

SALES CLOUD STARTER PACKAGE

Description

Improve sales processes, boost rep productivity, and increase sales opportunities through our Sales Cloud Starter package.

Package Includes

- Security Model Configuration of Sales Cloud security settings
- CRM Data structure Custom lead management process, deal tracking process, and account & contact relationship model
- Productivity Tools Reports & Dashboards analytics package & email connection (Outlook or Gmail)
- Adoption Support Recorded demo of project buildout, end-user training, and 2 weeks of post-implementation support meetings

3 - 4 Week Project

MILESTONE	WEEK 1	WEEK 2	WEEK 3	WEEK 4	WEEK 5-6
KICK-OFF	CLIENT COMPLETES TEMPLATES & KICK-OFF CALL				
BUILD		BUILD & CONFIGURE			
DEMO & TRAIN				DEMO AND ADOPTION CALL	
SUPPORT					SUPPORT MEETINGS

Project Kick Off

Build & Configure

Recorded Demo