SALESFORCE + SAGE INTACCT
INTEGRATION

salesforce

Sage

INSTANTLY SYNC ANY STANDARD OR CUSTOM OBJECTS FROM SALESFORCE TO SAGE INTACCT.

Is your team having to manually move data between systems to track sales orders and generate invoices? Here's an idea: what if when a sale is logged in Salesforce, it updates the order, payment, and inventory values in Sage Intacct?

Spend less time flipping between systems and spreadsheets, and get your team back to doing what they were hired to do.

Our custom integration between Sage Intacct and Salesforce is designed to:

- Sync CPQ orders and quotes from Salesforce to the Sage Intacct Order Entry or Purchasing modules
- Sync invoices and payments from Sage Intacct to Salesforce
- Sync any custom object from Salesforce to Sage Intacct, including inventory, timesheets, commissions, and more

Key Integration Points

Accounts Payable

Cash Management

Order Management

Inventory Management

Project Accounting

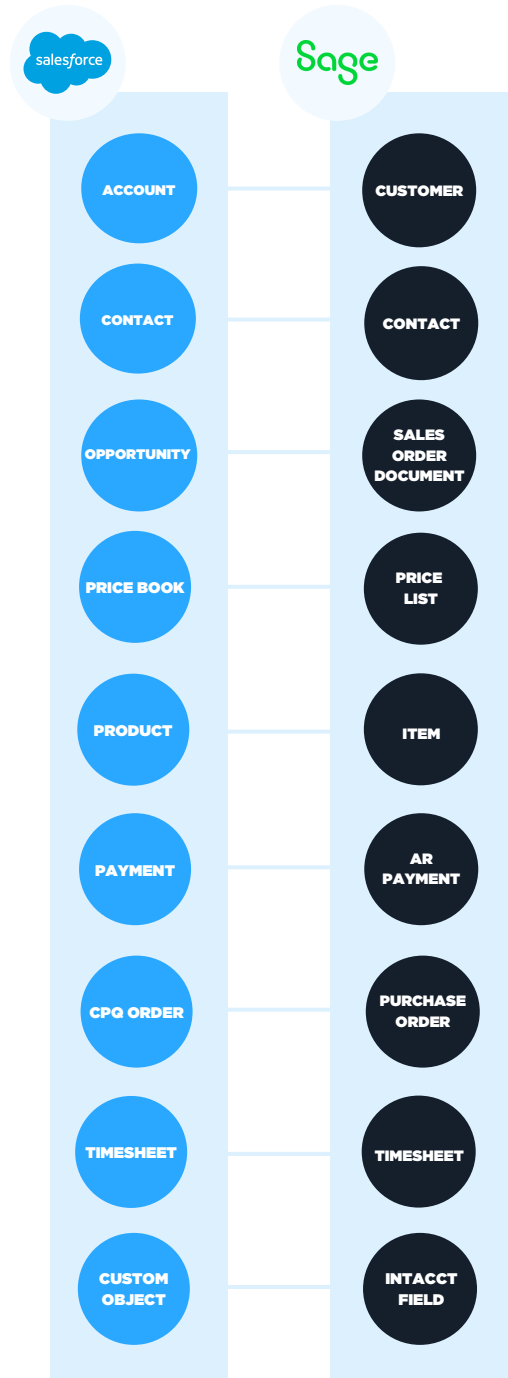Multi-Entity Management

venn
TECHNOLOGY

HOW WE HELP

We deep dive into your most frustrating manual processes. We're talking month-end close, quote-to-cash, and accounts receivables to name a few.

We build scalable integrations between your most important business applications. It's more than moving data between systems. We make it richer and get it to you faster.

You save thousands of hours. Get your time back to focus on what you were hired to do.

Your team gets happier. Goodbye Excel Hell, hello vacation.

salesforce — **Sage**

Salesforce	Sage
ACCOUNT	CUSTOMER
CONTACT	CONTACT
OPPORTUNITY	SALES ORDER DOCUMENT
PRICE BOOK	PRICE LIST
PRODUCT	ITEM
PAYMENT	AR PAYMENT
CPQ ORDER	PURCHASE ORDER
TIMESHEET	TIMESHEET
CUSTOM OBJECT	INTACCT FIELD

CUT YOUR TIME IN HALF WITH INTEGRATED CRM & FINANCE WORKFLOWS.

Book a free demo to see what our Salesforce to Sage Intacct integration can do for your business.

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Sage Tech Partner