



Usage Guide

1. After the package is installed, go to the Lightning App Builder, and drag the component into the page where the Path is found:

The screenshot shows the Salesforce Lightning App Builder interface for editing the 'Opportunity Record Page'. The left sidebar contains the 'Components' panel with a search bar and a list of components. Under the 'Custom - Managed' section, the 'PaintedPath' component is highlighted. A red arrow points from this component to the 'Details' section of the page layout, indicating where it should be dragged. The main area shows the 'Opportunity Record Page' with a header, a progress bar, and a 'Details' section. The 'Details' section contains a table with fields like 'Opportunity Owner', 'Amount', 'Expected Revenue', 'Close Date', 'Opportunity Name', 'Account Name', 'Type', 'Lead Source', 'Order Number', 'Current Generator(s)', 'Trailing Number', 'Created By', 'Last Modified By', and 'Description'. The right sidebar shows the 'Page' configuration panel with fields for 'Label', 'Developer Name', 'Page Type', 'Object', 'Template', and 'Description'.

2. Click on the component and fill out the component settings:

The screenshot displays the Lightning App Builder interface for an 'Opportunity Record Page'. The main content area shows the details of an opportunity for 'Burlington Textiles Weaving Plant Generator'. The left sidebar contains a 'Components' panel with a search bar and a list of available components. The right sidebar shows the 'PaintedPath' component settings panel, which is currently selected.

Opportunity Details:

- Account Name: Burlington Textiles Corp of America
- Close Date: 9/26/2020
- Amount: \$235,000.00
- Opportunity Owner: Roberto Ortega

Opportunity Stages:

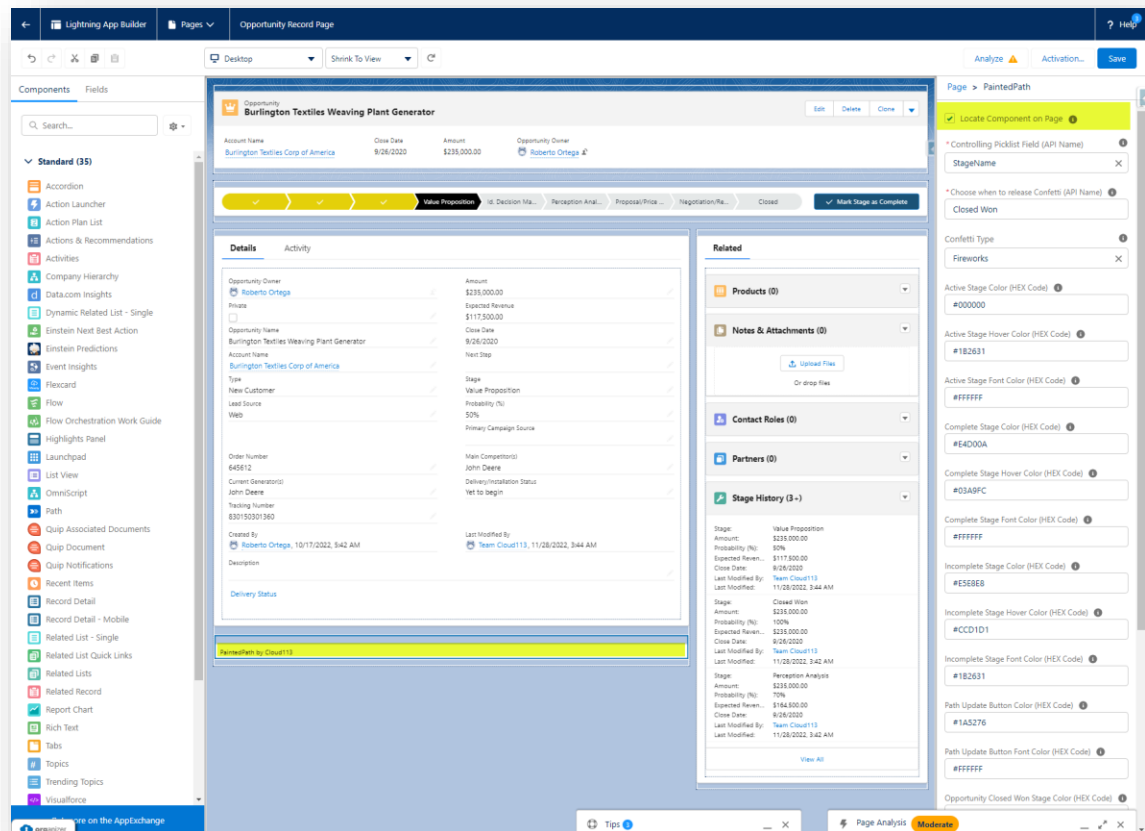
- Value Proposition
- Decision Ma...
- Perception Anal...
- Proposal/Pri...
- Negotiation/Re...
- Closed

PaintedPath Component Settings:

- Locate Component on Page: ☐
- *Controlling Picklist Field (API Name): StageName
- *Choose when to release Confetti (API Name): Closed Won
- Confetti Type: Fireworks
- Active Stage Color (HEX Code): #000000
- Active Stage Hover Color (HEX Code): #1B2631
- Active Stage Font Color (HEX Code): #FFFFFF
- Complete Stage Color (HEX Code): #E4D0DA
- Complete Stage Hover Color (HEX Code): #03A9FC
- Complete Stage Font Color (HEX Code): #FFFFFF
- Incomplete Stage Color (HEX Code): #E5E8E8
- Incomplete Stage Hover Color (HEX Code): #CCD1D1
- Incomplete Stage Font Color (HEX Code): #1B2631
- Path Update Button Color (HEX Code): #1A5276
- Path Update Button Font Color (HEX Code): #FFFFFF
- Opportunity Closed Won Stage Color (HEX Code): Enter HEX code

Settings:

- **Locate Component on Page:** allows the admin user editing the lighting page to see where the component is located. This must be unchecked before saving the page/activating it for users, as it shouldn't show for the end user.



- **Controlling Picklist Field (API Name):** Select the picklist field (API Name) whose values are being shown in the current Path.
- **Choose when to release Confetti (API Name):** Add one or more picklist values (API name) of the controlling field, separated by a comma.
- **Confetti Type:** Select confetti effect.
- **Active Stage Color (HEX Code)**
- **Active Stage Font Color (HEX Code)**
- **Complete Stage Color (HEX Code)**
- **Complete Stage Hover Color (HEX Code)**
- **Complete Stage Font Color (HEX Code)**
- **Incomplete Stage Color (HEX Code)**

- **Incomplete Stage Hover Color (HEX Code)**
- **Incomplete Stage Font Color (HEX Code)**
- **Path Update Button Color (HEX Code):** Color of update button on the right side of the path.
- **Path Update Button Font Color (HEX Code):** Font color of update button on the right side of the path.
- **Opportunity Closed Won Stage Color (HEX Code):** Color of the Closed Won stages (HEX code). Only applies to the standard 'Stage' field in the Opportunity object.
- **Opportunity Closed Won Stage Font Color (HEX Code):** Font color of the Closed Won stages (HEX code). Only applies to the standard 'Stage' field in the Opportunity object.
- **Opportunity Closed Lost Stage Color (HEX Code):** Color of the Closed Lost stages (HEX code). Only applies to the standard 'Stage' field in the Opportunity object.
- **Opportunity Closed Lost Stage Font Color (HEX Code):** Font color of the Closed Lost stages (HEX code). Only applies to the standard 'Stage' field in the Opportunity object.

3. Save the Lightning Page and start enjoying your customized Path!

