



HIC GLOBAL SOLUTIONS
Your CRM Success Partners

LIST OF **PARAMETERS**

 **DOCS MADE EASY**
BY HIC GLOBAL SOLUTIONS

DOCS MADE EASY



1. Default PDF

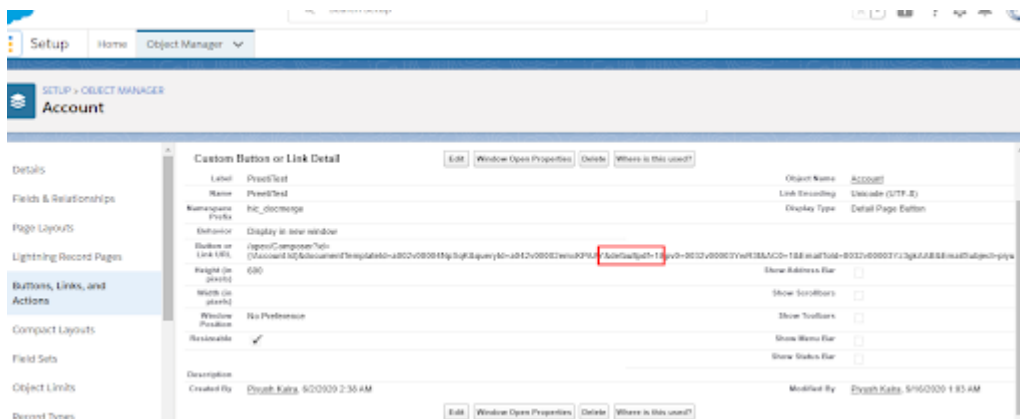
Parameter Name: Default PDF

Parameter Value: 0 or 1

Parameter Requirements: None

Parameter Description: The defaultPDF parameter in the Docs Made Easy app sets the default output type to Adobe Acrobat.

Example: &DefaultPDF=1



2. Email Template Parameter

2.1. EmailAdditionalTo

Parameter Name: EmailAdditionalTo

Parameter Value: Email Address

Parameter Requirements: None

Parameter Description: The EmailAdditionalTo parameter in the Docs Made Easy app sets the value of the Additional To field.

Example: &EmailAdditionalTo= support@docmadeeasy.com



2.2. EmailBCC

Parameter Name: EmailBCC

Parameter Value: Email Address

Parameter Requirements: None

Parameter Description: The EmailBCC (Blind Carbon Copy) parameter in the Docs Made Easy app sets the value of the BCC field.

Example: &EmailBCC=support@docmadeeasy.com

2.3. EmailCC

Parameter Name: EmailCC

Parameter Value: Email Address

Parameter Requirements: None

Parameter Description: The EmailCC (Carbon Copy) parameter in the Docs Made Easy app sets the value of the CC field.

Example: &EmailCC=support@docmadeeasy.com

2.4. EmailFromID

Parameter Name: EmailFromId

Parameter Value: Email Address

Parameter Requirements: None

Parameter Description: EmailFromId in the Docs Made Easy app specifies an Organization-Wide Address as the From identity of the email.

Example: &EmailFromID= 0F25400000003K1





2.5. EmailRelatedTold

Parameter Name: EmailRelatedTold

Parameter Value: Email Address

Parameter Requirements: None

Parameter Description: EmailRelatedTold in the Docs Made Easy app sets the value of the Related To field.

Example: &EmailRelatedTold={!SalesforceObject.Id}

2.6. EmailReplyTold

Parameter Name: EmailReplyTold

Parameter Value: Salesforce User ID

Parameter Requirements: None

Parameter Description: EmailReplyTold in the Docs Made Easy app changes the apparent sender of an email by setting the message ReplyTo and DisplayName properties to those of the specified user.

Example: &EmailReplyTold={!Owner.ID}

2.7. EmailSubject

Parameter Name: EmailSubject

Parameter Value: text

Parameter Requirements: None

Parameter Description: EmailSubject in the Docs Made Easy app sets the value of the Subject field.

Example: &EmailSubject=Thank+You





2.8. EmailTemplateAttachments

Parameter Name: EmailTemplateAttachments

Parameter Value: 0 or 1

Parameter Requirements: &EmailTemplateId

Parameter Description: EmailTemplateAttachments in the Docs Made Easy app help you preserve Salesforce files or attachments with the Salesforce email template.

Example:

&EmailTemplateId=a012w00000mXISV

&EmailTemplateAttachments=1

2.9. EmailTemplateId

Parameter Name: EmailTemplateId

Parameter Value: Salesforce Template Id

Parameter Requirements: &EmailTemplateId

Parameter Description: EmailTemplateId in the Docs Made Easy app loads the subject and body fields from the Salesforce email template.

Example: &EmailTemplateId=a012w00000mXISV

2.10 EmailTold

Parameter Name: EmailTold

Parameter Value: Contact or Lead ID

Parameter Requirements: None

Parameter Description: EmailTold in the Docs Made Easy app helps you set the value of the To field.

Example: &EmailTold={!Contact.Id}



3. Activity Logging Parameters

3.1. AC0

Parameter Name: AC0

Parameter Value: 0 or 1

Parameter Requirements: None

Parameter Description: AC0 provides the Automatic Activity Logging.

This parameter specifies whether to automatically log an activity after merging.

- &AC0=1, Automatic Logging is enabled.
- &AC0=0, Automatic Logging is disabled.

Example: &AC0=0

3.2. AC1

Parameter Name: AC1

Parameter Value: text

Parameter Requirements: &AC0=1

Parameter Description: AC1 sets the activity logging subject.

Example: &AC0=1

3.3. AC2

Parameter Name: AC2

Parameter Value: 0 or 1

Parameter Requirements: &AC0=1

Parameter Description: AC2 in the Docs Made Easy app helps you save the text of a merged document to the body of an Activity (Task).

Example: &AC0=1

&AC2=1



4. Template ID Parameter

Parameter Name: Templateld

Parameter Value: Template record ID

Parameter Requirements: None

Parameter Description: The Template parameter in the Docs Made Easy app pre-selects the template specified in the Template List box.

Example: &Templateld = Template Record id

5. Automation-Background Mode Parameter

5.1 DS0

Parameter Name: DS0

Parameter Value: 0 or 1

Parameter Requirements: None

Parameter Description: Disables controls within the Docs Made Easy dialog box.

Example: &DS0=1

5.2 DS1

Parameter Name: DS1

Parameter Value: 0 or 1

Parameter Requirements: None

Parameter Description: The DS1 parameter in the Docs Made Easy app helps you disable Merge & Download Button. Enable or Disable the Download button.

- &DS1=1, The Merge & Download Button is disabled. The document will still merge but will not download for the running user.
- &DS1=0, The Merge & Download Button is enabled. (default)

Example: &DS1=1

5.3 DS2

Parameter Name: DS2

Parameter Value: 0 or 1

Parameter Requirements: None

Parameter Description: The DS2 parameter in the Docs Made Easy app helps you enable or disable the Email Action option in Output Options.

- &DS2=1, The Email Action option is disabled.
- &DS2=0, The Email Action option is enabled. (default)

Example: &DS2=1

5.4 DS3

Parameter Name: DS3

Parameter Value: 0 or 1

Parameter Requirements: None

Parameter Description: The DS2 parameter in the Docs Made Easy app helps you enable or disable the Activity Logging area.

- &DS3=1, Activity Logging options are disabled.
- &DS3=0, Activity Logging options are enabled. (default)

Example: &DS3=1

5.5 DS4

Parameter Name: DS4

Parameter Value: 0, 1, or 2

Parameter Requirements: &Templateld

Parameter Description: The DS4 parameter in the Docs Made Easy app locks the list of template choices to prevent end-users from selecting a different template.

- &DS4=1, The selected template choice is locked.
- &DS4=0, The list of template choices is not locked (default).
- &DS4=2, The selected template choice is locked, and users can also select additional templates to merge.
- Using DS4=2 requires the SelectTemplates parameter.

Example: &DS4=1

5.6 DS5

Parameter Name: DS5

Parameter Value: 0 or 1

Parameter Requirements: None

Parameter Description: The DS5 parameter in the Docs Made Easy app helps you disable view data.

