

Display User history installation Guide

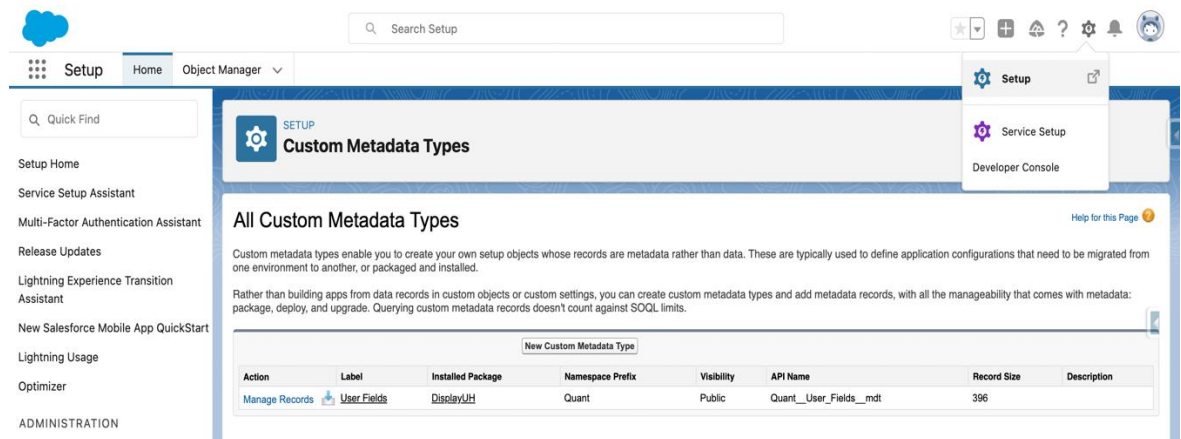
** Before installing the app if you have a previous “User Fields History” component, uninstall before installing this one.

After the app is installed here are the steps to be undertaken

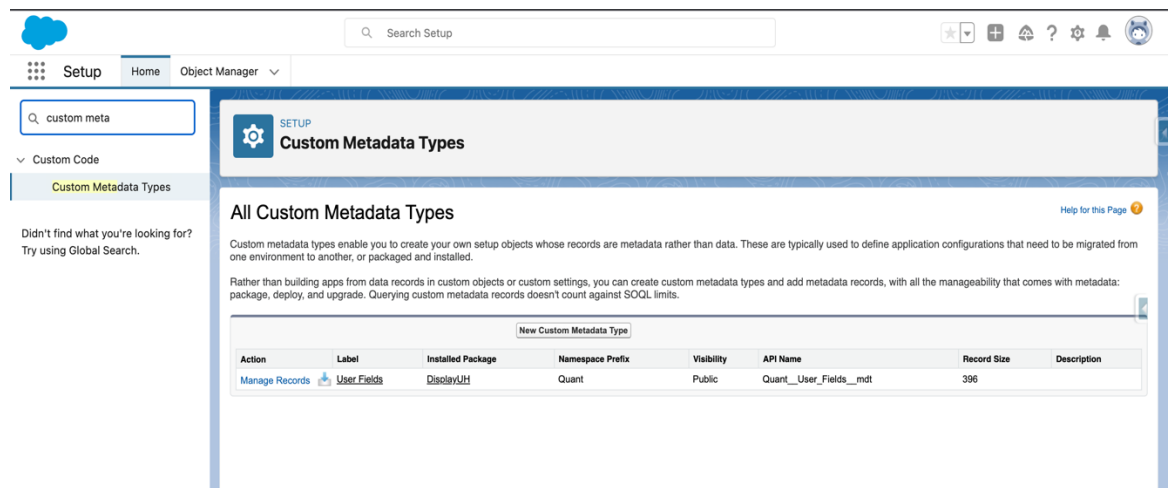
1. Create a custom meta data record.

Once the app is installed it creates a custom meta data type called “User Fields”. This custom meta data is used to track history of the fields on the user record.

