



Simplifying Sales and Use Tax Automation

for Salesforce Commerce Cloud Merchants

Together, Vertex and Salesforce offer companies accurate sales and use tax on every transaction in every jurisdiction for your Salesforce CRM system, B2B or B2C commerce platform, billing system, or quoting tool. As a trusted ISV partner of Salesforce, our scalable solutions are offered across several deployment options including on premise, on demand and cloud. Vertex Integrations support Value Added Tax (VAT) for growing and global businesses. We support Model-View-Controller (MVC) Architecture and are Storefront Referenced Architecture Certified (SFRA Certified) to provide a mobile-first user experience.

Key Features



Most Up-to-date Tax Rates and Rules

Our tax integration with Commerce Cloud enables accurate sales, use, and value added tax on every online B2C and B2B transaction. Spend less time managing your tax system, and more time growing your business.



Real-Time Tax Calculation

Tax is calculated during the invoice or checkout process based on the latest product taxability rules and pinpoint tax area precision. Automating tax with Vertex reduces manual work and improves customer satisfaction.



Flexible Pricing Plans

Choose from multiple pricing options based on your needs. No overage fees apply. We'll provide a system with the functionality you need for your business today, and the scalability to grow with you.



Compliance Options

Use Vertex technology to produce signature-ready returns in-house using the data from your calculation system. Or send us your data and outsource the entire compliance process to us. You'll spend less time on administrative tasks and refocus on more value-added work.

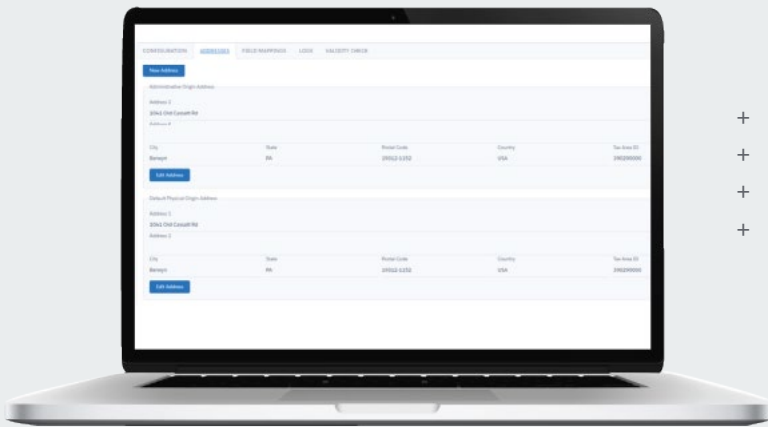
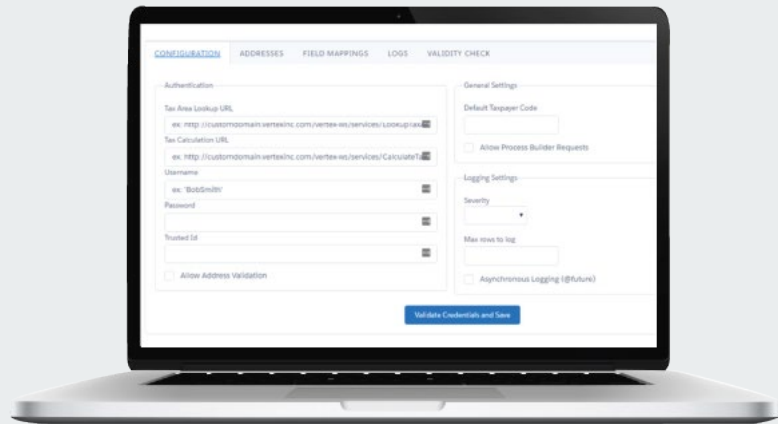


Exemption Certificate Management

Collect, store, search and report on exemption certificates with ease. And provide your customers a self-serve online portal to simply answer a few questions and generate the required exemption certificates.

More Great Features

- + Simple configuration
- + Optimized mobile-first user experience
- + Generate signature-ready PDF returns
- + Supports B2C and B2B VAT
- + Classic and Lightning version compatible



- + Integrated address cleansing
- + Enhanced quote-to-cash functionality
- + Multiple deployment options
- + Coupon code and discount processing

Find Vertex in the [Salesforce AppExchange](#) to learn more.



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