- &DS5=1, View Data is disabled.
- &DS5=0, View Data is enabled. (default)

Example: &DS5=1

5.7 DS6

Parameter Name: DS6

Parameter Value: 0 or 1

Parameter Requirements: None

Parameter Description: The DS5 parameter in the Docs Made Easy app helps you view Template options include both the ability to open (download) the template file and to open the template record in Salesforce

- &DS6=1, View Template is disabled.
- &DS6=0, View Template is enabled. (default)

Example: &DS6=1

5.8 DS7

Parameter Name: DS7

Parameter Value: Value

Parameter Requirements: None

Parameter Description: The DS5 parameter in the Docs Made Easy app helps you enable Background Mode. This parameter enables merge operations to occur in the background.

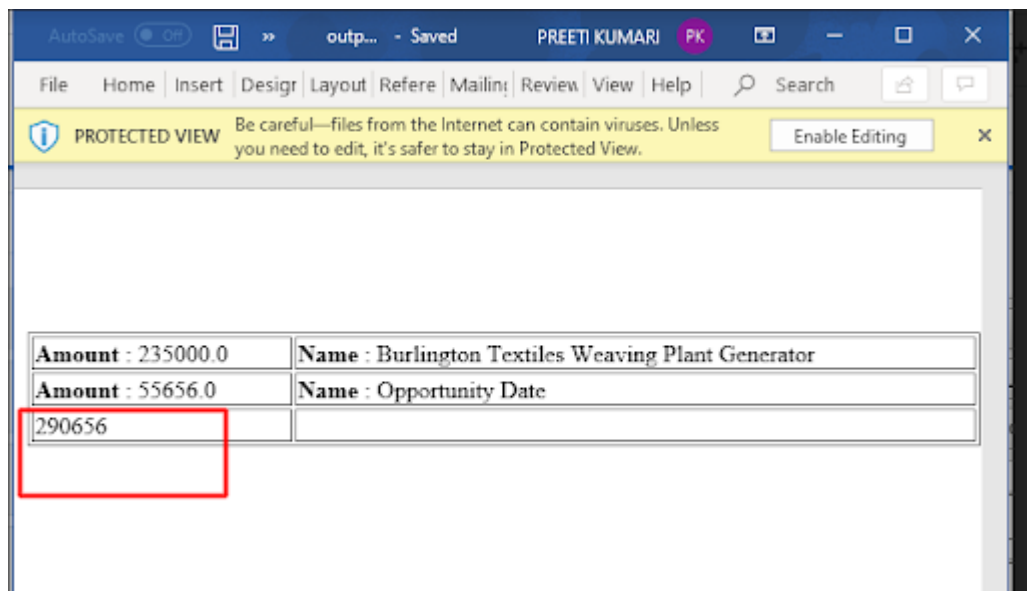
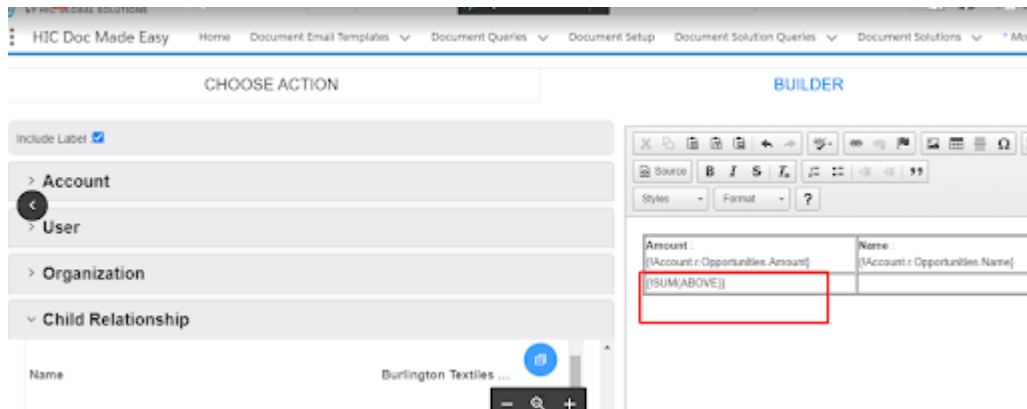
Example: &DS7=1

6. Sum (above)

Parameter Name: Sum (Above) Parameter

Parameter Requirements: {!Sum(Above)}

Parameter Description: The Sum (Above) Parameter in the Docs Made Easy app allows you to calculate the total of a numeric column.



7. Row Number

Parameter Name: Row Number Parameter

Parameter Required: {!RowNumber}

Parameter Description: The Row Number Parameter in the Docs Made Easy app allows you to automatically number rows in a table. This might be helpful if you have a large number of rows and detailed data.



DOCS MADE EASY BY HIC GLOBAL SOLUTIONS

Home Document Email Templates Document Queries Document Setup Document Solution Queries Document Solutions More

CHOOSE ACTION

Include Label ☒

- > Account
- > User
- > Organization
- > Child Relationship

BUILDER

Source: B I S X

Styles: Format ?

Amount: {Account : Opportunities Amount} {RowNumber}

AutoSave ☐ OFF

File Home Insert Design Layout Refere Mailin Review View Help Search

PROTECTED VIEW Be careful—files from the Internet can contain viruses. Unless you need to edit, it's safer to stay in Protected View. Enable Editing

Amount : 235000.0	1
Amount : 76778.0	2
Amount : 55656.0	3

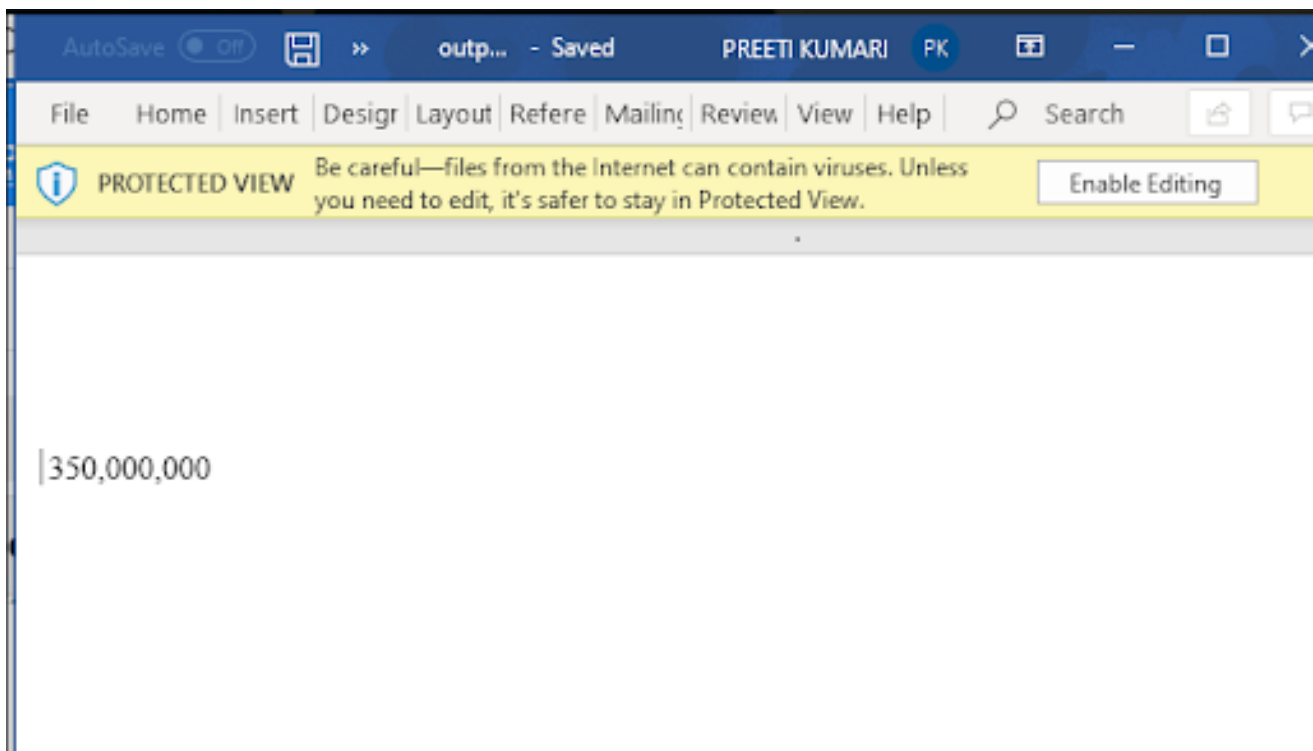
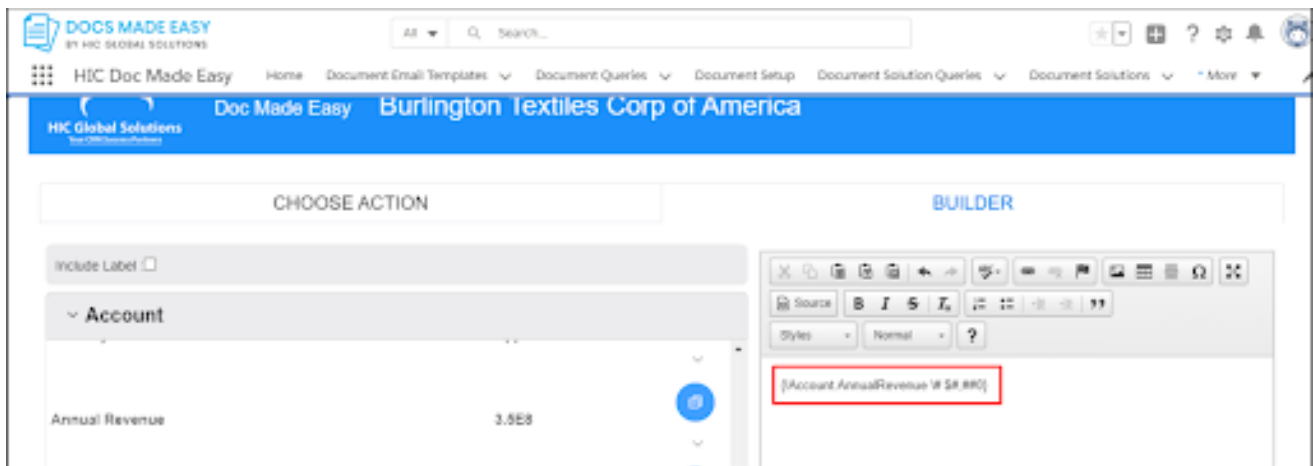


