

Thank you for your interest in installing our apps for Salesforce. Use this document as a guide.

1. Get the app from the Salesforce AppExchange

A. Go to <http://ic.force.com/appexchange> and click the tile graphic for the app you want to install. Then click [Get It Now](#)

B. If you are **not** already logged in to the AppExchange, click [Log in to the AppExchange](#)
Use your Salesforce credentials

C. If you **are** already logged in to the AppExchange, you can choose to

**Install in production**
Includes active, trial or developer orgs

 or

**Install in sandbox**
Test in a copy of your production org

D. Agree to the Terms and Conditions, and then click

E. Salesforce.com may request you to enter your Salesforce credentials again [Confirm and Install](#)

2. Package Installer

- A. Choose the third option to “Install for Specific Profiles”
- B. In the picklist, select the “Full Access” access level. Click the Set button to update all profiles at once.

**Install AppExchange App**
By Vicasso



☐ **Install for Admins Only**



☐ **Install for All Users**



☒ **Install for Specific Profiles...**

[Install](#)

[Cancel](#)

Select Specific Profiles

These security settings determine access to the custom objects and components installed in the package. It doesn't affect permissions for existing objects.



Standard profiles (including the Read-Only profile) don't receive access to any installed custom objects. Because permissions are not editable for standard profiles, you must clone your profile to grant access.

Set access level for all profiles to

Full Access

▼

[Set](#)

Profile	Access Level
System Administrator	Full Access (Your profile must have full access to the package)
Standard Platform User	Full Access ▼
Analytics Cloud Integration User	Full Access ▼
Analytics Cloud Security User	Full Access ▼
Authenticated Website	Full Access ▼
Authenticated Website	Full Access ▼
Cross Org Data Proxy User	Full Access ▼
Custom: Marketing Profile	Full Access ▼

App Name

AppExchange App

Publisher

Vicasso

Version Name

1.0 (January 1, 2022)

Version Number

1.0 [Release Notes](#)

Additional Details

[View Components](#)

4. The package is now ready to be installed. Click [Install](#)

5. Once the installation is complete, click [Done](#)

6. Congratulations. You are now ready to **configure** and deploy the app.

[Uninstall](#) [Configure](#) [Manage Licenses](#)

[AppExchange App](#)

Description

To view the latest app release notes, visit <https://support.vicasso.com/s/release-notes>.

To view app documentation, visit <https://support.vicasso.com/s/documentation> [Documentation__c/Default](#).

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