

Setup

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Action	Label ↑	Visibility	Settings Type	Namespace Prefix	Description	Record Size	Number of Records	Total Size
Manage	Company Detail	Public	List	Numerology		128	0	0

4. Click on New and create a record for your Organization as shown below.

The screenshot shows the Salesforce Setup interface. On the left is a navigation menu with options like 'Setup Home', 'Service Setup Assistant', 'Multi-Factor Authentication Assistant', 'Release Updates', 'Lightning Experience Transition Assistant', 'New Salesforce Mobile App QuickStart', 'Lightning Usage', 'Optimizer', and 'ADMINISTRATION' (with sub-items 'Users', 'Data', 'Email'). The main content area is titled 'Custom Settings' and shows 'Company Detail' as the selected custom setting. Below the title, there is explanatory text about custom settings and a 'View: All' dropdown. A 'New' button is highlighted in yellow at the bottom right of the main content area.

The screenshot shows the 'Company Detail Edit' form in the Salesforce Setup interface. The form is titled 'Edit Company Detail' and includes 'Save', 'Save & New', and 'Cancel' buttons. Below the title is a section 'Company Detail Information' with the following fields: 'Name' (filled with 'Deligence'), 'Date of Incorporation' (filled with '1/15/2022'), and 'Destiny Number' (empty). The 'Name' field has a small 'i' icon next to it.

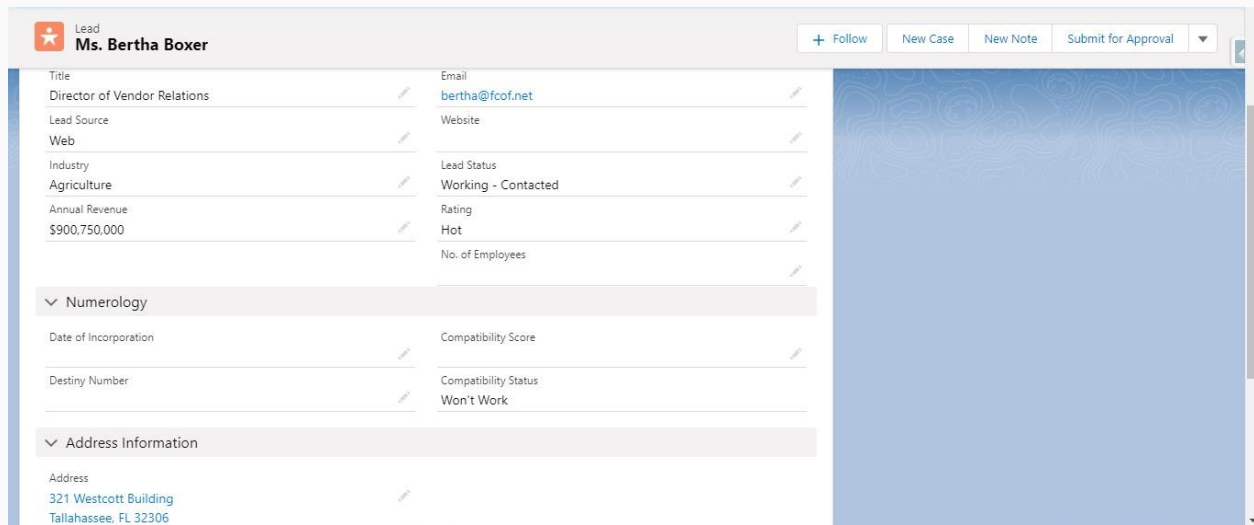
Only fill the Name and Date of Incorporation.

Leave the Destiny Number empty (If you don't know the exact Destiny Number calculated)

5. Update page Layout for Lead, Account, and Opportunity to add the fields on the Page Layout

The screenshot shows a page layout configuration for a record type. The layout is titled 'Numerology' and contains five fields arranged in two columns. The left column contains 'Date of Incorporation' and 'Destiny Number'. The right column contains 'Compatibility Score', 'Compatibility Status', and 'Won't Work'. Each field has a small 'i' icon next to it.

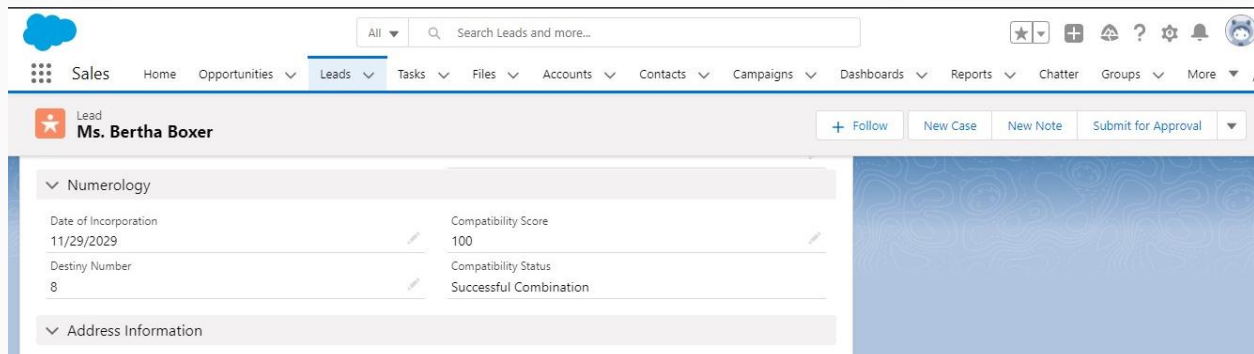
6. Go to Lead Record and Update the Date of Incorporation



Lead **Ms. Bertha Boxer** + Follow New Case New Note Submit for Approval

Title	Director of Vendor Relations	Email	bertha@fcdf.net
Lead Source	Web	Website	
Industry	Agriculture	Lead Status	Working - Contacted
Annual Revenue	\$900,750,000	Rating	Hot
		No. of Employees	
Numerology			
Date of Incorporation		Compatibility Score	
Destiny Number		Compatibility Status	Won't Work
Address Information			
Address	321 Westcott Building Tallahassee, FL 32306		

7. And check the Compatibility Scores



Lead **Ms. Bertha Boxer** + Follow New Case New Note Submit for Approval

Numerology			
Date of Incorporation	11/29/2029	Compatibility Score	100
Destiny Number	8	Compatibility Status	Successful Combination
Address Information			