



## **Cyient Field Service Offering**

Since the start of millennium, Cyient has addressed market needs by implementing complex Field Service Solutions on multiple vendor platforms across different verticals. We believe clients achieve strong outcomes when we cross-pollinate industry best practices with our proven in-house custom solutions on GIS technologies.

Leveraging our strong three decades of core competencies in Mobile Workforce Management System (MWS) implementation across the globe, we enable our customers' digital journey in adopting cloud-based Field Service Solutions, helping them transition successfully from the existing legacy onpremises applications.



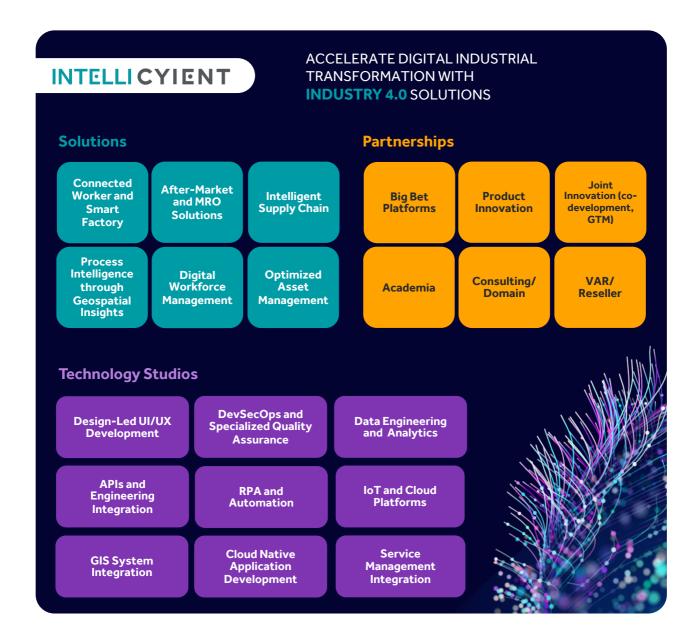


As part of its digital journey, a major renewable energy sector customer from ANZ planned to remediate their Salesforce Field Service applications.

The existing Salesforce implementation lacked process standardization, missed key features in the sales experience, and resulted in fragmentation across the platform (order management, inventory management, HR, time management). The Cyient team engaged with the customer to provide cutting-edge solutions on Salesforce Service, CPQ, and Field Service.

With our rich, 15+ years of experience in Field Service implementations in the communications and utilities space, and an experienced and certified Salesforce consultant team, we offer customers comprehensive solutions backed by deep technical expertise. We have 25 certifications in the Salesforce ecosystem.

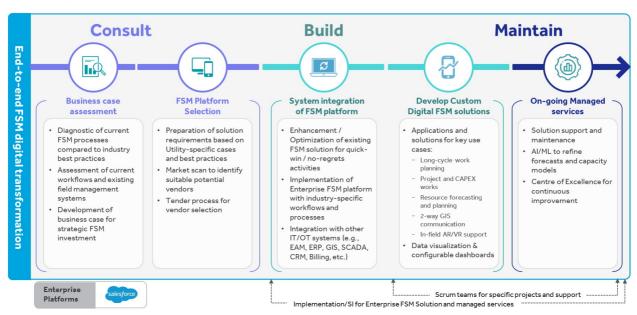




#### **Implementation Framework**

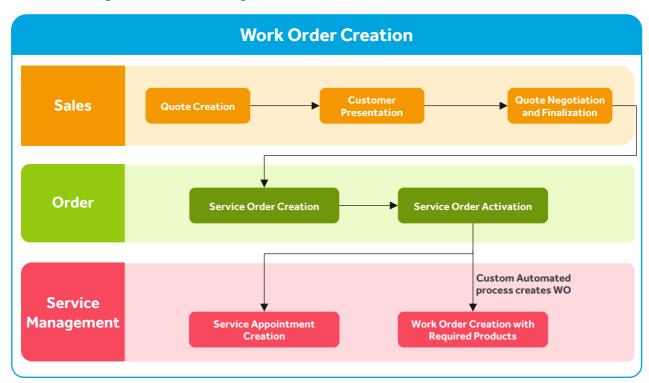
## **FSM** | Execution Framework

End to end consulting to diagnose key opportunities, select the right technology roadmap, and build and maintain tailored digital solutions



## **Process Enablers and Key Process Improvements**

CPQ/Sales-originated Service Management



Due to a complex and unique sales-to-service process, Cyient worked closely with the customer to implement a CPQ solution that drove a seamless order creation journey, repeatable across the full sales workforce. Upon quote acceptance, an automated process created a sales order and transitioned to the service phase with automatic creation of work order service execution and completion.

Cyient's solution enhanced the sales process and streamlined operations for the service workforce by implementing enhanced features on Salesforce Field Service for automatic inventory management.



#### **UX Driven Methodologies**



#### **Goals**

- Remediate the existing Salesforce implementation
- Improve inventory and price management
- Integrate process of sales and service journeys
- Enhance tracking and reporting of work hours

#### **Journey with Cyient**

- Requirements gathering
- Process documentation and improvements
- Configuration
- Integration
- Testing and user training
- Post release support

# **Solution and Technology** Landscape Salesforce **Service Cloud** Field Service **SPF Mobile** ORACLE" CLOUD

### **Key Achievements**

- Better reporting of cost and time from each work order
- Customized inventory tracking and warehouse management
- CPQ-based pricing for better price management
- Customized WO journey with automated product updates and line items for installations
- Warehouse management and optimized inventory management
- Customized visit history tracking for better user experience (UX)—this feature enables visualizing the steps and actions taken in previous visits from different engineers
- Customized UX journey on Salesforce
   Mobile to capture compliance and regulatory requirements post work order activities
- Better ability to track installation and van inventory
- Efficient and seamless sales process and service management



# **DESIGNING TOMORROW TOGETHER**

We are in a process of enabling our customers in their digital transformation journey by providing a greater and enhanced user experience along with top notch service offerings. Our partnership with Salesforce expands above and beyond SI and Industry specific solutions.

Click to Learn More



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 $Cyient \, (Estd: 1991, NSE: CYIENT) \, is \, a \, leading \, global \, engineering, \, manufacturing, \, and \, digital \, technology \, solutions \, digital \, d$ company. We enable our international customers across industries to apply technologies imaginatively to solve problems that matter and stay ahead of the curve. We are committed to designing tomorrow together with our stakeholders and being a culturally inclusive, socially responsible, and environmentally sustainable organization.

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