

What You're Doing

The average time to run a credit report is
8-minutes



And then you have to...

Leave Salesforce and go to the credit providers website

Manually enter the information to run the search

Download the information required to run the search with downloads scattered among employee hard drives

Manually review and enter the information into Salesforce

At risk of inconsistent data, errors, and missing data points



Is your information in one place?



Can you easily see if someone's credit is getting better or worse?



If you're marketing to prospects in Salesforce, can you include or exclude based on credit worthiness?



If there's a compliance audit, would you have one source of truth for handling the credit report?

What We Do For You



Automate the credit pulling process to run in **10 seconds**



Seamlessly **integrate** reports with Salesforce and the other tech that you need



Pulls both **soft** and **hard** reports and guarantees accurate information



Customizes reporting so you feel confident in your decision making



Scale with you as your business grows



Handle the **entire** process from implementation to integration and beyond



Provide **ultra-responsive** customer service

See how we've pulled

2,500,000+

credit reports into Salesforce

Get started with a **free** demo



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