



Client Cloudcare is a registered boutique Salesforce consultancy powered by military spouses and veterans.

Our mission is to provide first-class service to our clients while standing with those who serve our country by supporting them in careers that they can take with them anywhere.

We are committed to the Pledge 1% program and constantly striving to give back to our community.

We specialize in integrating Salesforce with donation platform SME's including iDonate, Classy, QGiv and Click-n-Pledge. as well as Salesforce for Nonprofits, Pardot, and Data Management

Salesforce QuickStarts

If you are like many small to medium sized organizations, you may be looking for an alternative to the traditional, expensive way of implementing a powerful CRM system like Salesforce. That's where our QuickStart Suites come in!

Our Quick Start Suites are designed to give you all the knowledge and tools you need to successfully migrate your business processes from a legacy system to Salesforce. We've combined our industry-leading best practices with the powerful and versatile Salesforce Platform to create a solution that is both affordable and easy to use. With our Quick Start Suites, you'll have everything you need to get up and running quickly and efficiently. So why wait? Contact us today to learn more about how we can help you.



**DONATION
REPORTING**



**CAMPAIGN
MANAGEMENT**



**ONLINE GIVING &
PAYMENT
PROCESSING**



**ANNUAL GIVING &
GIFT PROCESSING**



PARDOT



**FUNDRAISING &
GRANTS**



**PROGRAM
MANAGEMENT**



COMMUNITIES

Why Us? We Go Above and Beyond

When you work with us, you don't just get a single person assigned to assist you - you get an entire team across various time zones to work around your schedule. We come with a wealth of Salesforce knowledge, business experience and the the grit to get stuff done!

If the workload is light, we utilize that time to clean up duplicates, enhance UX design of the screens, and perform health checks + org optimization. We also ensure transparency about how we use your time by sending out weekly reports.



Client Case Study

Client

The Pennsylvania Virtual Charter School (PAVCS) is an online K-12 public cyber school offering a home-based, student-centered education for students in Pennsylvania.



Challenge

A fast growing online school, PAVCS needed help developing an efficient way to track information about students, teachers, and administrators within their Salesforce system.

This included assistance with managing various information fields to include enrollment information, billing due dates, and historical payment information.

Solution

Client Cloudcare was brought in to assist PAVCS, customizing record types and Accounts to effectively track students, teachers, and providers, along with various other entities. In addition, we created innovative automation tools that provided users the following efficient processes: select providers based on areas of expertise, utilize background records to total the amount of time a student is entitled to services, accurately track and assign due dates and meetings, and track life cycle of yearly IEPs.

Results/Today

PAVCS was able to effectively work almost entirely out of Salesforce for the entire school year with very high user buy-in. Ultimately our efforts reduced user CRM work hours for their administrators by over 20%, enabling them to better serve their students in this top performing school of over 3,300 students.

Our Stats

4.9 Star AppExchange Rating



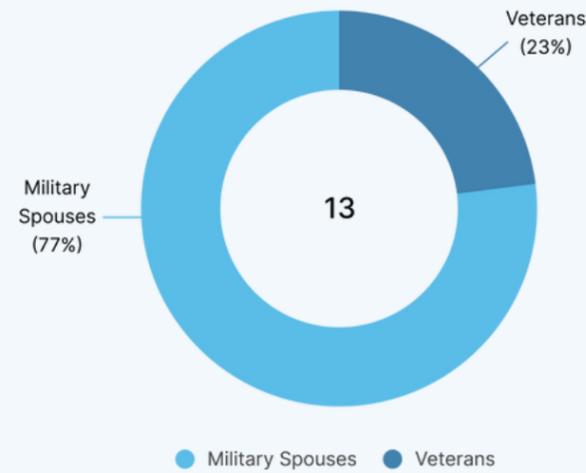
23+ Nonprofit Cloud Clients Supported



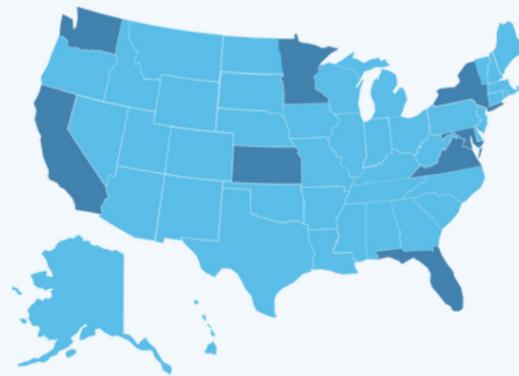
20 + Certifications and Counting



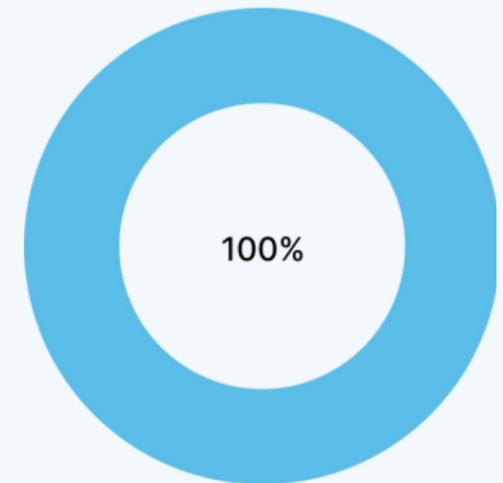
No. of Employees



No. of Different States Employees Reside in: 8

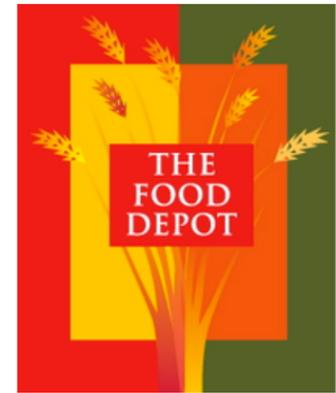


Employee Retention Rate





TRUSTED BY





Let's Get Started

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