



| an OSF Product

Community PLANNER

Calendar for Partner Community

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Community planner synchronize all
schedules within your community



AppExchange
Certified



LIVE
Demo



CUSTOMIZATION
Services Available

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MEET YOUR BUSINESS NEEDS

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| an OSF Product

Community **PLANNER**

Calendar for Partner Community

EASY TO INSTALL

Simply 'drag and drop' the component into your Community template.

VISIBLE SCHEDULES

Give your Community users a clear picture of your availability with additional pop-up details.

STAY ORGANIZED

Enable your partners to schedule their own appointments and tasks directly from your Community screen.

POWERFUL PLANNING

Assign tasks, create events and track their progress for more effective planning.

MULTIPLE VIEW OPTIONS

Visualize your events by day, week or month view.

DRIVING CHANGE IN THE DAILY WORKFLOW

OSFDIGITAL

EASY-TO-USE PLUGIN

The component is easily added to the Community template. 15-day Free Trial available.

INCREASE EFFICIENCY

Better plan interactions and collaborate with your partners in one centralized place – your Salesforce Community, where you can view and manage your activities without switching to external calendar.

ENHANCED COLLABORATION

Create a collaborative environment within your company. Track progress status on scheduled Events and Tasks and update their statuses.

INNOVATIVE SOLUTION

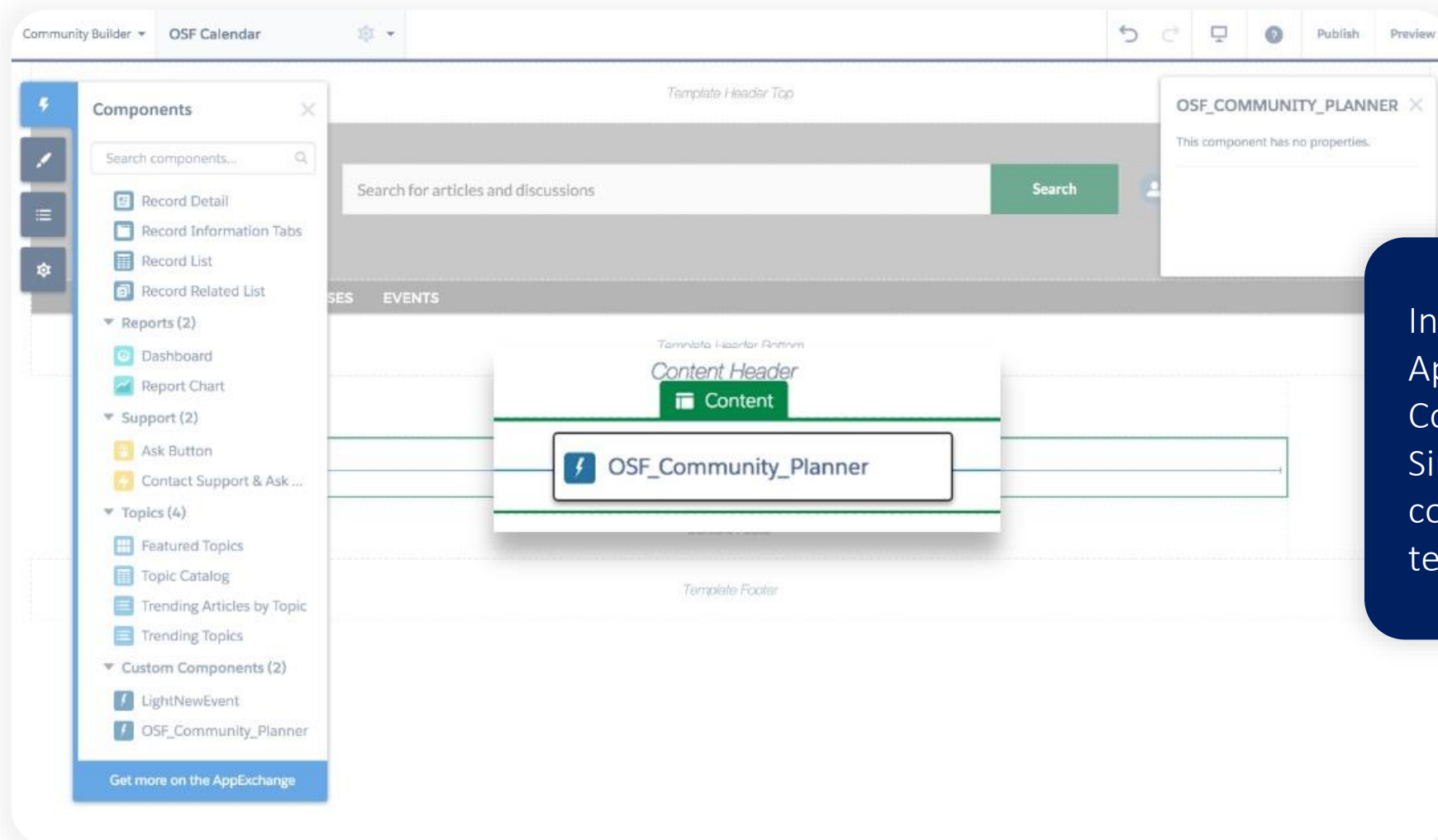
Developed as a Lightning Component for Salesforce Partner Community, it is added using a simple drag and drop gesture. Access the calendar immediately within your Community.

CENTRALIZED CALENDAR

Centralize schedules with all of your partners. Streamline your time by viewing all activities in one place. Schedule Events and Tasks using free time slots and manage your time accordingly.

SCHEDULE A LIVE DEMO

LIGHTNING COMPONENT



Install the component from AppExchange and add it to Community Builder. Simply Drag and Drop the component in the Community template Content Slot.