8. Currency Feature

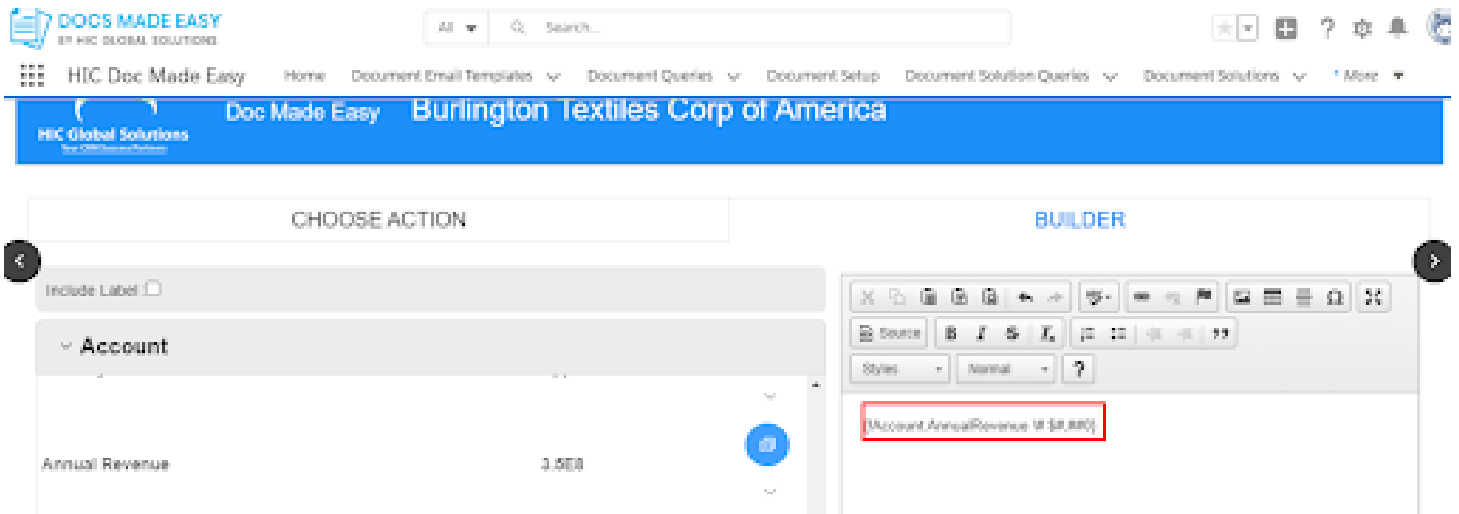
Parameter Name: Currency Feature

Parameter Description: The Currency Feature Parameter in the Docs Made Easy app allows you to add currency to your documents. See the screenshots below.

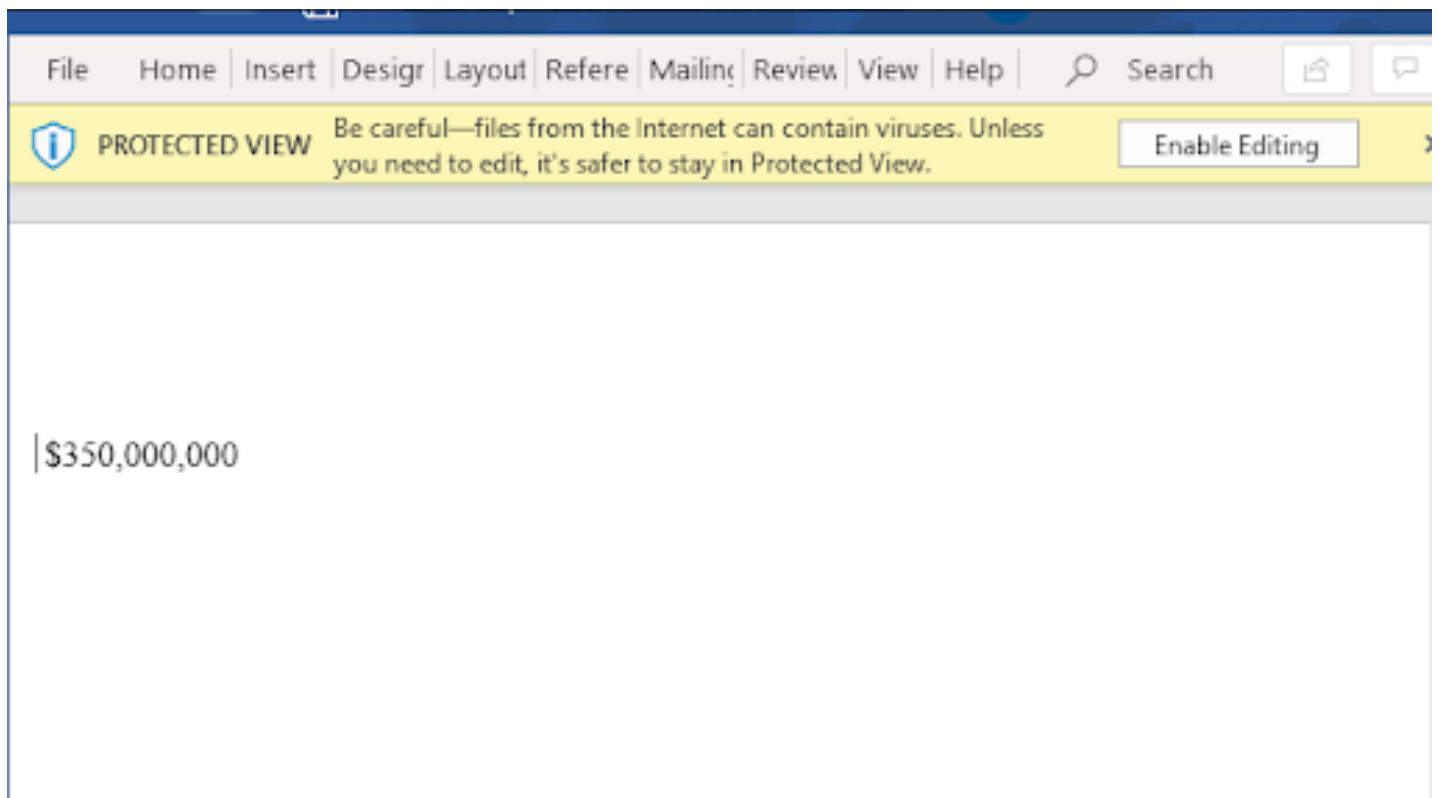
8.1 Parameter Required: {!Account.AnnualRevenue \# #,###0}