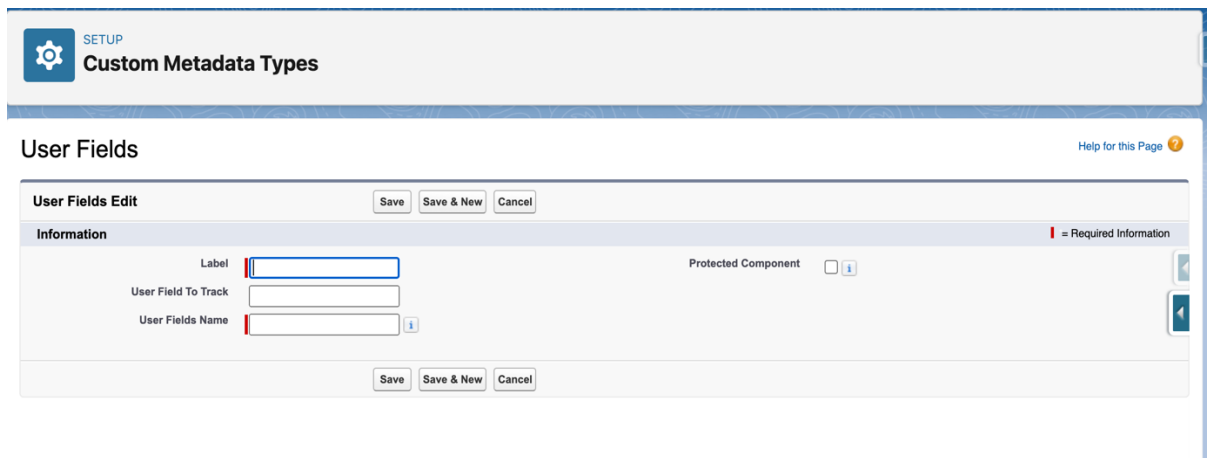
- Go to setup



- On the setup screen on top left quick find search for “Custom meta data type”.

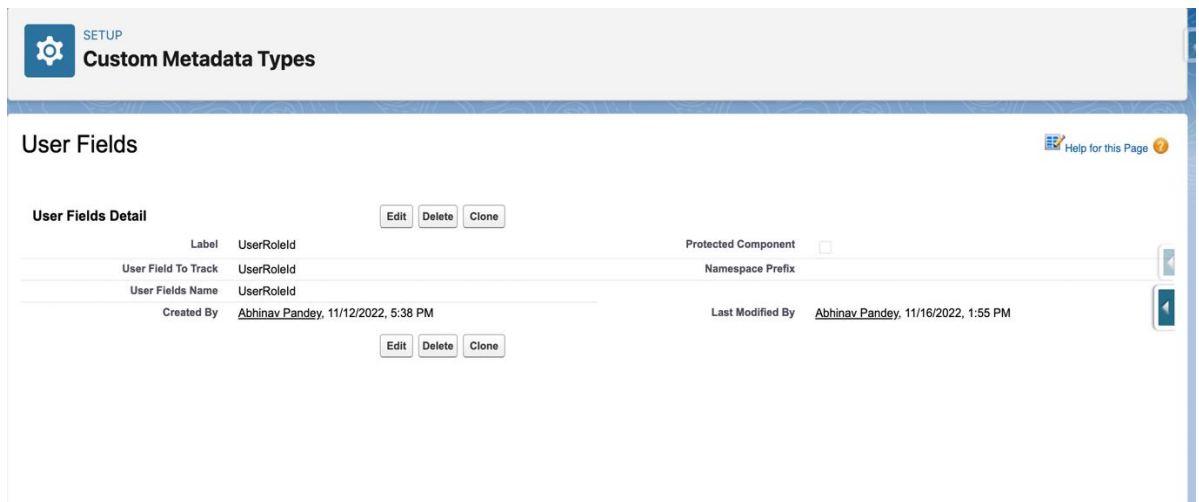


- On clicking “User Fields” custom meta data user will need to create record by clicking “Manage records”.
- After clicking manage records click “New” to create the records under the custom meta data "User Fields".



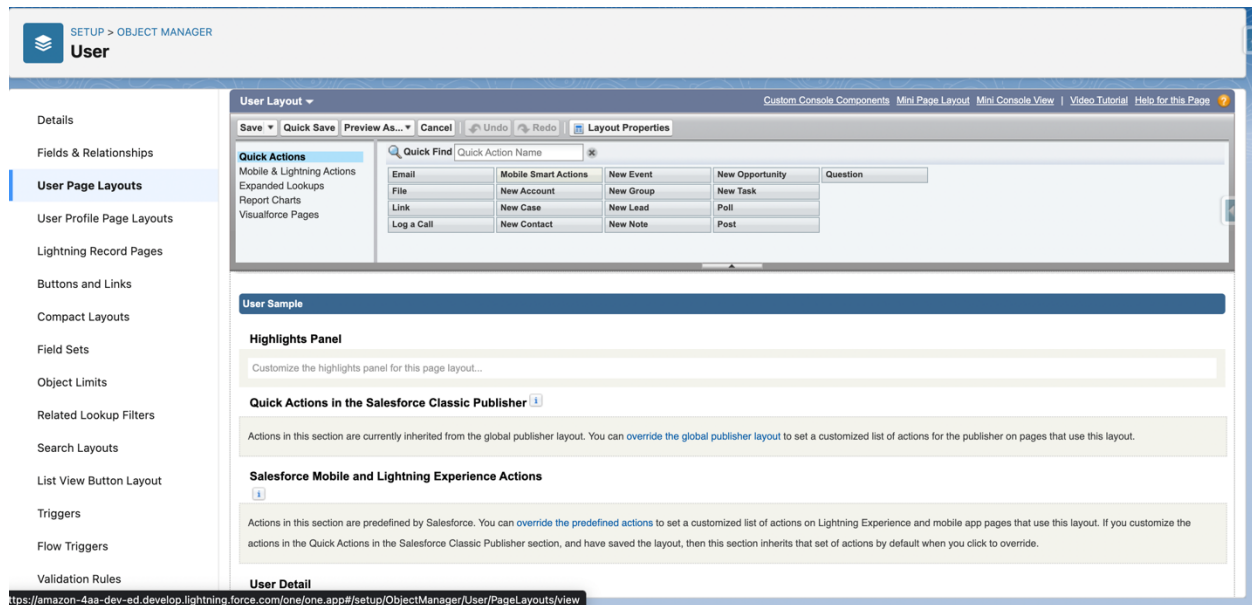
The screenshot shows the 'User Fields Edit' form within the 'Custom Metadata Types' setup page. The form has a header bar with a gear icon and the text 'SETUP Custom Metadata Types'. Below the header, the title 'User Fields' is displayed. The form itself is titled 'User Fields Edit' and includes 'Save', 'Save & New', and 'Cancel' buttons. The 'Information' section contains three input fields: 'Label', 'User Field To Track', and 'User Fields Name'. The 'Label' field is highlighted with a red border. To the right of these fields is a 'Protected Component' checkbox. At the bottom of the form, there are 'Save', 'Save & New', and 'Cancel' buttons. A 'Help for this Page' link is visible in the top right corner.

