

Cloudventures Sales Cloud Quick Start

\$2,999

New to Salesforce? Get started with a Sales Cloud Quick Start from Cloudventures. You'll get set up with the most important features, trained, and be ready to use your new CRM in less than three weeks.

Your Salesforce adventure starts right here with Cloudventures!







What's included?

CUSTOMIZE OBJECTS

Customize Account, Contact, Lead, and Opportunity Objects to ensure you can easily collect the data you need to accurately track your pipeline.

MIGRATE YOUR DATA

Upload up to 200 records (contacts, accounts, or others) into Salesforce using pre-defined templates to reduce manual data entry.

REPORTS & DASHBOARDS

Get up to 12 reports & 2 executive level dashboards to gain visibility into critical data that allows you to make better business decisions right away.

SALESFORCE TRAINING

Get 1:1 time with your team to ensure you're comfortable using your new system, and receive a customized Trailmix to help you learn more.

The Cloudventures team gave us exactly what we needed to get started using Salesforce. They were helpful, knowledgeable, and always willing to go the extra mile.

CEO &
FOUNDER
MARKETING AGENCY

Details

TIMELINE - 3 WEEKS

From Kickoff to project finish, your quick start should take less than 3 weeks

COST - \$2,999

Everything to the left is included in your Quick Start!

Case & Campaign Management, Custom Objects, Web-to-Lead and Lead Assignment Rules, Chatter, Groups, Files, Additional Data Migration, and Quota & Forecast are not included.

REQUIREMENTS

To get started, you'll need a minimum of 1 Sales Cloud
Professional Edition or Enterprise
Edition license.

Ready to Start your Salesforce adventure?

Contact Imran Ahmed at sales@onacloudventure.com