8.2 Parameter Required: {!Account.AnnualRevenue \# \$#,##0}

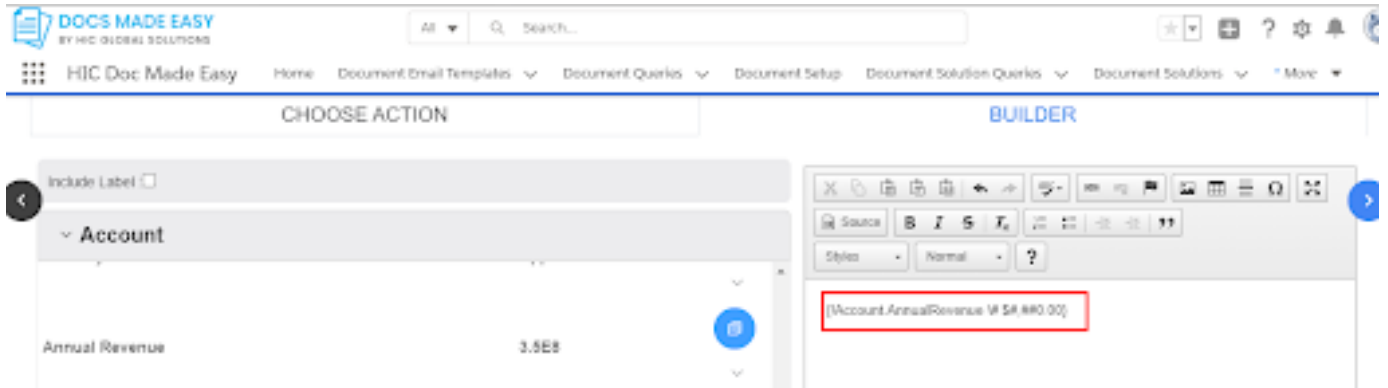


The screenshot shows the HIC Doc Made Easy interface. The top navigation bar includes the HIC Global Solutions logo, the text 'Doc Made Easy', and the account name 'Burlington Textiles Corp of America'. Below this, there's a 'CHOOSE ACTION' panel on the left and a 'BUILDER' panel on the right. In the 'CHOOSE ACTION' panel, under the 'Account' section, 'Annual Revenue' is selected with a value of '0.000'. In the 'BUILDER' panel, the formula '{!Account.AnnualRevenue \# \$#,##0}' is entered and highlighted with a red box.

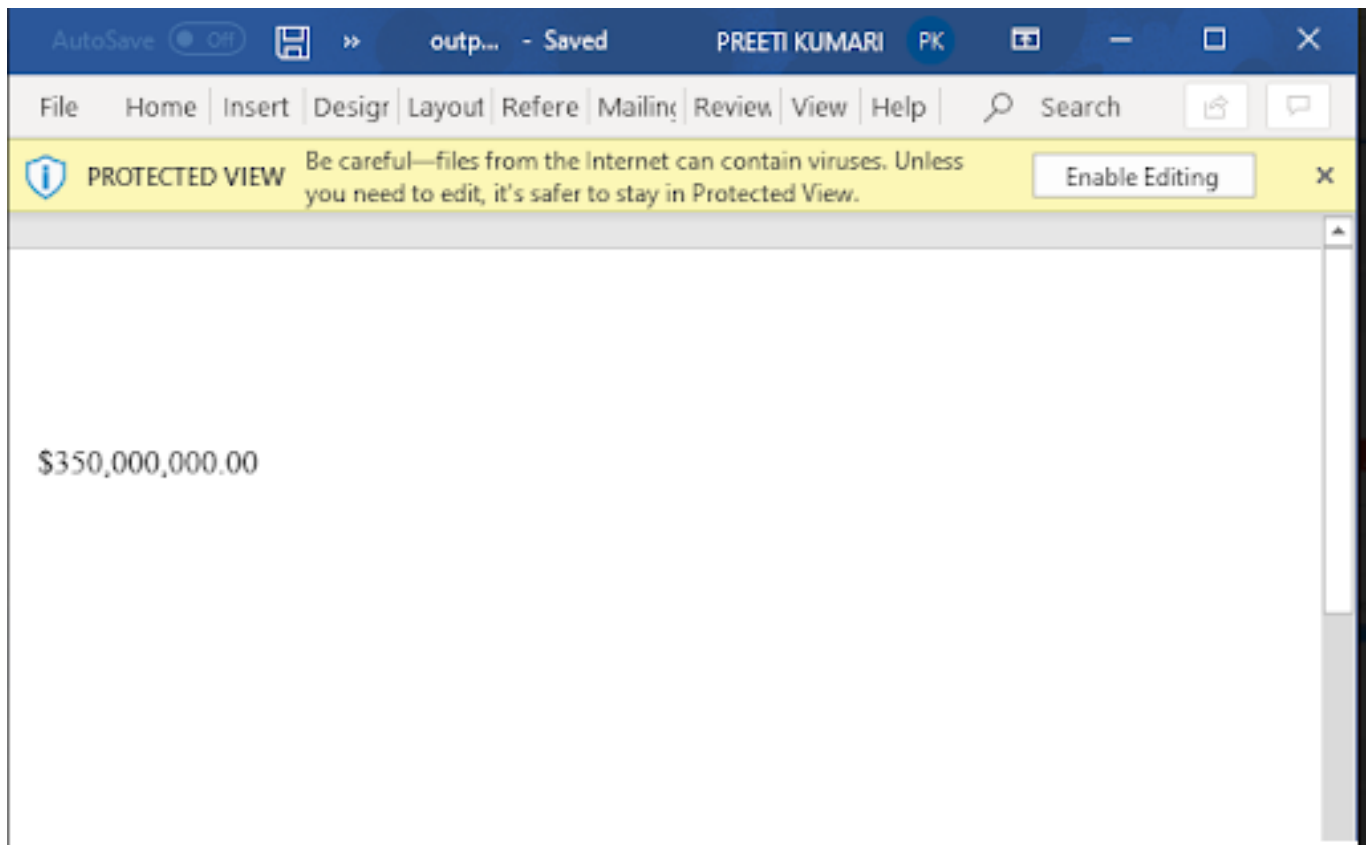


The screenshot shows a Microsoft Word document in 'PROTECTED VIEW' mode. The ribbon at the top includes 'File', 'Home', 'Insert', 'Design', 'Layout', 'Refer', 'Mailings', 'Review', 'View', and 'Help'. A yellow banner across the top of the document area reads: 'Be careful—files from the Internet can contain viruses. Unless you need to edit, it's safer to stay in Protected View.' with an 'Enable Editing' button. The main content of the document is the text '\$350,000,000'.