- While creating records write label, user field to track and user field name as the API name of the field which is to be tracked on the user record. Ex: UserRoleId for tracking user role updates.

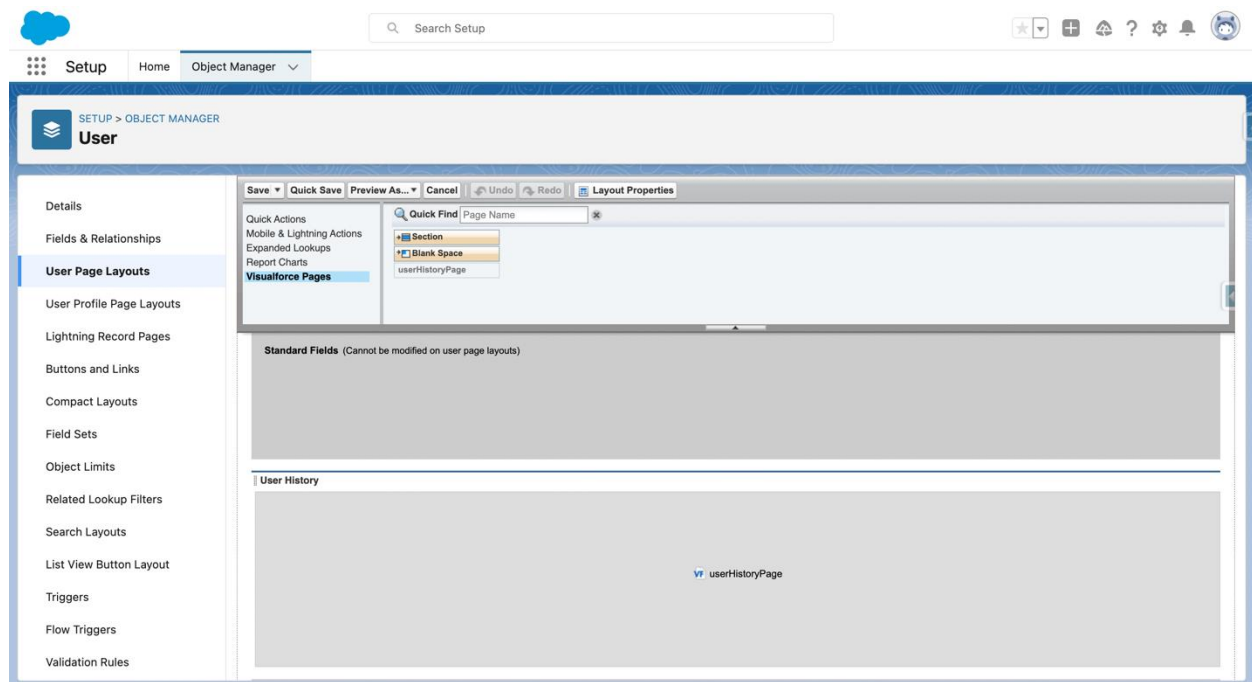


The screenshot shows the 'User Fields Detail' view within the 'Custom Metadata Types' setup page. The title 'User Fields' is at the top. Below it, the 'User Fields Detail' section displays the following information: 'Label: UserRoleId', 'User Field To Track: UserRoleId', 'User Fields Name: UserRoleId', 'Created By: Abhinav Pandey, 11/12/2022, 5:38 PM', and 'Last Modified By: Abhinav Pandey, 11/16/2022, 1:55 PM'. There are 'Edit', 'Delete', and 'Clone' buttons for each of these fields. The 'Protected Component' checkbox is also visible. A 'Help for this Page' link is in the top right corner.

2. After creating custom meta data records navigate to the user object page layout.



3. Under the visualforce pages section drag and add the “userHistory” visualforce page on the user page layout. This page displays the history for the fields being tracked in the custom meta data.



4. Click “Save” .

After following these steps user fields mentioned in the custom meta data should be tracked and displayed in the user page layout.