OSF COMMUNITY PLANNER IN YOUR SF COMMUNITY

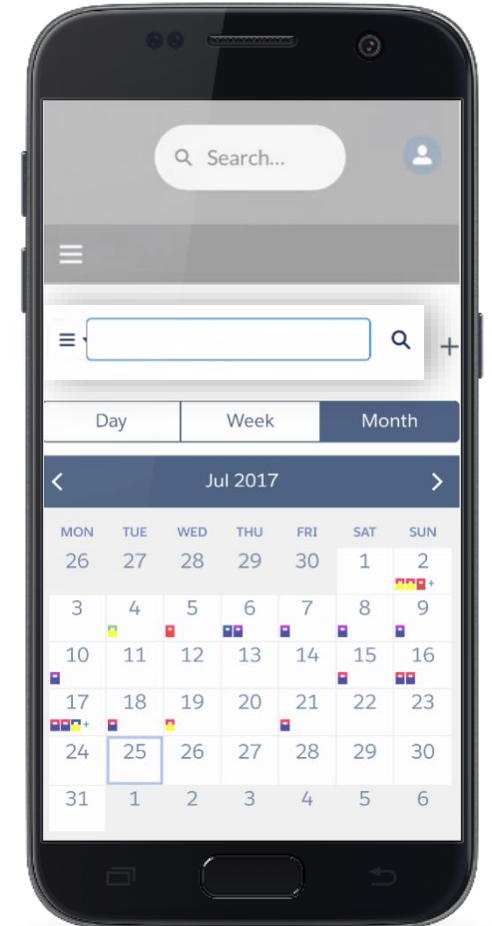
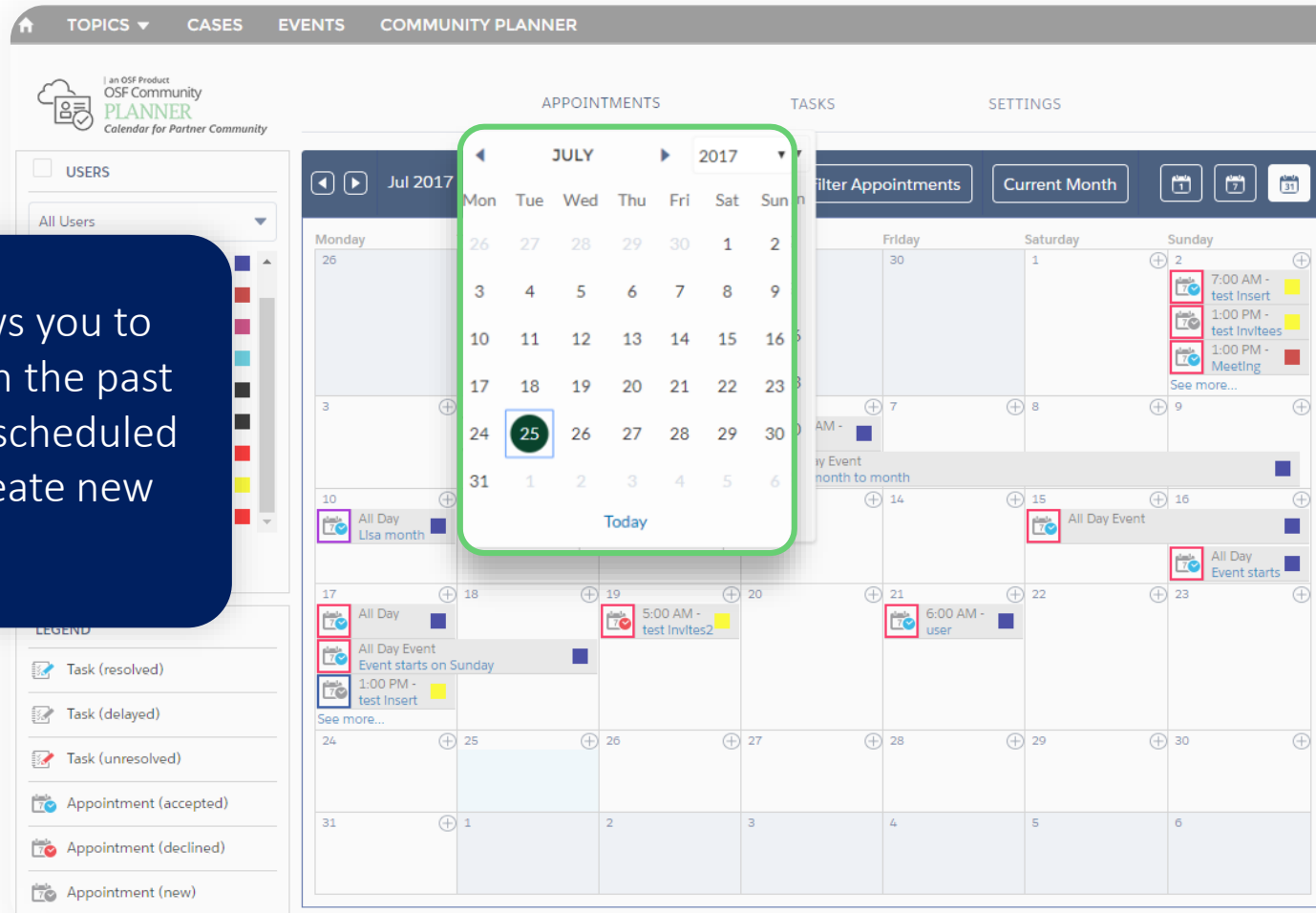
OSF DIGITAL

The screenshot displays the OSF Community Planner interface. At the top, a navigation bar includes links for TOPICS, CASES, EVENTS, and COMMUNITY PLANNER (which is highlighted with a green box). Below the navigation bar, the interface is divided into three tabs: APPOINTMENTS, TASKS, and SETTINGS. The APPOINTMENTS tab is active, showing a calendar for July 2017. On the left side, there is a sidebar with a 'USERS' section containing a list of users with checkboxes and a 'Refresh Calendar' button. Below this is a 'LEGEND' section with icons for Task (resolved), Task (delayed), Task (unresolved), Appointment (accepted), Appointment (declined), and Appointment (new). The main calendar area shows a grid of days with various appointments and tasks. Some appointments are highlighted with red boxes, and some tasks are highlighted with blue boxes. The calendar also includes a 'Filter Appointments' button and a 'Current Month' button.

Appears as a separate tab in the Community screen.

