

Freedom of Excel Connected to Salesforce

We believe that users should be able to manage every Salesforce task in the most used productivity platform – Excel. Valorex makes this happen by providing a natural Excel experience for both simple and highly complex computation needs while maintaining the security, rules, and controls established within Salesforce.

Business users and Admins alike can now work with Salesforce and external data in a single user experience. Need to view and work on Salesforce data from multiple objects at once? No problem!

From processing limitless records within seconds to simply viewing data in charts or pivot tables, Valorex has you covered.



Use Cases

Sales and Ops

- Manage sales pipeline
- Pricing/ Profitability Calculator
– simply plugin existing spreadsheets
- Account, Assets, and Renewal
- Opportunity and Products
- Offline Quoting
- Territory Planning
- Revenue Scheduling
and many more.

Admins

- Data Migration
- Deduplication
– Leads, Contacts, Cases or custom objects
- Data Maintenance
– any object, freedom from governor limits,
process 1,000's of records within seconds.
- Backup and Restore data

Common use cases

- Product and Pricing
- Activity Management including
Calldown lists
- SKU Management
- Manage Campaigns from
start to finish
- Document Generation
and list goes on.



Valorex App Store

Why reinvent? Discover our Apps and make it your own



Want to get a jumpstart? Visit the App Store to download pre-built apps that could fit your needs.

As you download an App, Valorex Bots will provide recommendations to include additional custom fields to shape the App exactly per your business needs.



Key Benefits

- Unlimited CRM Objects
- Unlimited Apps
- Multiple Environment Support
- Favorite Apps
- Run apps in the cloud
– yes, you can invoke it via an API call as well.
- Scheduled Execution

Express Mode

Start working with Salesforce in seconds

Workflow Designer

To visually design your business apps
– Smart workflow support added
– Call SOAP/REST Salesforce APIs

All of this is powered by **Design Studio**

– Slick, Modern and based on Google's material design

Available for

