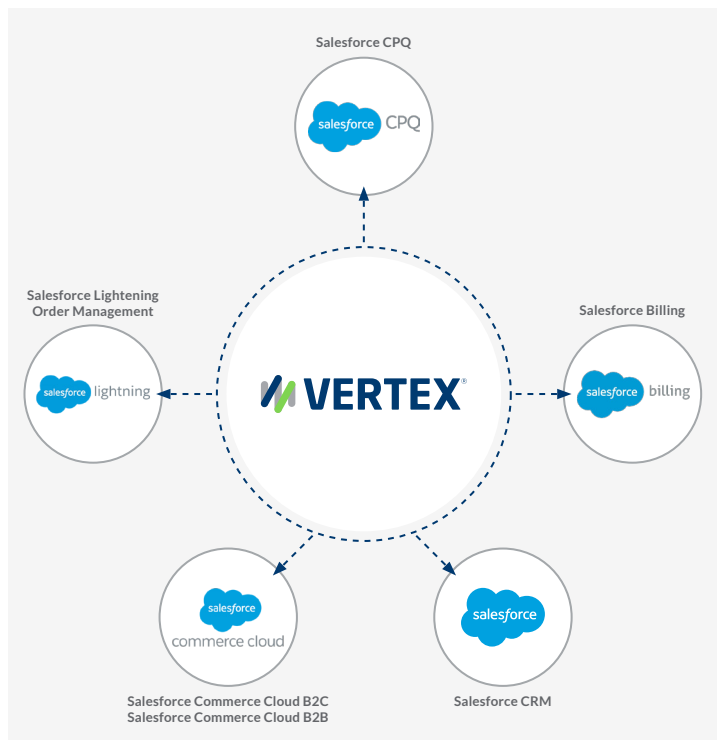
Exemption certificate management

Bulk upload exemption certificates or upload them one at a time, set effective and expiration dates, store the certificates, and manage customer exemptions.



Returns only

Easily populate and manage sales and use tax returns with data from any financial system to save time, reduce risk, and improve compliance.



Vertex solutions around the Salesforce ecosystem

Vertex, a leading provider of global tax technology and services, supports the entire tax life cycle to make tax a seamless part of a company's business transactions and client experience. We deliver flexible, proven tax solutions so that companies can connect, transact, and comply while growing their business.

For more information, [visit our Salesforce partner site.](#)

North America
King of Prussia, PA, USA

Latin America
São Paulo, BR

Europe
London, UK

Asia Pacific
Chennai, IN