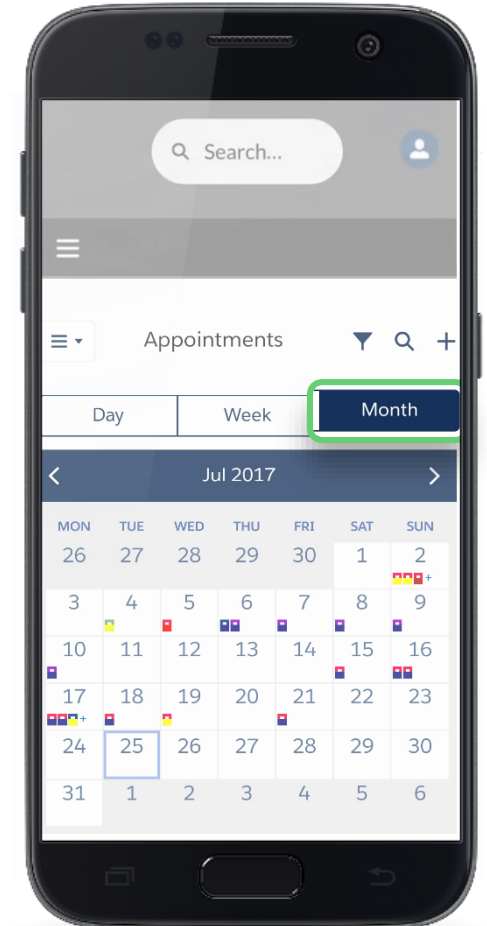
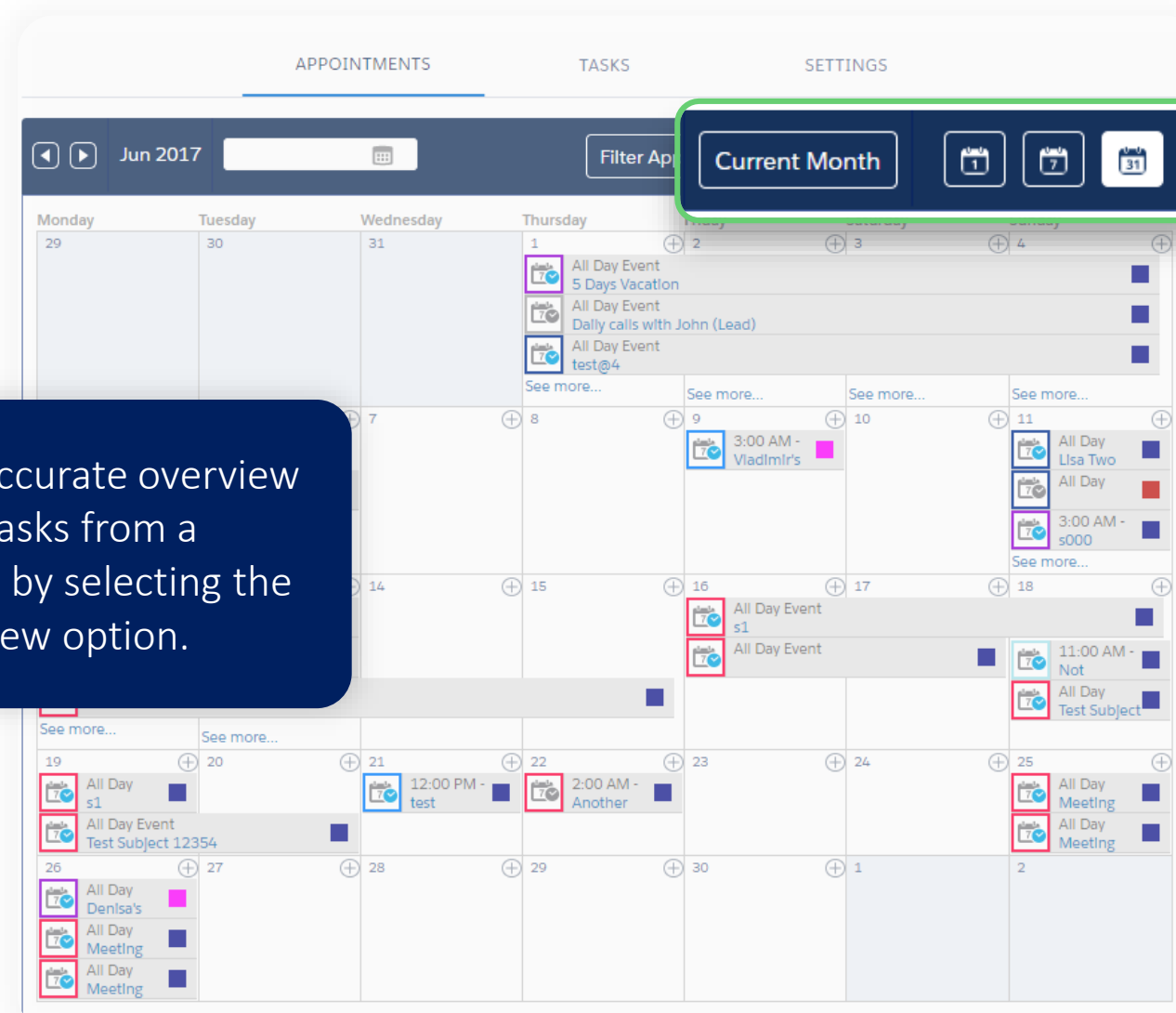
PICK PAST OR FUTURE DATES

Date Picker allows you to select any date in the past or future to see scheduled Activities and create new ones.

