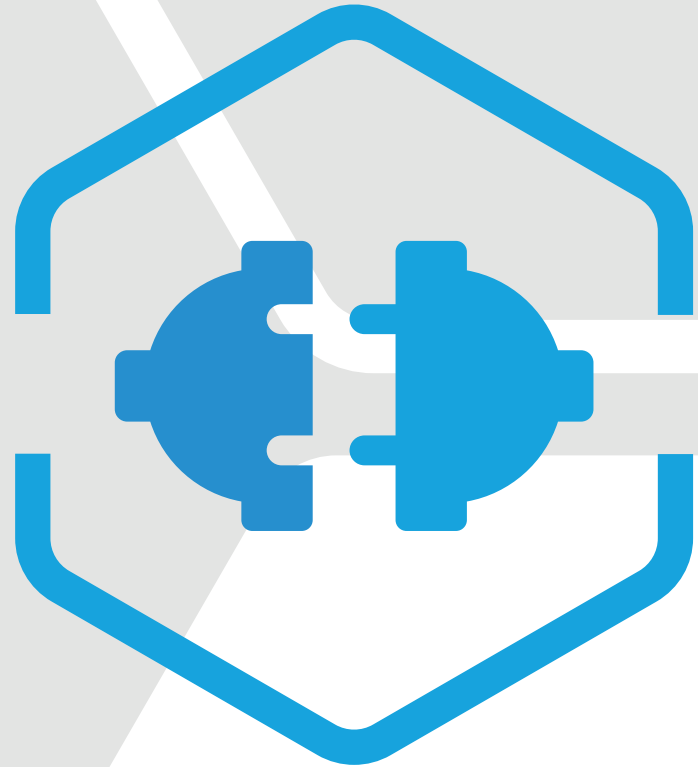




Peeklogic

Jira Connector

- 7 Minutes! For Fresh Install till First Jira Issue is Created
- Automates Creating of Jira Issues from Salesforce
- Create Jira Issue, add Comment, Sub-Task, Attachment in Salesforce
- Link Jira Issue to Any Salesforce Object
- Flexible Configuration
- Real-Time





Peeklogic



Stream-line workflows



Brings Visibility to All Account Interactions in Real Time



Connect your Sales, Service and Development Departments



Make Communication Between Departments Time and Cost Effective



Increase Productivity and Transparency Accross Teams



Peeklogic

Improve your Business

- Creat Jira issue
- Creat Sub-Task
- Add Attachment
- Add Comment
- Automate Jira issue create
- Link Jira Issue to any Standard or Custom Salesforce object

The screenshot displays the Peeklogic Jira Connector interface. At the top, there's a navigation bar with the Peeklogic logo, the text 'PeekLogic Jira Con...', and several dropdown menus: 'Setup', 'Cases', 'Opportunities', 'Jira Projects', 'Issue Types', and 'Fields'. A search bar is also present. Below the navigation, the main content area shows an 'Opportunity' record for 'Burlington Textiles Weaving Plant Generator'. The record details include: Account Name (Burlington Textiles Corp of America), Close Date (7/16/2020), Amount (\$235,000.00), and Opportunity Owner (Peeklogic Team). A progress bar with five green segments is visible below the record details. Under the 'Details' section, there's a table of key-value pairs: Opportunity Owner (Peeklogic Team, Amount: \$235,000.00), Opportunity Name (Burlington Textiles Weaving Plant Generator, Close Date: 7/16/2020), Account Name (Burlington Textiles Corp of America, Stage: Closed Won), and Type (New Customer, Probability (%): 100%). Below this is the 'Related JIRA Issues' section, which includes a dropdown menu set to '10' and a table of related issues. The table has columns for ISSUE KEY, PRIORITY, STATUS, ASSIGNEE, and CREATED. Two issues are listed: JCBF-1 (High priority, To Do status, Unassigned) and JCBF-2 (Medium priority, To Do status, Unassigned). At the bottom right, there are navigation buttons for 'Previous', '1 of 1', and 'Next'.

