

fundraisingManager for Salesforce

fundraisingManager™ transforms the way you organize donor information and daily work in one intuitive platform. Free your nonprofit team from repetitive tasks to dedicate more time to your mission.

Built on the Salesforce platform our product takes advantage of the Nonprofit Success Pack structure to ensure quality data management and a streamlined donor data process for your nonprofit



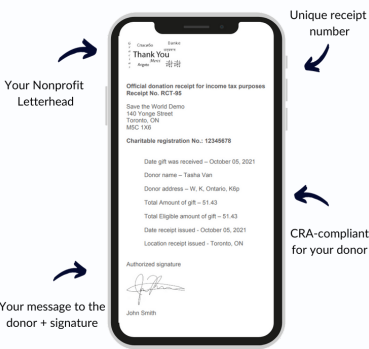
Basic Setup of Salesforce Nonprofit Success Pack

We will configure Salesforce to track and manage your donors and partners the way YOU need it be managed. Let's discuss your CRM objectives and make sure you are set up for success from the beginning.

Customizable online donation forms

Tailor branding, fields and page content so that your nonprofit is at the forefront of your fundraising efforts.

- Custom Ask Ladders
- Campaign and Allocations based donor direction
- Unlimited number of donation forms
- Look and feel to keep on your nonprofit brand
- 3rd party API support



Branded donation receipts & acknowledgements

Merge your donation receipt templates with donor acknowledgement letters. Create up to 3,000 CRA-compliant, branded receipts with gift and payment details. Keep charitable receipt records stored for easy donation receipt replacement.

Internal donationManager for staff

Process cash, cheque and cc with tailored donation receipting and campaign allocation – handle donor engagement they way YOU want.

- Donor Lookup Database
- Option for cash, cheque or credit card
- One-time or recurring gifts
- Tailor allocations for a single campaign or a general fund

fundraisingManager Customer Success

Our team is proud to invest in your success. Included with your fundraisingManager license is automatic enrollment into our cloudStack customer success program.
- ticketing support - 5 hours general support + training annually
Need more support? We provide powerful, flexible Salesforce support for your nonprofit with Virtual Administrator Services

“Working with the cloudStack Services team was easy. Their boutique approach to non-profit work left me reassured that my CRM needs and those of the Henry’s Foundation needs were well taken care of.”

- Amy Stein, Executive Director of The Henry's Foundation