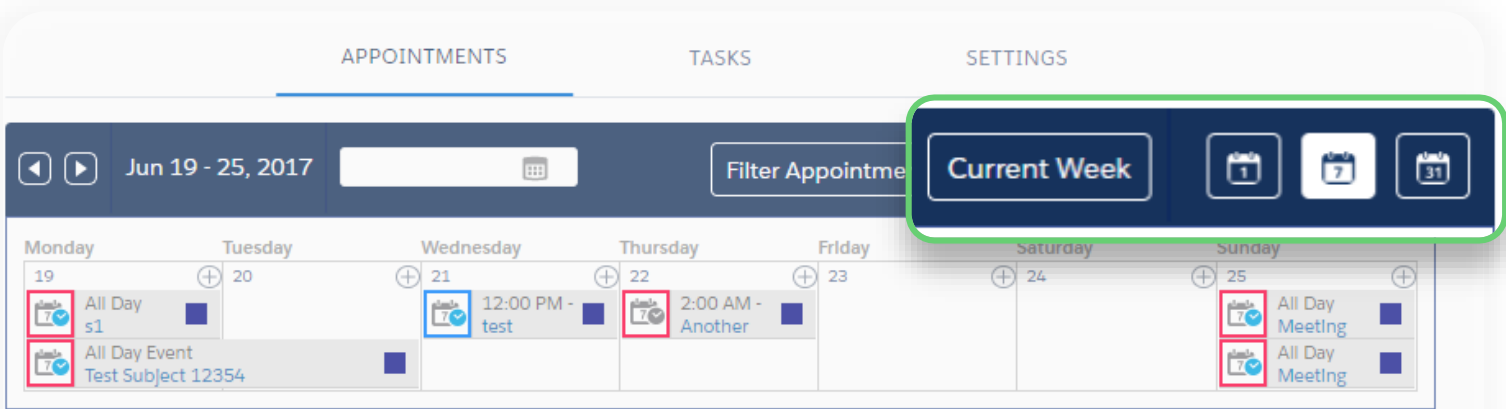


MONTH VIEW

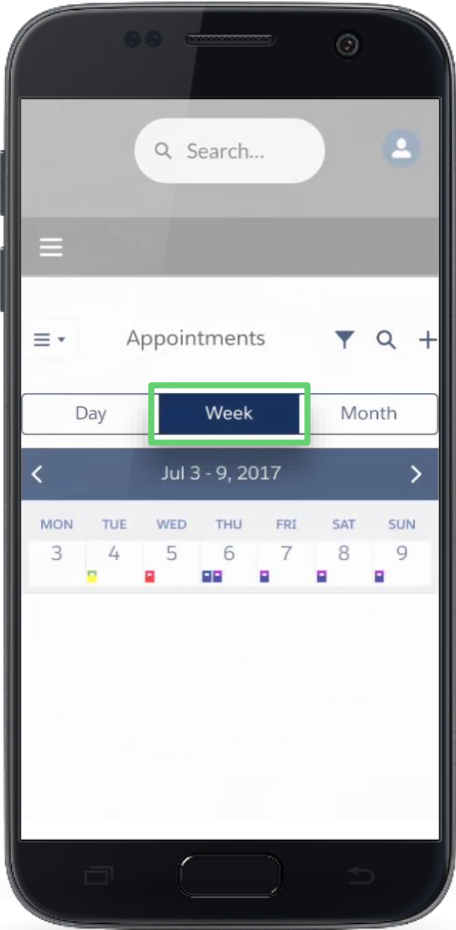
Get an instant and accurate overview of your Events and Tasks from a monthly perspective by selecting the Calendar's Month View option.



WEEK VIEW

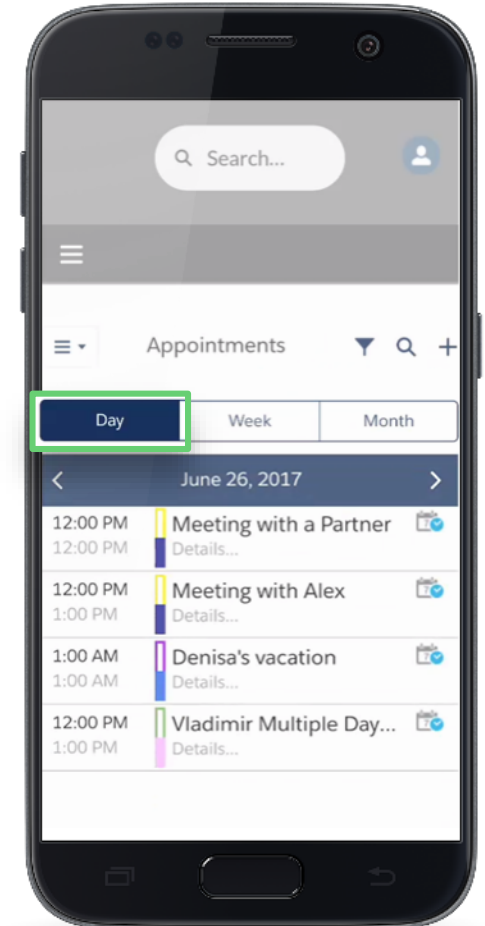
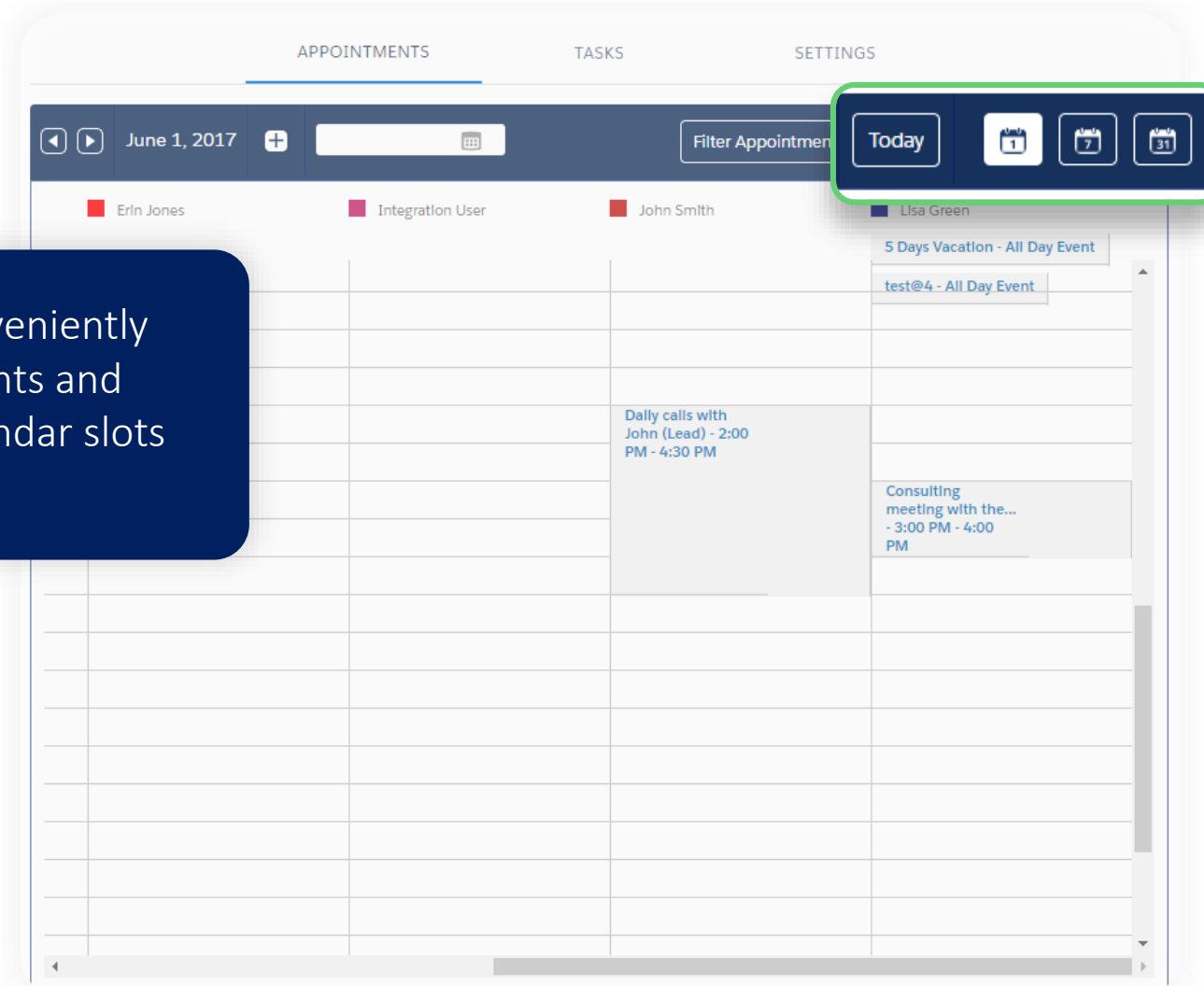


Select the Week View option to see the Activities for a specific week.