8.3 Parameter Required: {!Account.AnnualRevenue \# \$#,##0.00}

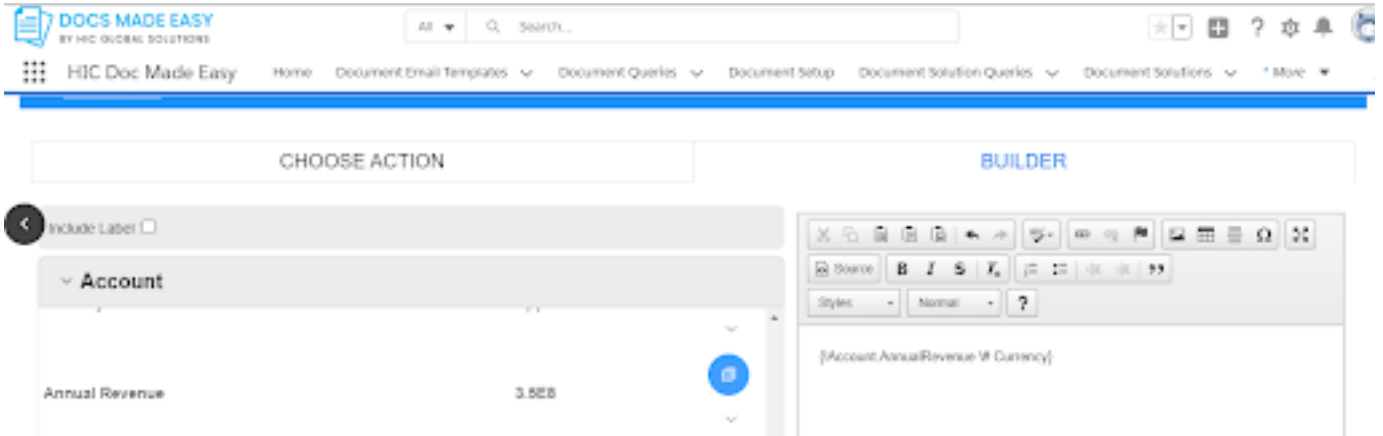


The screenshot shows the 'DOCS MADE EASY' interface. On the left, under 'Account', there is a table with 'Annual Revenue' and the value '3.5E8'. On the right, in the 'BUILDER' pane, a text box contains the formula `{!Account.AnnualRevenue \# $#,##0.00}`, which is highlighted with a red rectangular box.

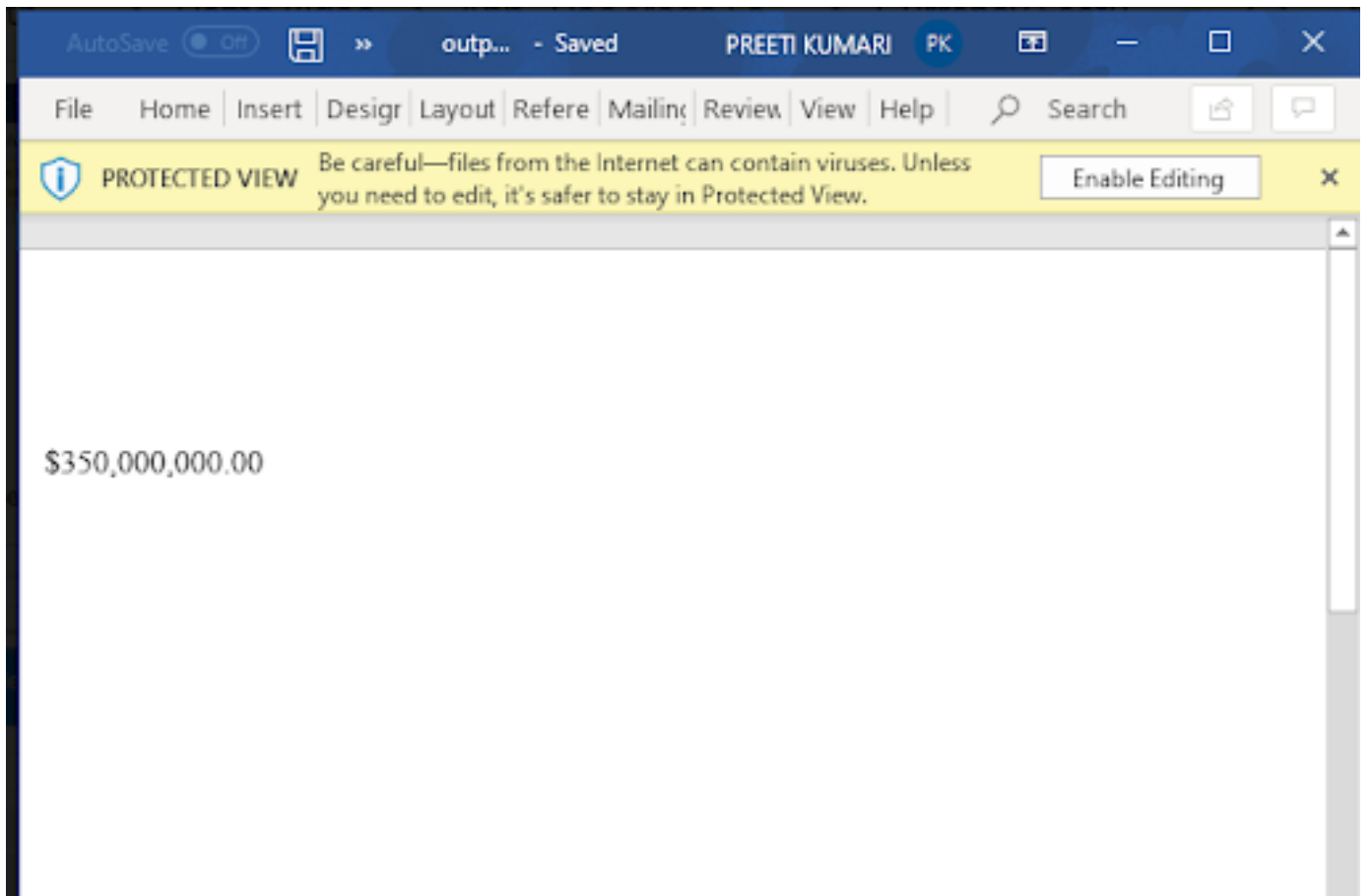


The screenshot shows a Microsoft Word window titled 'outp... - Saved' with the user 'PREETI KUMARI PK'. A yellow 'PROTECTED VIEW' banner is at the top. The document content displays the formatted value '\$350,000,000.00'.

8.4 Parameter Required: {!Account.AnnualRevenue \# Currency}



The screenshot shows the DOCS MADE EASY Builder interface. On the left, under 'CHOOSE ACTION', there is a list of fields. The 'Account' field is expanded, showing 'Annual Revenue' with a value of '3.52B'. On the right, the 'BUILDER' panel shows a rich text editor with the text '{!Account.AnnualRevenue \# Currency}' entered. The interface includes a top navigation bar with 'HIC Doc Made Easy' and various menu options like 'Home', 'Document Email Templates', 'Document Queries', 'Document Setup', 'Document Solution Queries', and 'Document Solutions'.



The screenshot shows a Microsoft Word document in Protected View. The document displays the result of the parameter: '\$350,000,000.00'. The Word ribbon is visible at the top, showing tabs for 'File', 'Home', 'Insert', 'Design', 'Layout', 'References', 'Mailings', 'Review', 'View', and 'Help'. A yellow banner at the top of the document area reads 'PROTECTED VIEW Be careful—files from the Internet can contain viruses. Unless you need to edit, it's safer to stay in Protected View.' with an 'Enable Editing' button.

9. Date Format

Parameter Name: Date Format

Parameter Description: The Date Format Parameter in the Docs Made Easy app allows you to display the dates in your documents in several formats. You can either use MM/DD/YYYY, which means 06/21/1997, DD/MM/YYYY for 21/06/1997, MMM DD, YYYY for JUN 21,1997, or MMMM D, YYYY for JUNE 21, 1997.

Parameter Required:

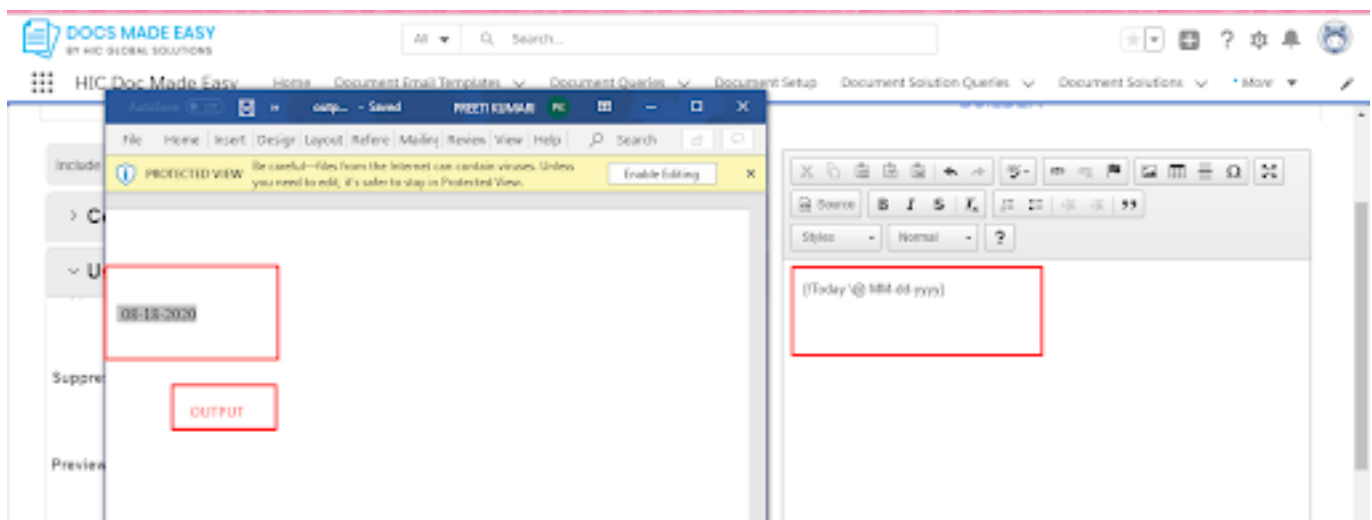
- {!Account.CreatedDate \@ MM-dd-yyyy}
- {!Account.CreatedDate \@ dd/MM/yyyy}
- {!Account.CreatedDate \@ "MMM dd, yyyy"}
- {!Account.CreatedDate \@ "MMMM d, yyyy"}

