

Private Equity Portfolio Management



Key Offerings

• LEAD TO REVENUE

Optimize your systems and process flows to accelerate your marketing to revenue recognition process

• CUSTOMER 360

Connect disparate systems to provide your teams with a unified view of your customers with real-time and actionable insights

• MERGERS AND ACQUISITIONS

Experienced with over 30 firms and portfolio companies to standardize business processes and deliver a single system of record with consolidated systems and data models.

AUTOMATION

Our technical teams create effective and efficient automations that simplify the complexities of your systems and brings Customer 360 seamlessly.

• ENTERPRISE ARCHITECTURE

Leveraging the latest state-of-the-art technology, we build modern solutions that are scalable, repeatable, and connectable to unite your applications Private Equity firms increasingly rely on digital transformation, applications, automations, and best practice business processes to provide operational and financial strategy. StreamForce works to help achieve rapid growth, scale, efficiency, and their investment goals.

We partner with Private Equity firms to deliver value through our focused transformation of legacy business applications to modern and effective systems. We have extensive experience providing portfolio companies with expert consultation and services that drives operational changes which produce optimal business results. A StreamForce Solutions partnership offers an efficient and dedicated technological extension of your team that can provide:

- System health assessments and impact analysis of mergers and acquisitions
- Accelerated and repeatable migration plan and deployment
- Operationalize strategic and business goals through system optimization
- Recommendation of innovative applications for GTM teams
- System agnostic development with our Full Stack development teams
- Partnership with portfolio management team to drive continuous innovation
- Integration development to deliver seamless business intelligence





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Pre-Close Diligence

- StreamForce works simultaneously with PE clients to provide insights into pre-acquisition target's infrastructure and technology stacks
- Provides strategies and guidance to automate end-to-end business process

Ongoing Portfolio Enablement

- Offers Managed Services Packages for continuous system improvements and productivity
- Agile project and change management to align with industry best practices for trackability and version control
- Manage critical business application to eliminate skill set issues and provide ongoing guidance

Cloud Transformation

- Provides recommendations and guidance to enable cloud transformation journey
- Develop digital transformation framework with cloud first strategy
- Cloud adoptions and migration of Apps to Cloud

Integration Services

- StreamForce works simultaneously with PE clients to provide insights into pre-acquisition target's infrastructure and technology stacks
- Provides strategies and guidance to automate end-to-end business process

Post-Close Operations

- Risk mitigation to ensure PE's investments thesis is protected through data protection and compliance
- Creating efficient operations to promote longterm EBITDA goals and short-term technological goals
- Industry-specific standards and practices for both original and add-on investments

Application Modernization

- Identify tech stack to modernize apps for product transformation
- Re-architect products and solutions with cloud native tech stack
- Design platform for data engineering and analytics