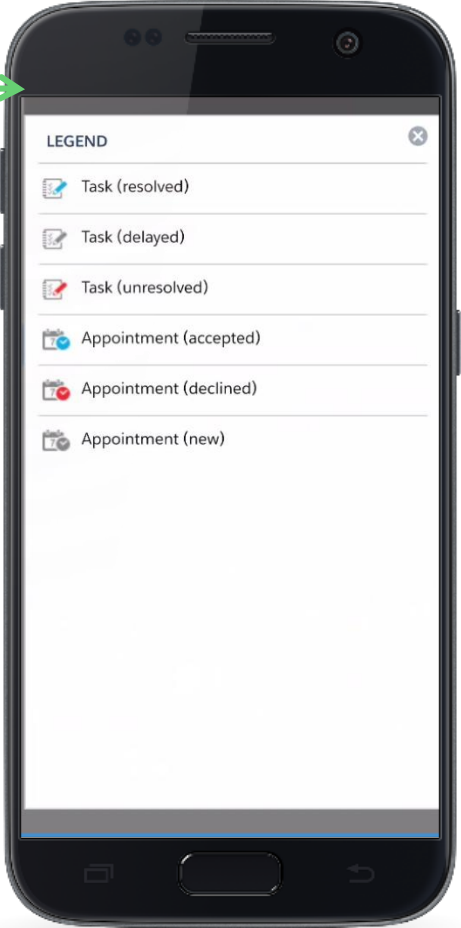
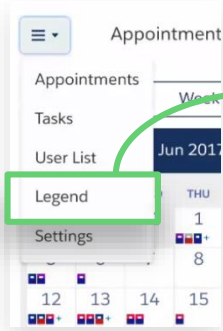
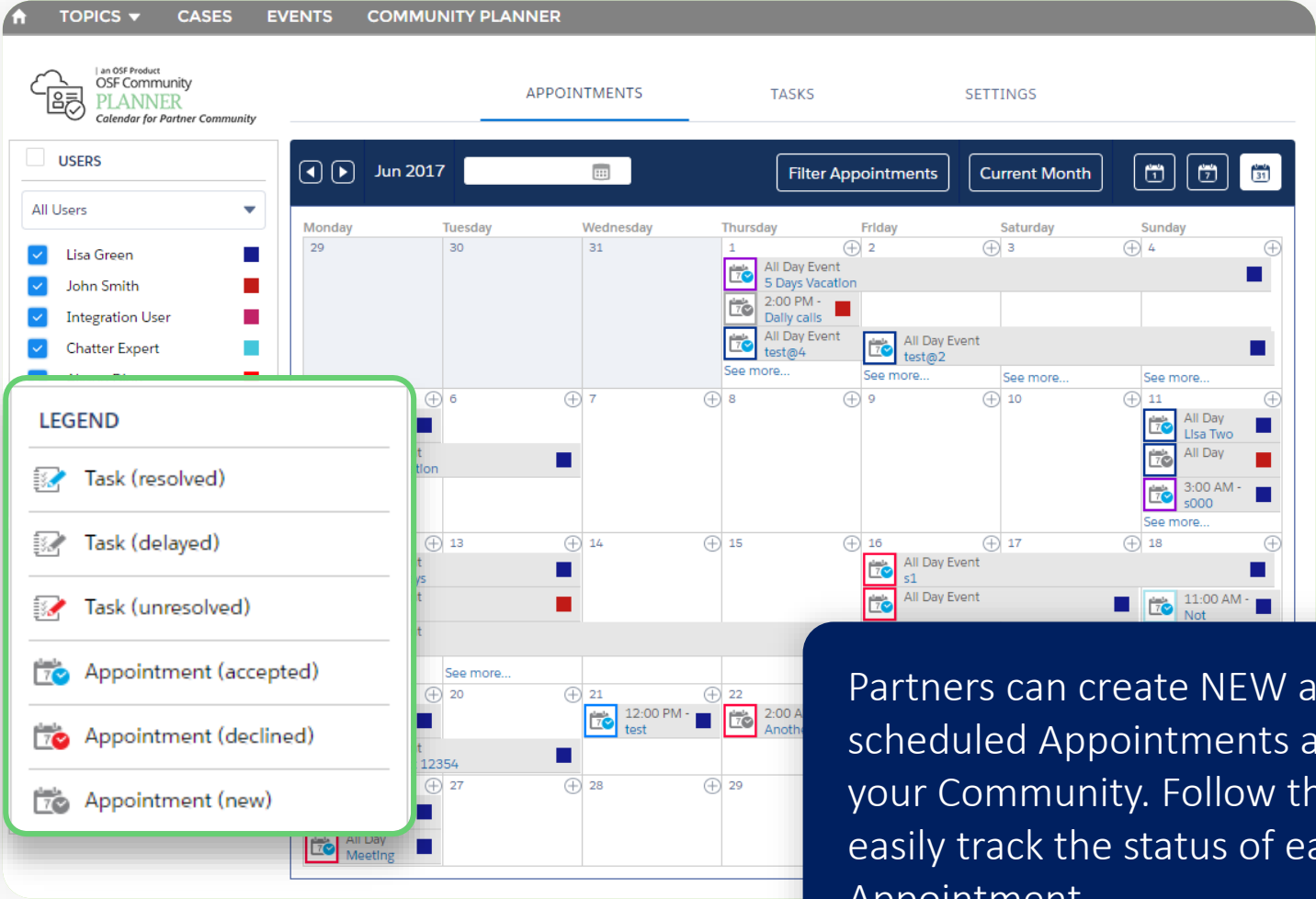


DAY VIEW

The Day View conveniently shows Appointments and Tasks as busy Calendar slots for the day.