10. Today Date

Parameter Name: Today Date

Parameter Description: The Today Date parameter in the Docs Made Easy app allows you to insert today's date into your documents.

Parameter Required: {!Today \@ MM-dd-yyyy}

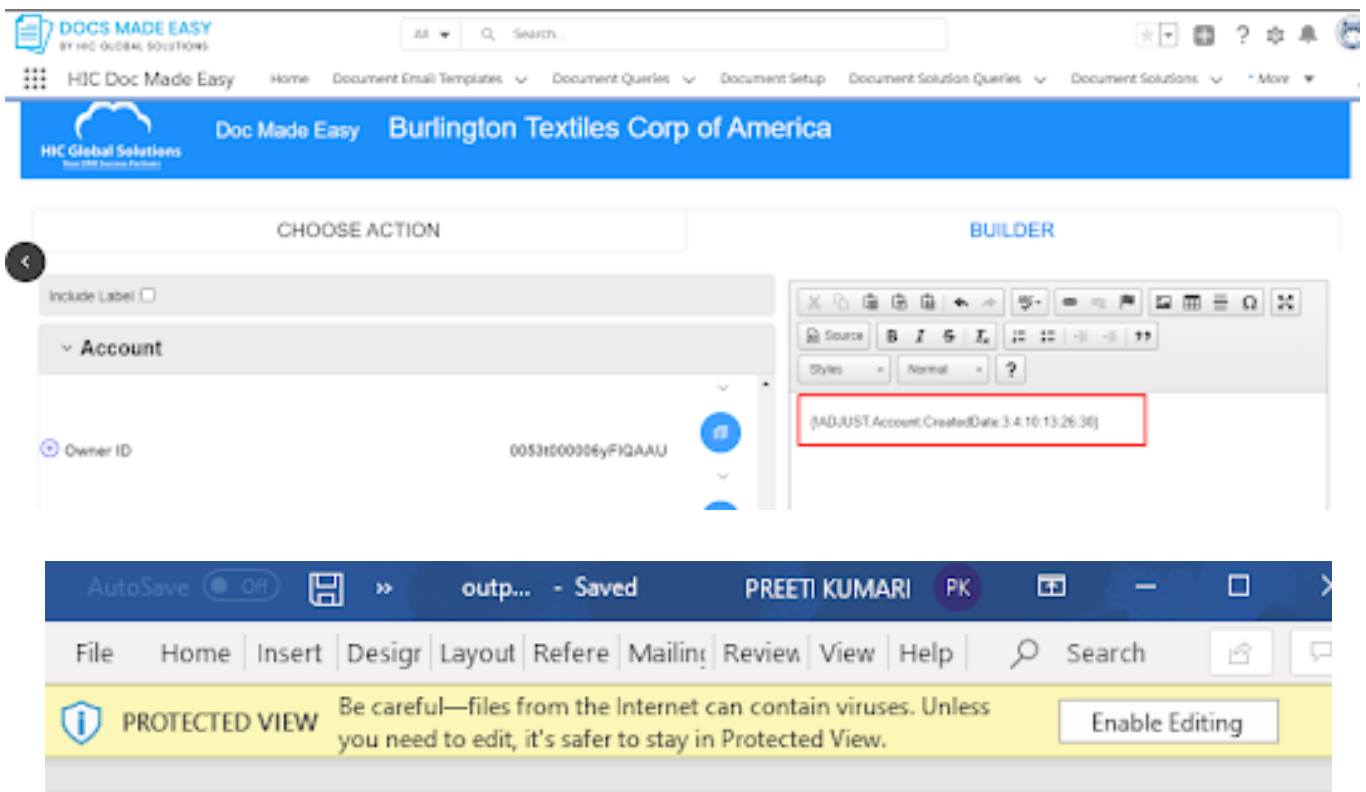


11. Adjust (Dynamic Date)

Parameter Name: Adjust (Dynamic Date)

Parameter Description: The Adjust (Dynamic Date) parameter in the Docs Made Easy app allows you to adjust a date merge field by simply inserting the prefix: ADJUST. This enables you to add a date in your document, let's say 30-days past an Opportunity Close Date.

Parameter Required: { !ADJUST: MyDateField:Year:Month:Day:Hour:Minute:Second }



The screenshot displays the Docs Made Easy application interface. At the top, there is a navigation bar with the logo and menu items like 'HIC Doc Made Easy', 'Home', 'Document Email Templates', 'Document Queries', 'Document Setup', 'Document Solution Queries', and 'Document Solutions'. Below this is a blue header bar with 'Doc Made Easy' and 'Burlington Textiles Corp of America'. The main workspace is divided into two panels: 'CHOOSE ACTION' on the left and 'BUILDER' on the right. In the 'CHOOSE ACTION' panel, under the 'Account' section, the 'Owner ID' field is visible with the value '005316000066yFIGAAU'. In the 'BUILDER' panel, a date field is being edited, and the formula '{!ADJUST:Account.CreatedDate:3:4:10:13:26:36}' is entered and highlighted with a red box. Below the main workspace, there is a status bar with 'AutoSave' (OFF), a file icon, and the text 'outp... - Saved'. The top of a Microsoft Word window is also visible, showing the ribbon with 'File', 'Home', 'Insert', 'Design', 'Layout', 'References', 'Mailings', 'Review', 'View', and 'Help'. A 'PROTECTED VIEW' warning is displayed at the bottom of the Word window, stating 'Be careful—files from the Internet can contain viruses. Unless you need to edit, it's safer to stay in Protected View.' with an 'Enable Editing' button.

|11/25/2023 17:34:20

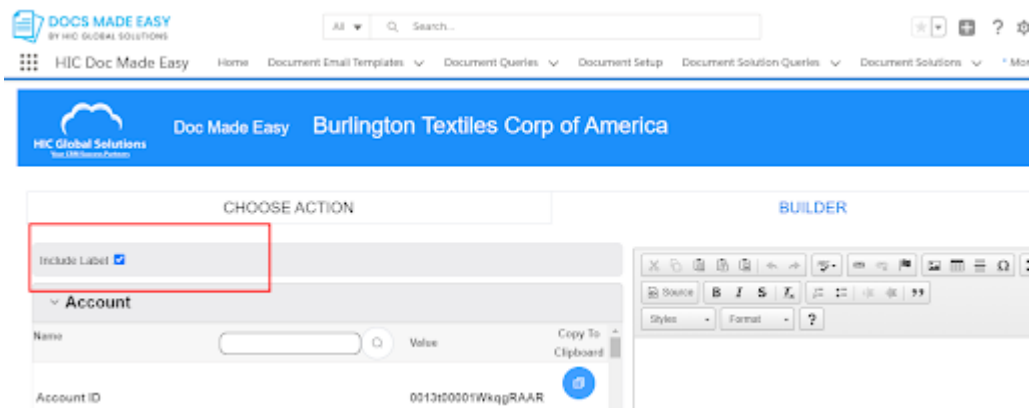
ACCOUNT BRIEF - Burlington Textiles Corp of America			
Primary Contact		Account Information	
Jack Rogers VP, Facilities jrogers@burlington.com		Burlington Textiles Corp of America (336) 222-7000 525 S. Lexington Ave Burlington, NC 27215	
Test Contact preetik@hicglobalsolutions.com		Burlington Textiles Corp of America (336) 222-7000 525 S. Lexington Ave Burlington, NC 27215	
CONTACTS 2			
Name	Title	Phone	
Jack Rogers	VP, Facilities		
Test Contact			
OPPORTUNITIES			
Name	Stage	Close Date	Amount
Burlington Textiles Weaving Plant Generator	Closed Won	2018-06-25	255000.0
Test Opportunity3	Qualification	2020-08-12	76778.0

14. Include Label

Parameter Name: Include Label

Parameter Description: The Include Label parameter in the Docs Made Easy app allows you to include a label in your document with just a click.