ISSUE KEY	PRIORITY	STATUS	ASSIGNEE	CREATED
JCBF-1	High	To Do	Unassigned	18/12/20
JCBF-2	Medium	To Do	Unassigned	18/12/20



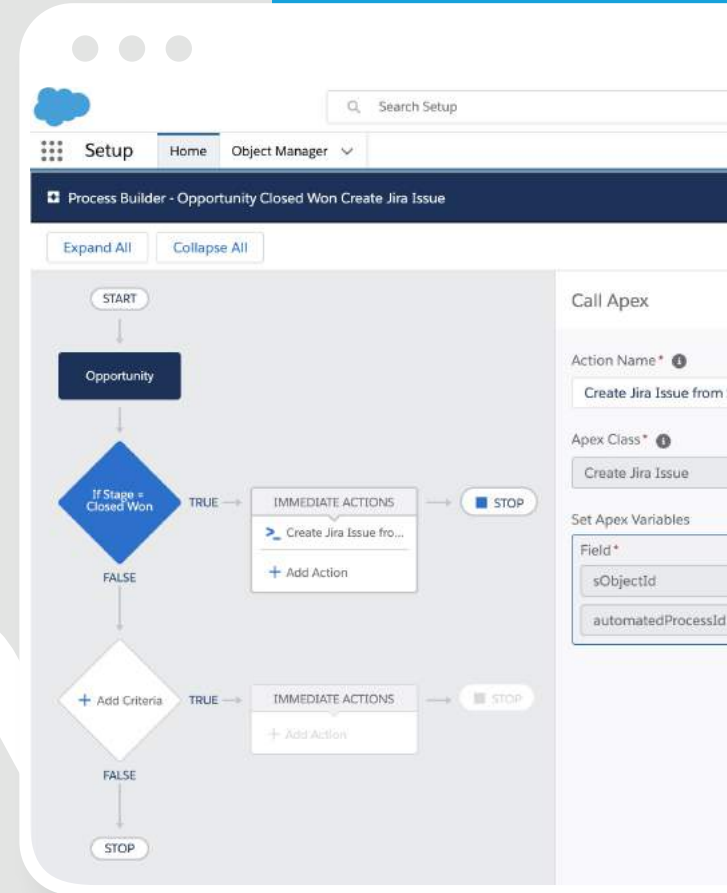
Peeklogic



Automate Jira Issue Create



Automate Add Comment to the Jira Issue





Peeklogic Jira Connector

Link Jira Issue to any Salesforce Object

The screenshot displays a Salesforce CRM interface for an Opportunity record. At the top, the record title is "Opportunity Burlington Textiles Weaving Plant Generator". To the right of the title are buttons for "+ Follow", "New Case", "New Note", and "Clone". Below the title, a summary row shows: Account Name: Burlington Textiles Corp of America; Close Date: 7/16/2020; Amount: \$235,000.00; Opportunity Owner: Peeklogic Team. A progress bar below the summary shows a sequence of 11 green chevron icons, with the final one labeled "Closed Won" and a "Change Closed Stage" button. The main content area is divided into two columns. The left column, titled "Details", contains a table of fields: Opportunity Owner (Peeklogic Team), Opportunity Name (Burlington Textiles Weaving Plant Generator), Account Name (Burlington Textiles Corp of America), and Type (New Customer). The right column, titled "Related", shows three sections: "Products (0)", "Contact Roles (0)", and "Partners (0)", each with a dropdown arrow. At the bottom, the "Related JIRA Issues" section includes a "Create Jira Issue" button, a "Search Jira Issue" button, a search input field, and a dropdown menu set to "10".

Opportunity
Burlington Textiles Weaving Plant Generator

+ Follow New Case New Note Clone

Account Name: [Burlington Textiles Corp of America](#) Close Date: 7/16/2020 Amount: \$235,000.00 Opportunity Owner: [Peeklogic Team](#)

✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ Closed Won Change Closed Stage

Details

Opportunity Owner	Amount
Peeklogic Team	\$235,000.00
Opportunity Name	Close Date
Burlington Textiles Weaving Plant Generator	7/16/2020
Account Name	Stage
Burlington Textiles Corp of America	Closed Won
Type	Probability (%)
New Customer	100%

Related

- Products (0)
- Contact Roles (0)
- Partners (0)

Related JIRA Issues

Create Jira Issue Search Jira Issue

Search

10



Peeklogic Jira Connector

Create Jira Issue from Salesforce

The screenshot displays the Peeklogic Jira Connector interface within a Salesforce environment. The main window shows an Opportunity record for 'Burlington Textiles Weaving Plant Generator'. A modal window titled 'New Jira Issue' is open, allowing the user to create a new Jira issue from the Salesforce record. The modal form includes the following fields:

- * Project:** A dropdown menu with 'new Project Management' selected.
- * Issue Type:** A dropdown menu with 'Task' selected.
- * Summary:** A text input field.
- Assignee:** A search field with a magnifying glass icon.
- Description:** A rich text editor with a toolbar containing options for font size (12), bold, italic, underline, strikethrough, bulleted list, numbered list, link, unlink, and text color.
- Due date:** A date selection field.
- Labels:** A search field with the placeholder text 'Please type issue key and press enter'.
- Priority:** A dropdown menu with 'choose one...' selected.

