

Person Accounts Converter: Installation Guide

Easily install the package from the AppExchange following these steps;

- Navigate to the [AppExchange](#)
- Press Log In
- Search for **Person Account Converter by Trigg Digital**
- Click on Person Account Converter by Trigg Digital
- Press on Get It Now
- Select either a Production Environment, then press Install in Production or press Install in Sandbox

The screenshot shows the 'Where do you want to install this package?' dialog box. It has two main sections: 'Install in a Production Environment' and 'Install in a Sandbox'. The 'Production' section includes a dropdown menu for 'Connected Salesforce Accounts' with a refresh button and a link to 'More Info'. The 'Sandbox' section is simpler. Both sections have a blue 'Install' button. A 'Cancel' button is at the bottom right.

Where do you want to install this package?

Install in a Production Environment

Install this package in the org where you or your users work, including Developer Edition orgs.

* Connected Salesforce Accounts ⓘ

Don't see your account? [More Info](#)

Install in a Sandbox

Test this package in a copy of a production org.

Cancel

- Confirm Installation Details

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Confirm Installation Details

Review the [customization guide](#) for installation and configuration steps.

Package	Version
Person Accounts Converter (1.1 / 1.1.0)	1.1 / 1.1.0
Subscription	Organization
Free	
Duration	Number of Subscribers
Does Not Expire	Site-wide
Username	

*

☒ I have read and agree to the [terms and conditions](#).

Salesforce.com Inc. is not the provider of this application but has conducted a limited security review. [Learn More about the AppExchange Security Review.](#)

☐ Allow the provider to contact me by email, phone, or SMS about other products or services I might like

Cancel

Confirm and Install

- Login to Salesforce and then choose Installation Option



Install Person Accounts Converter

By Trigg Digital



☒ Install for Admins Only



☐ Install for All Users



☐ Install for Specific Profiles...

Install

Cancel

App Name	Publisher	Version Name	Version Number
Person Accounts Converter	Trigg Digital	1.1	1.1

Additional Details

[View Components](#)

- Press on Install

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Installing and granting access to admins Only...

App Name	Publisher	Version Name	Version Number
Person Accounts Converter	Trigg Digital	1.1	1.1
Additional Details	View Components		

- Once installed refer to the **Person Accounts Converter: Configuration Guide**



Install Person Accounts Converter

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Installation Complete!

Done

App Name	Publisher	Version Name	Version Number
Person Accounts Converter	Trigg Digital	1.1	1.1
Additional Details	View Components		