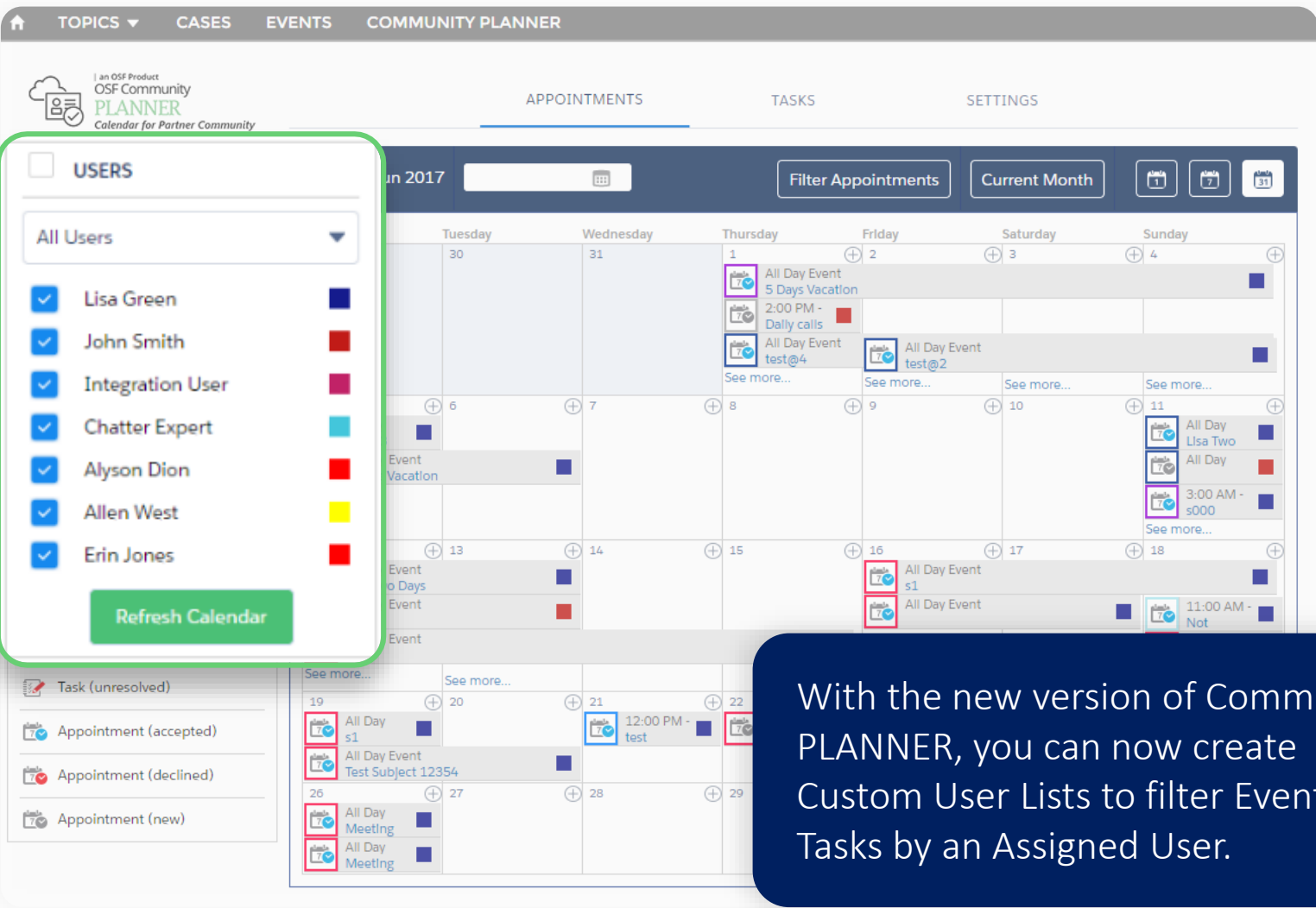


TRACK PROGRESS OF ACTIVITIES USING THE LEGEND

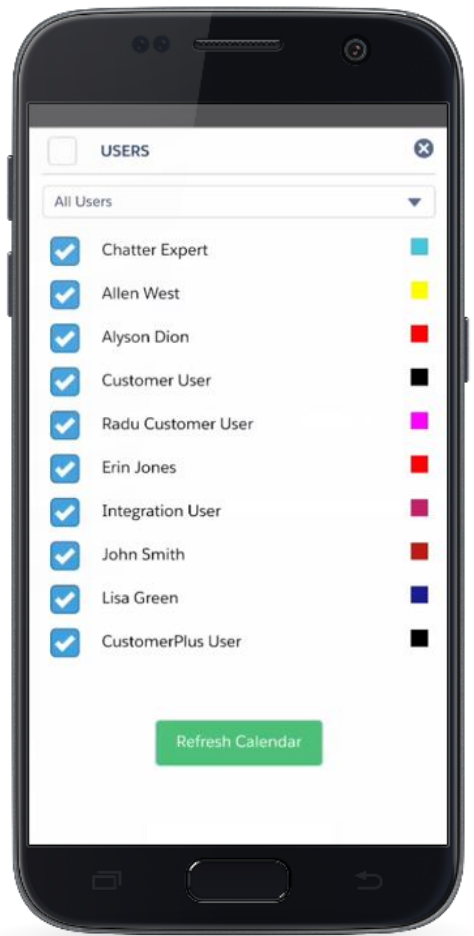


Partners can create NEW and view all scheduled Appointments and Tasks within your Community. Follow the Legend and easily track the status of each Task and Appointment.

