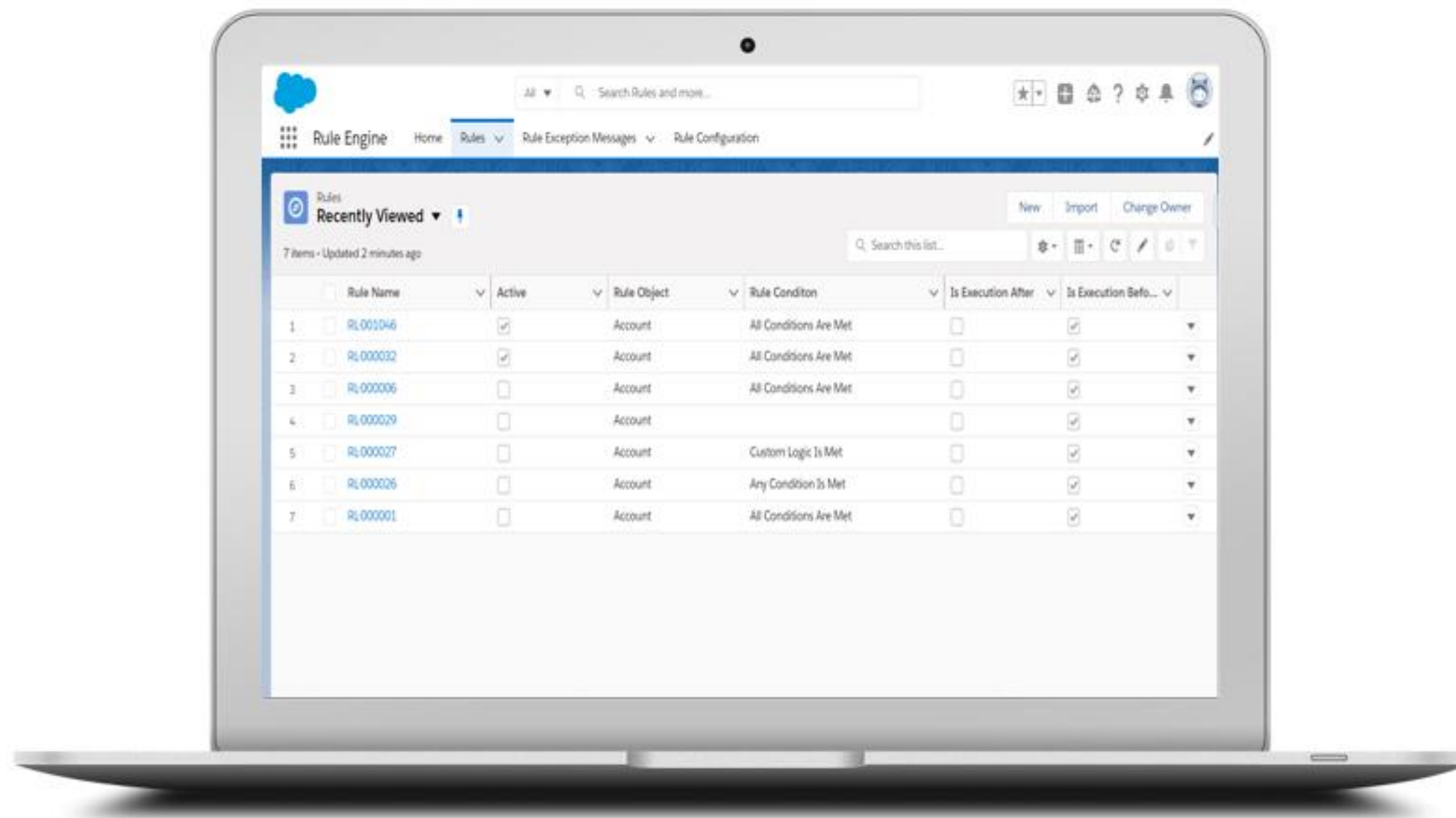




Rule Engine

Installation Guide

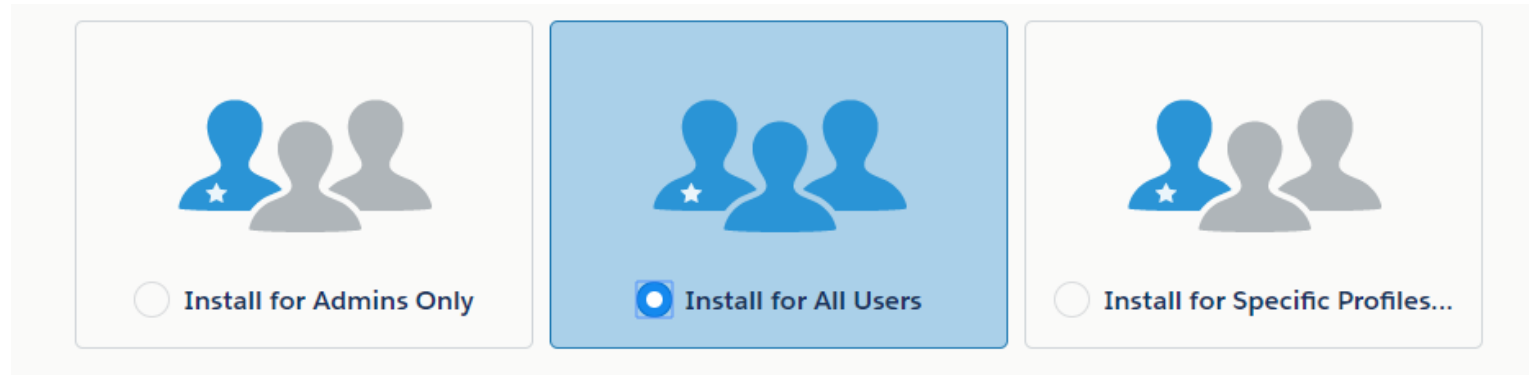


Contents

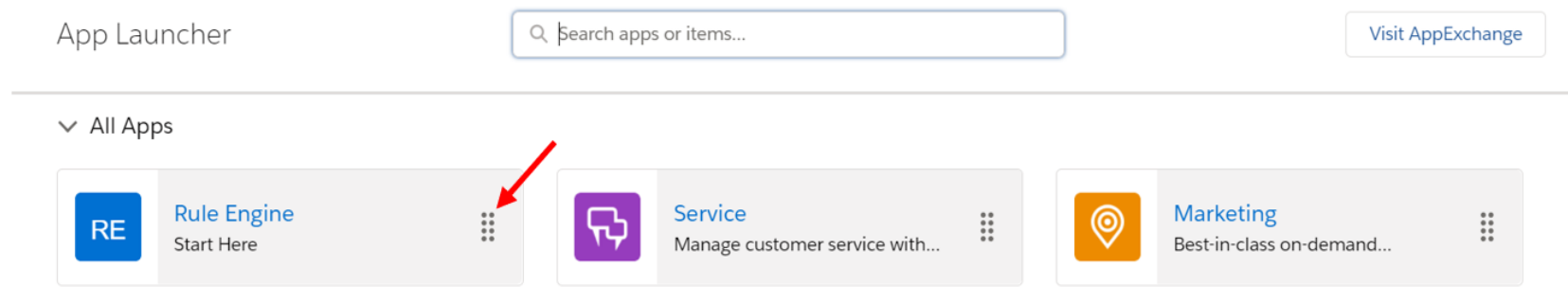
- 1 **INSTALLATION STEPS**
- 2 **INSTALLATION VALIDATION STEPS**
- 3 **RULE ENGINE – CONFIGURATION SET UP**

Installation Validation Steps

1. Visit <https://appexchange.salesforce.com/appxListingDetail?listingId=a0N3u00000MRqxEEAT> for installing “Rule Engine” app
2. Enter your login credentials for the Salesforce organization where you’d like to install the application
3. After entering your credentials, you will be asked to select the users for whom you want to install the application. Please select “Install for All Users”



4. After successful installation, Please validate the installation by verifying the new app from the App Launcher



Rule Engine – Configuration Set Up

1. Go to trigger of an object (Ex: Account etc. based on requirement) on which rules are configured using User Guide
2. Add **RuleEngine.Entry();** as mentioned in below screenshot of Account Trigger

```
trigger AccountTrigger on Account (before insert, before update, before delete, after insert,  
                                     after update, after delete, after undelete) {  
    //Call to Rule Engine  
    EPAMRuleEngine.RuleEngine.Entry();  
}
```



3. Save the trigger
4. Currently the Rule Engine Application is to be governed with the following two Permission Sets -
 - Super User Permission Set –
 - This permission set is meant for the Administrators who can configure and would have a broader access on the objects and the records.
 - They will also have the privilege to explore the permissions to view the error logs and the transaction logs.
 - Read Only User Permission Set -
 - This permission set is meant for the End Users who would be using this application.



Thank You!

Installation Guide