Parameter Required: Click on the Checkbox.



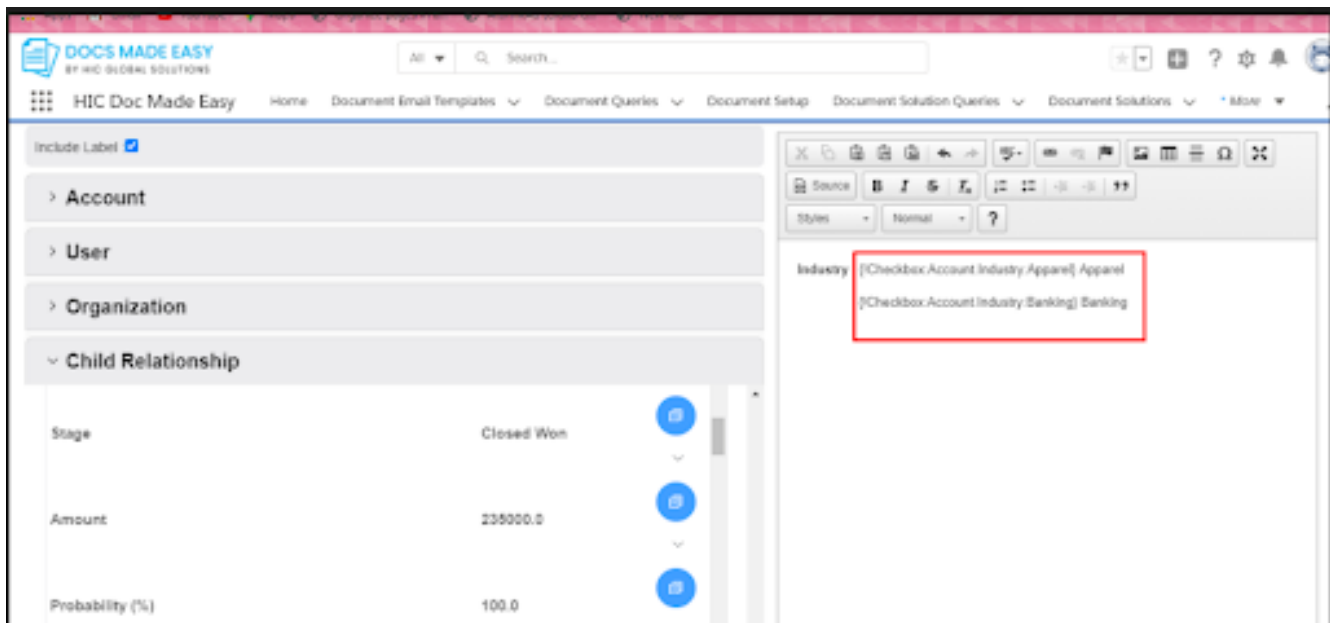
The screenshot shows the Docs Made Easy interface for a document titled "Burlington Textiles Corp of America". In the "CHOOSE ACTION" section, the "Include Label" checkbox is checked and highlighted with a red box. Below this, the "Account" section is expanded, showing fields for "Name" and "Account ID" (001310001WkqRAAR). A "Copy To Clipboard" button is also visible. On the right, there is a "BUILDER" section with various formatting and layout tools.

15. Multiple Picklist Value

Parameter Name: Multiple Picklist Value

Parameter Description: The Multiple Picklist Value parameter in the Docs Made Easy app allows you to select multiple picklist values in a document.

Parameter Required: {!Checkbox:Account.Industry:Apparel} Apparel.



16. Watermark

Parameter Name: Watermark

Parameter Description: The Watermark parameter in the Docs Made Easy app allows you to apply watermark to your Word document by using the prefix Watermark.

Parameter Required:

{!WATERMARK:FieldName:Font:Width:Height:Rotation:ColorCode}.



DOCS MADE EASY
BY HIC GLOBAL SOLUTIONS

Search...

HIC Doc Made Easy Home Document Email Templates Document Queries Document Setup Document Solution Queries Document Solutions More

Account

Account ID	0013r00001WkqgRAAR
Deleted	false
Account Name	Burlington Textiles C...

Source

Styles Normal ?

(WATERMARK.Account Name Arial:300,100,-45 #000000)

AutoSave On outp... - Saved PREETI KUMARI PK

File Home Insert Design Layout Refere Mailing Review View Help Search

PROTECTED VIEW Be careful—files from the Internet can contain viruses. Unless you need to edit, it's safer to stay in Protected View. [Enable Editing](#)