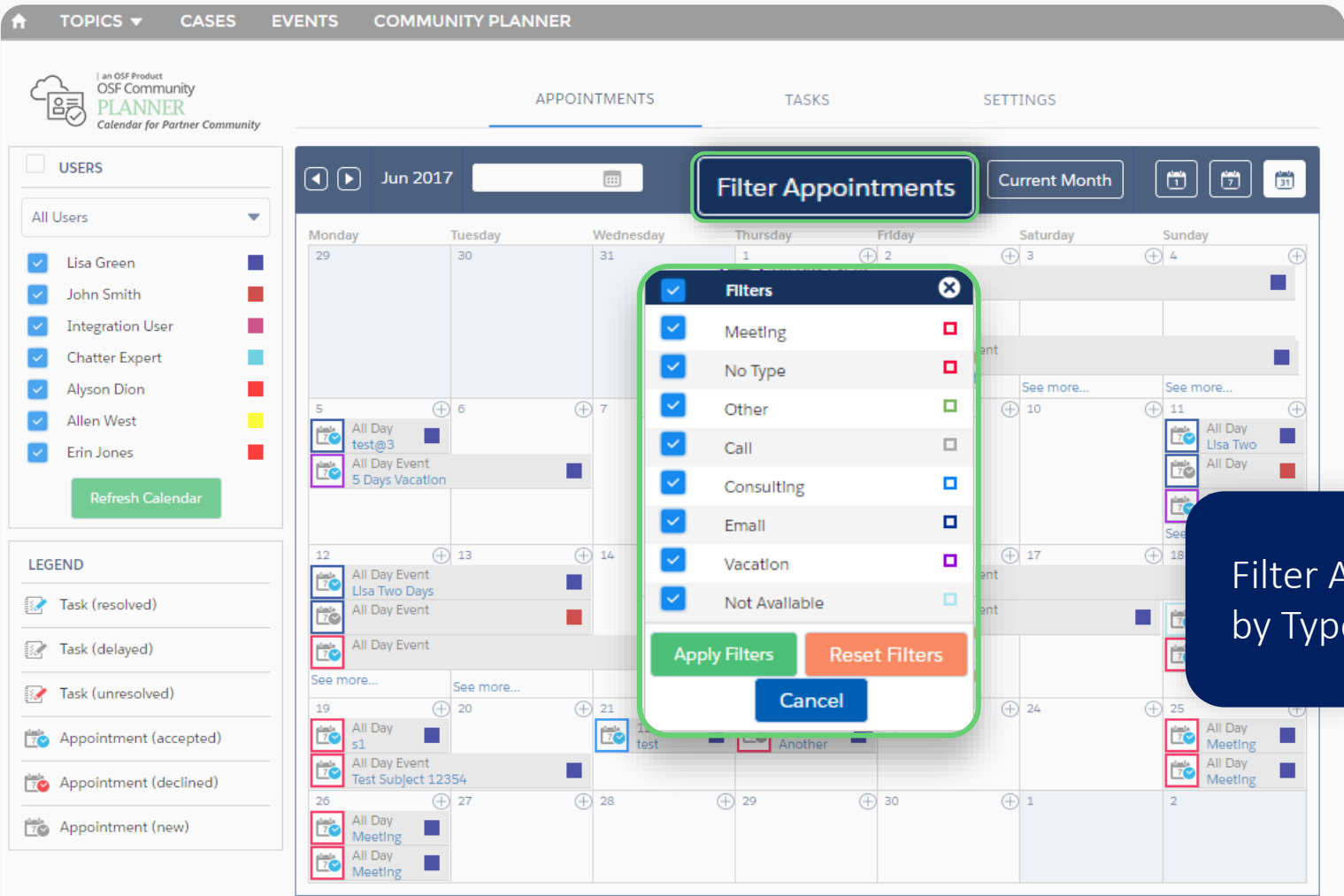
CUSTOM USER LISTS



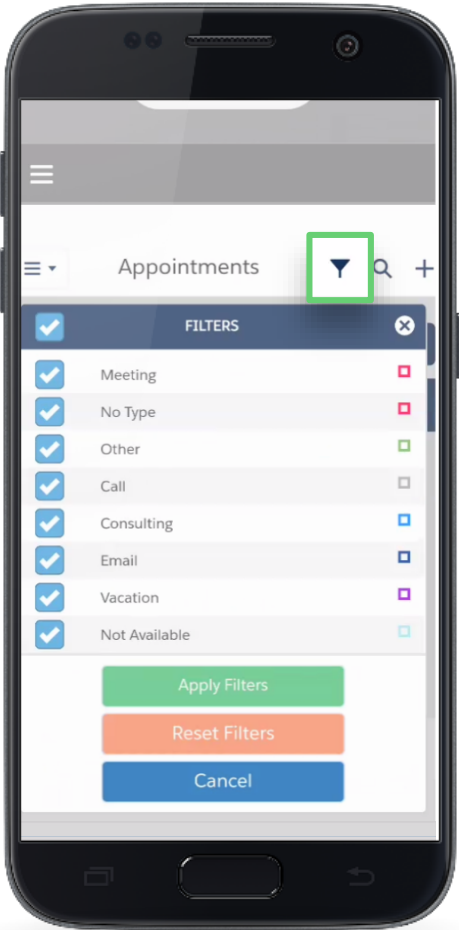
With the new version of Community PLANNER, you can now create Custom User Lists to filter Events and Tasks by an Assigned User.



FILTER APPOINTMENTS



Filter Appointments by Type.



FILTER TASKS

TOPICS

CASES

EVENTS

COMMUNITY PLANNER

an OSF Product

OSF Community

PLANNER

Calendar for Partner Community

USERS

All Users

Lisa Green

John Smith

Integration User

Chatter Expert

Alyson Dion

Allen West

Erin Jones

Refresh Calendar

LEGEND

Task (resolved)

Task (delayed)

Task (unresolved)

Appointment (accepted)

Appointment (declined)

Appointment (new)

APPOINTMENTS

TASKS

SETTINGS

Jun 2017

Filter Tasks

Current Month

1

7

31

Monday

Tuesday

Wednesday

Thursday

Friday

Saturday

Sunday

29

30

31

1

2

3

4

5

6

12

13

19

20

26

27

Completed

Lisa's Task

Not Started

Lisa's Call

Filters

Type

Meeting

Call

Other

No Type

Email

Custom Type

Status

Completed

Deferred

In Progress

Waiting on someone

else

Not Started

Apply Filters

Reset Filters

Cancel

Filter Tasks both by Type and Status.

A screenshot of a mobile application interface. At the top, there is a dark blue header with a white checkmark icon and the word "FILTERS" in white, followed by a close icon. Below the header, there are two sections: "Type" and "Status". Each section contains a list of items with a blue checkmark in a box to the left of the item name. In the "Type" section, the items are Meeting, Call, Other, No Type, Email, and Custom Type. In the "Status" section, the items are Completed, Deferred, In Progress, Waiting on someone else, and Not Started. At the bottom of the screen, there are three buttons: "Apply Filters" (green), "Reset Filters" (orange), and "Cancel" (blue).

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POP-UPS WITH ADDITIONAL INFO

More Details on Hover - Simply hover over Activity entries to see more details about them.