The background interface shows the Salesforce Opportunity record with details such as Account Name (Burlington Textiles Corp of America), Close Date (7/16/2020), Amount (\$235,000.00), and Opportunity Owner (Peeklogic Team). A 'Related JIRA Issues' table is visible at the bottom left of the modal, showing two issues:

ISSUE KEY	PRIORITY
JCBT-1	High
JCBT-2	Medium



Peeklogic Jira Connector

Add Comment to Jira Issue from Salesforce

The screenshot displays a Salesforce interface for a Jira issue. At the top, a progress bar shows a series of green checkmarks, with the final stage labeled "Closed Won" and a "Change Closed Stage" button. The main content is divided into two columns. The left column, titled "Details", contains a table of opportunity information:

Opportunity Owner	Amount
Peeklogic Team	\$235,000.00
Opportunity Name	Close Date
Burlington Textiles Weaving Plant Generator	7/16/2020
Account Name	Stage
Burlington Textiles Corp of America	Closed Won
	Probability (%)
	100%

The right column, titled "Related", lists related entities: Products (0), Contact Roles (0), and Partners (0). Below the details is a section for "Case to Jira Task #1" with tabs for "Comments", "Attachments", and "Subscriptions". The "Comments" tab is active, showing a "Return" button and a list of fields: Reporter (Peeklogic Team), Duedate (18/12/2020), and Creator (Peeklogic Team). A text input area is visible with a font dropdown set to "Salesforce Sans" and a "Leave comment" button. A rich text editor toolbar is located below the input area. At the bottom right, there are "Save" and "Cancel" buttons. A notification at the bottom left indicates that "Peeklogic Team added a comment a few seconds ago".



Peeklogic Jira Connector

Link Jira Issue

Account Name: [Burlington Textiles Corp of America](#) Close Date: 7/16/2020 Amount: \$235,000.00 Opportunity Owner: [Peeklogic Team](#)

Progress: [Green bar with 7 steps, last step 'Closed Won' highlighted] [Change Closed Stage](#)

Related JIRA Issues

Case to Jira Task #1 [Create Issue Link](#)

Description
Case to Jira Task #1

Comments Attachments Sub-Tasks **Issue links**

Issue links [Create Issue Link](#)

Related

- [Products \(0\)](#)
- [Contact Roles \(0\)](#)
- [Partners \(0\)](#)

Details

Opportunity Owner: [Peeklogic Team](#) Amount: \$235,000.00



Peeklogic Jira Connector

Create Sub-Task to Jira Issue from Salesforce

The screenshot displays a Salesforce interface with a 'New Sub-Task' modal window open. The modal is titled 'New Sub-Task' and contains the following fields:

- Project:** Jira Connector Bug Tracking
- Parent:** JCBT-1
- Reporter:** choose one...
- Summary:** (empty text field)
- Assignee:** Search (with a search icon)
- Issue Type:** Sub-task (selected in a dropdown menu)

A blue circle highlights the modal title 'New Sub-Task'. The background shows a Salesforce record for 'Opportunity Burlington Textiles Weaving Plant Generator' with a 'Closed Won' status. The 'Details' section is visible, showing fields like 'Opportunity Owner', 'Opportunity Name', 'Account Name', and 'Type'. The 'Related JIRA Issues' section is also visible, showing a 'Case to Jira Task #1'.



Peeklogic Jira Connector

Add Attachment to Jira Issue from Salesforce CRM

The screenshot displays a Salesforce CRM interface for a Jira issue. At the top, a green progress bar shows the issue's status as "Closed Won". Below this, the "Details" section lists various fields:

Opportunity Owner	Peeklogic Team	Amount	\$235,000.00
Opportunity Name	Budgeting - Textiles Weaving Plant Generator	Close Date	7/16/2020
Stage	Closed Won	Probability (%)	100%

The "Attachments" tab is selected, showing two files:

- Authentication Settings PU.docx 1.26 MB
- PartnerBrandingGuidelines.pdf 3.07 MB

The "Related" section on the right shows three categories: Products (0), Contact Roles (0), and Partners (0).



Peeklogic

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