Burlington Textiles Corp of America

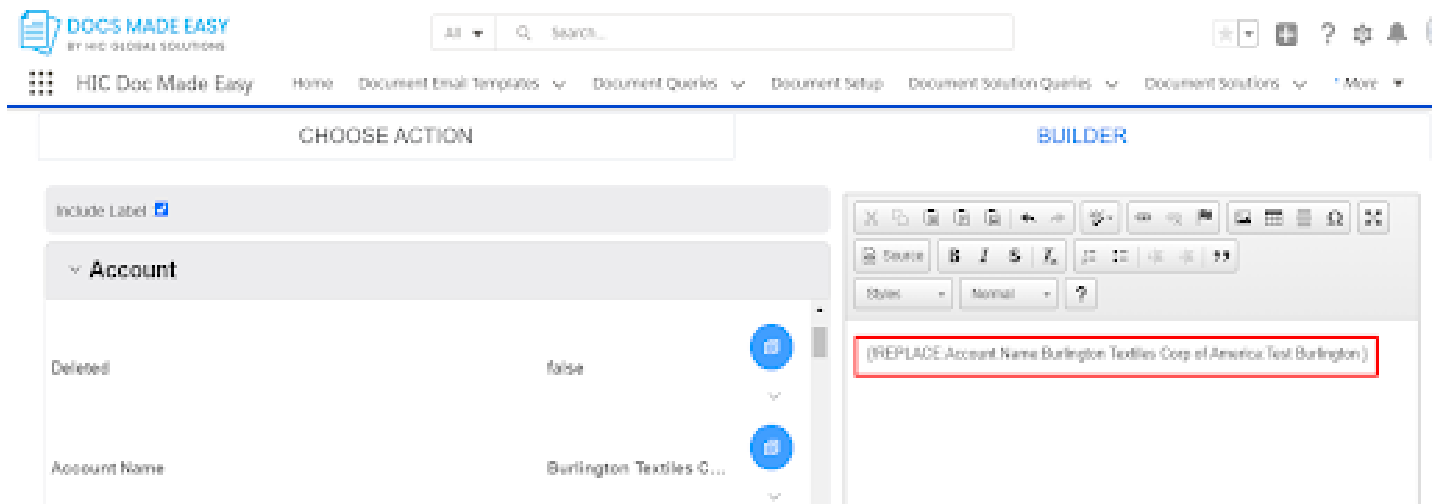


17. Replace

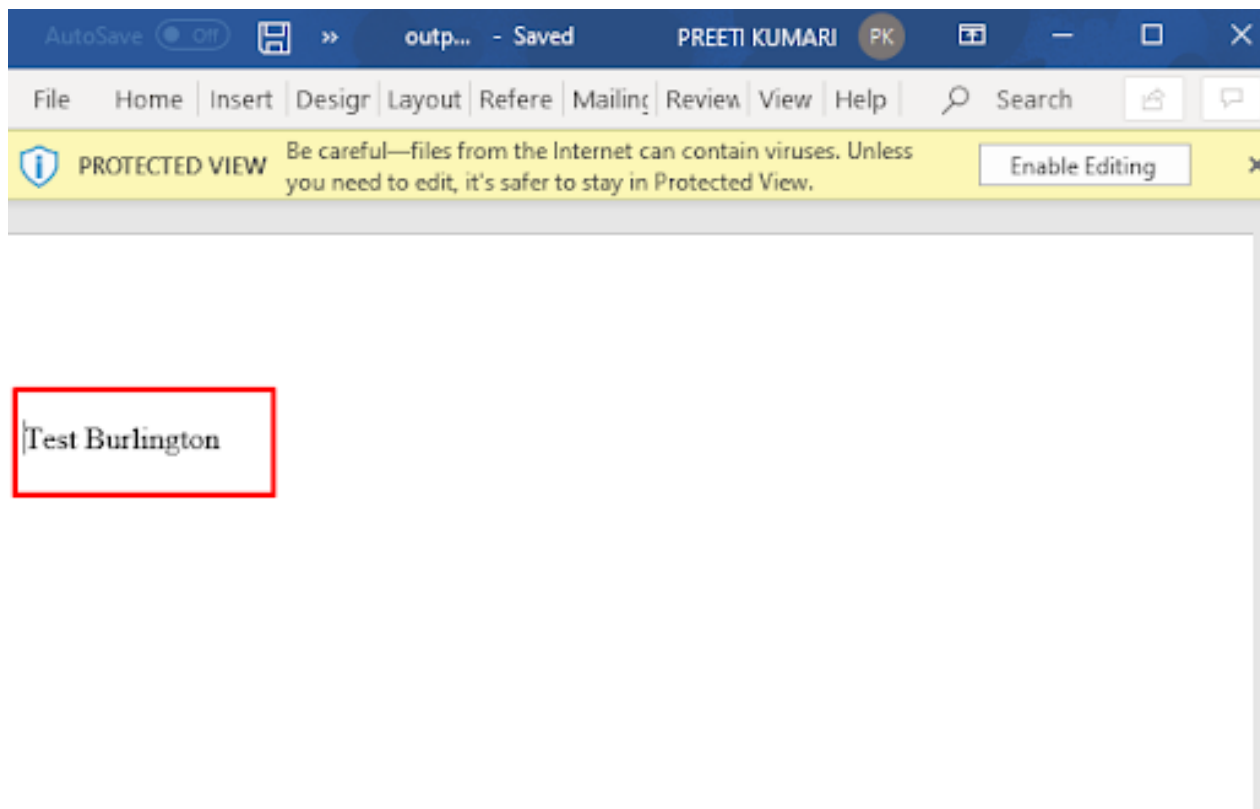
Parameter Name: Replace

Parameter Description: The Replace parameter in the Docs Made Easy app allows you to replace one value for another in your documents.

Parameter Required: {!REPLACE:FieldName:FromValue:ToValue }



The screenshot shows the Docs Made Easy Builder interface. On the left, there is a data table with columns 'Deleted' and 'Account Name'. The 'Deleted' column has a value 'false' and the 'Account Name' column has a value 'Burlington Textiles Corp of America'. On the right, there is a text field containing the formula: `{!REPLACE:Account Name Burlington Textiles Corp of America Test Burlington}`. The formula is highlighted with a red box.



The screenshot shows a Microsoft Word document window. The title bar indicates the file is named 'outp... - Saved' and the user is 'PREETI KUMARI'. The ribbon shows the 'Home' tab. A yellow banner at the top reads 'PROTECTED VIEW Be careful—files from the Internet can contain viruses. Unless you need to edit, it's safer to stay in Protected View. Enable Editing'. In the main document area, the text 'Test Burlington' is displayed and highlighted with a red box.

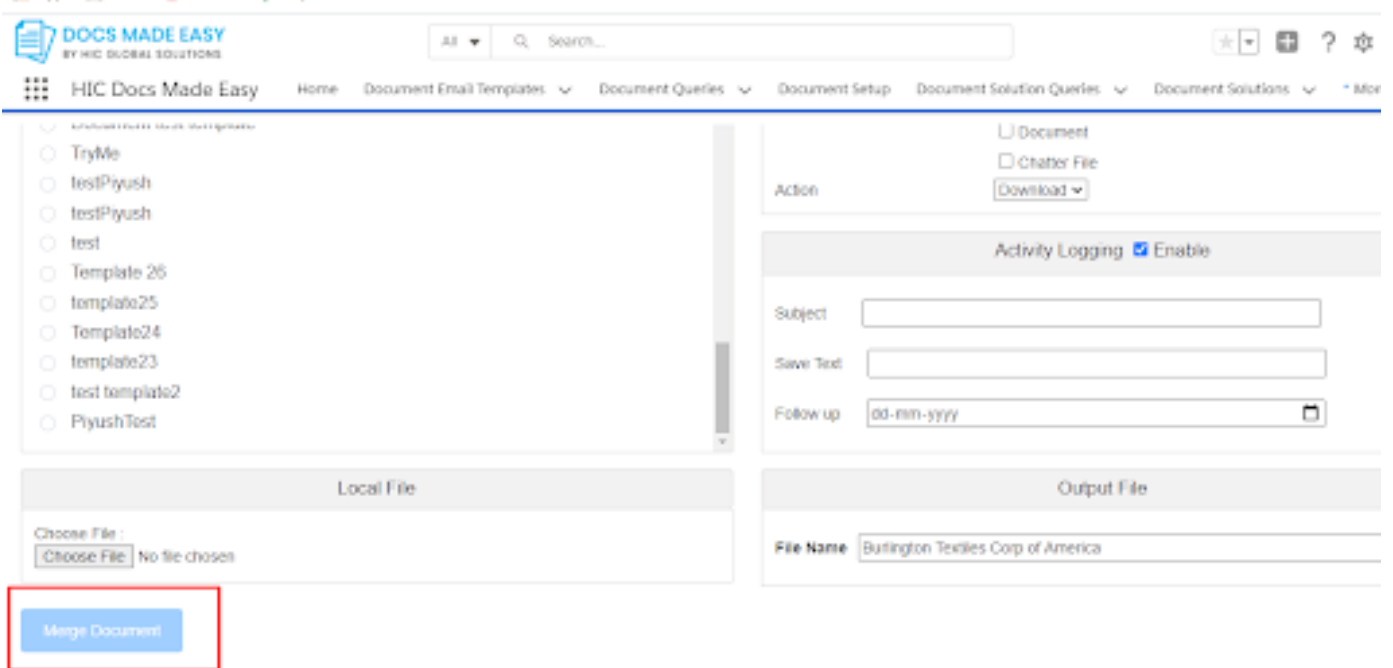
18. BGM Parameter

Parameter Name: BGM Parameter

Parameter Description: The BGM Parameter in the Docs Made Easy app allows you to disable the merge button.

Parameter Required:

- bgm=1, background mode, and file will be appended to file and will be downloaded as well
- bgm=2, background mode, and file will be appended to attachment and will be downloaded as well
- bgm=3, background mode and file will be appended to chatter and will be downloaded as well



The screenshot displays the Docs Made Easy application interface. At the top, there is a navigation bar with the logo and a search bar. Below the navigation bar, a sidebar on the left lists various templates and documents. The main content area is divided into two sections: 'Local File' and 'Output File'. In the 'Local File' section, there is a 'Choose File' button and a 'Merge Document' button, which is highlighted with a red rectangular box. The 'Output File' section shows a 'File Name' field with the text 'Burlington Textiles Corp of America'.

19. Skip Download

Parameter Name: Skip Download

Parameter Description: The Skip Download parameter in the Docs Made Easy app allows you to skip downloading the document if you don't want it to be downloaded, just attach it to Sf as per the bgm parameter.

Parameter Required: SkipDownload=1

20. RedirectToUrl

Parameter Name: RedirectToUrl

Parameter Description: The RedirectToUrl in the Docs Made Easy app allows you to redirect on the page that you were already on.

Parameter Required: &redirecttourl=/ {!Account.Id}, {!Account.Id} - insert any object name here.

21. Image Parameter

Parameter Name: Image Parameter

Parameter Description: The Image Parameter in the Docs Made Easy app allows you to insert an image in your document.

Parameter Required: {!Image:Account.PhotoUrl}