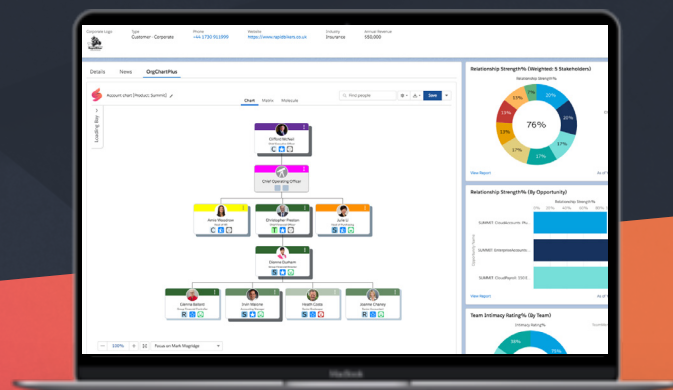




Visualise deeper relationships

The most feature-rich org chart tool for Salesforce. Identify, manage and understand your stakeholder relationships to advance sales and grow accounts.

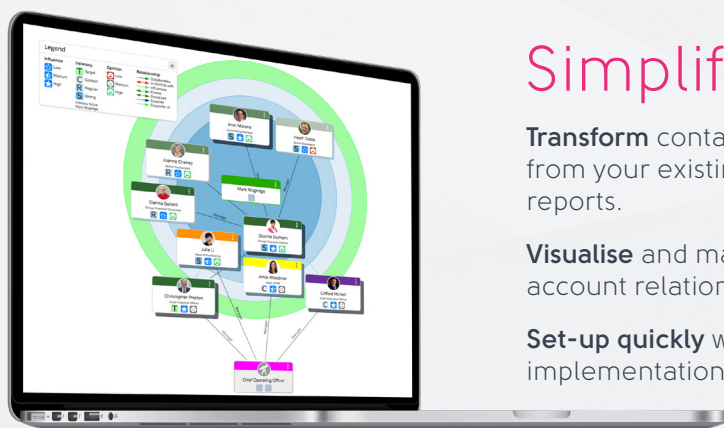
Transform the way you see relationships

Understand

Identify stakeholders and understand hierarchy, decision-making ability, roles, responsibilities and experience to align your sales action plan.

Uncover gaps and insights in your relationship map to give you a 360 view of your opportunity/account.

Discover the relationships to develop and positively leverage your position.



Simplify

Transform contact lists into org charts in just a few clicks, directly from your existing Salesforce data, without need for complex reports.

Visualise and map your stakeholder relationships to bring the account relationship to life for the whole team.

Set-up quickly with straightforward installation and implementation to bring immediate benefit

Grow & Win

Grow your accounts further with deeper stakeholder management.

Identify new opportunities faster through advanced contact mapping intelligence.

Protect existing business lines through actionable relationship insights.

Understand gaps and risks in your relationship plans and strategies



Explore key features



Create

Easily build org charts from your Salesforce contacts.

Drag & drop from scratch, or use your pre-defined templates

3 views to visualise, organise and target your contacts.



Customise

Complex hierarchies handled effortlessly.

Tailor to your business focus and sales style.

Set descriptive attributes and icons to your contacts to illuminate relationships.



Report

Out-of-the-box reports & dashboards for efficient analytics.

Power insights from the 'real' relationship status.

Adapt to the needs of your teams, management and business.



Share

Allows for multi-user inputs and collaborative working

Export charts directly into Word or PowerPoint

Socialise charts beyond Salesforce users.

Trusted by global brands and used daily by thousands of salespeople



Why Choose OrgChartPlus?



Native to Salesforce

A seamlessly integrated, intuitive Lightning experience, secure and stable, with real-time customer insight. 5* rated on the Salesforce AppExchange.



Flexible & dynamic

Designed to fit your world; effortless customization to tailor and evolve with you.



Simple & intuitive

A clean, modern, drag & drop interface designed for efficiency and ease-of-use.

Discover our sales performance apps on the Salesforce AppExchange