The screenshot displays the OSF Community Planner web application. The top navigation bar includes links for TOPICS, CASES, EVENTS, and COMMUNITY PLANNER. Below this, the interface is divided into three main sections: APPOINTMENTS, TASKS, and SETTINGS. The APPOINTMENTS section is active, showing a calendar for June 2017. On the left, there is a sidebar with a 'USERS' section listing Lisa Green, John Smith, and Integration User, each with a color-coded square. Below the users list is a legend for task statuses: Task (resolved), Task (delayed), Task (unresolved), Appointment (accepted), Appointment (declined), and Appointment (new). The calendar grid shows various events, including 'All Day Event 5 Days Vacation' and 'All Day Event test@4'. A mouse cursor is hovering over an event on June 22, 2017, which has triggered a detailed popup. The popup contains the following information: ASSIGNED TO: Lisa Green, SUBJECT: Another Event Denisa Should..., NAME: Denisa Vlasceanu, RELATED TO: (empty), START: Jun 22, 2017 2:00 AM, END: Jun 22, 2017 2:30 AM, ALL-DAY EVENT: (checkbox), and DESCRIPTION: (empty text area).

CUSTOMIZED COLOR CODING OPTIONS

TOPICS

CASES

EVENTS

COMMUNITY PLANNER

OSF Community

PLANNER

Calendar for Partner Community

USERS

All Users

Lisa Green

John Smith

Integration User

Chatter Expert

Alyson Dion

Allen West

Erin Jones

Refresh Calendar

LEGEND

Task (resolved)

Task (delayed)

Task (unresolved)

Appointment (accepted)

Appointment (declined)

Appointment (new)

APPOINTMENTS

TASKS

SETTINGS

USER LIST

COLOR OPTIONS

VISIBILITY OPTIONS

Set color codes for Appointment and Task types

APPOINTMENT TYPES

Meeting

No Type

Other

Call

Consulting

Email

Vacation

Not Available

TASK TYPES

Meeting

Call

Other

No Type

Email

Custom Type

Save

Use custom colors to color code your Events and Tasks for a better view of a selected User's Activity.

The image shows a mobile application interface for the OSF Digital Planner. The screen is titled 'Settings' and has three tabs: 'USER', 'COLOR', and 'VISIBILITY'. The 'COLOR' tab is selected. Below the tabs, there is a section titled 'Set color codes for Appointment and Task types'. This section contains two sub-sections: 'APPOINTMENT TYPES' and 'TASK TYPES'. Each sub-section lists various event types (Meeting, No Type, Other, Call, Consulting, Email, Vacation, Not Available for appointments; Meeting, Call, Other, No Type, Email, Custom Type for tasks) and allows the user to select a color for each type using a color picker icon. A 'Save' button is located at the bottom of the screen.

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CONTROL VISIBILITY SETTINGS

The screenshot shows the OSF Digital Community Planner web interface. The top navigation bar includes 'TOPICS', 'CASES', 'EVENTS', and 'COMMUNITY PLANNER'. The left sidebar contains a 'USERS' section with a list of users (Lisa Green, John Smith, Integration User, Chatter Expert, Alyson Dion, Allen West, Erin Jones) and a 'Refresh Calendar' button. Below this is a 'LEGEND' section with icons for Task (resolved), Task (delayed), Task (unresolved), Appointment (accepted), Appointment (declined), and Appointment (new). The main content area has tabs for 'APPOINTMENTS', 'TASKS', and 'SETTINGS'. The 'SETTINGS' tab is active, showing a 'USER LIST', 'COLOR OPTIONS', and 'VISIBILITY OPTIONS' section. A 'PROFILE SETTINGS' modal is highlighted with a green border, containing a table with columns 'PROFILE' and 'VISIBILITY'. The table lists three users: 'Partner Community User Clone' (Private), 'Partner Community User' (Public), and 'Partner Community Login User' (Private). Below the table is a 'CALENDAR VISIBILITY' section with a 'Calendar Visibility' dropdown set to 'Public' and a 'Save' button.

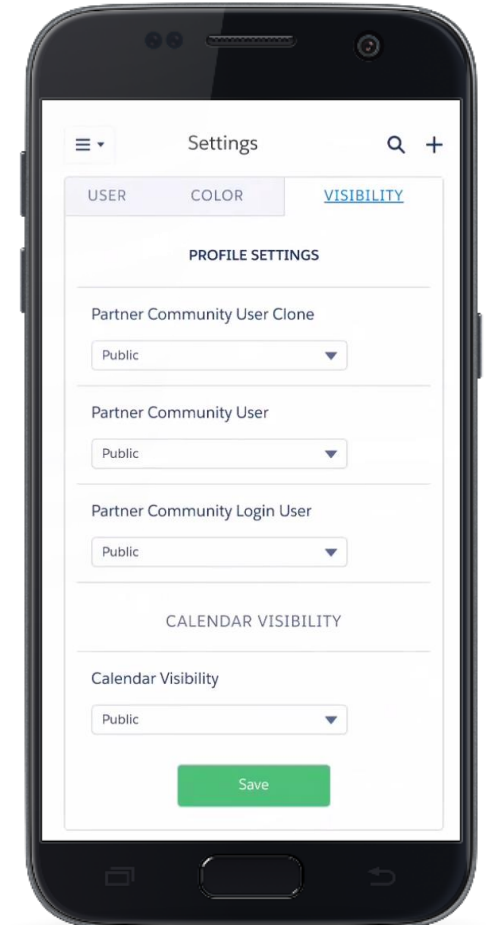
PROFILE	VISIBILITY
Partner Community User Clone	Private
Partner Community User	Public
Partner Community Login User	Private

CALENDAR VISIBILITY

Calendar Visibility: Public

Save

Switch between Private or Shared calendars in just one click. Determine the Visibility of your Partners' Activities from the Profile Settings.



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Integration Services

Nobody knows better than us how to seamlessly integrate our products on your website



Live Demo

We want to show you our products in action and give you tips on how to use them best



Customization Services

Your business is unique and we know how to enhance our products to better suit your needs

SCHEDULE A LIVE DEMO

BOOST PRODUCTIVITY WITH TOP-NOTCH WORKFLOWS **OSF**DIGITAL

with our Apps & Components for Salesforce



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CALENDAR PRO

Shared Calendar for Salesforce



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Picklist INSIGHTS

Picklist Data Tracking for Salesforce



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LICENSES OPTIMIZER

Licensing Tool for Salesforce Community

EXPLORE FULL CATALOG

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THANK YOU



The image shows a woman in a green shirt in the foreground, looking at a laptop screen. The screen displays a 'PLANNER & CALENDAR' for the month of May. The calendar is a grid with days of the week as columns and dates as rows. The date 17 is circled in red. On the left side of the calendar, there are four tabs: 'schedule', 'timeline', 'to do', and 'memo'. The background is a blurred office setting with a man in a pink shirt working at a computer and another woman standing in the distance.

PLANNER & CALENDAR						
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		