



VectorX

Security Assessment

True security is knowing what could go wrong before it does and preventing it.

The **security** of your Salesforce org is at **threat** level midnight. Access is unbridled, permissions allow elevated user control, and your customer data is on display for all to see. But with a Salesforce security assessment, you can **fight back** and protect your valuable assets. Get ready for a digital deep-dive to **secure your org**.



How it Works

Security Assessment
Kick-Off

Stakeholder Interviews
& Reverse Demos*

Examination of Salesforce
Org & Environment

Development of Scorecard,
Findings & Recommendations

Executive Readout of
Security Assessment Report

Benefits of a Secure Org

Data
Protection



Best
Practices



Loss
Prevention



Risk
Mitigation



Types of Assessments

Essential Security Assessment = Inspection w/Report

*Amplified Security Assessment = Essential + Tailored
Recommendations & Consultation

Ready to bulletproof your org?
Reach out to us via phone or email.
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Service Overview

Why do a Security Assessment?

- **Identify Security Vulnerabilities:** Get an understanding of org access and control, data leaks, or configuration errors.
- **Optimize Your Security Posture:** Identify areas of weakness and take proactive steps to reduce risk
- **Protect Your Reputation:** Security breaches can damage your organization and result in losses. This will get you ahead of them.
- **Stay Ahead of the Threats:** Regular security assessments can help to avoid fatal errors in an ever-changing environment.

What's Included

- **Benchmarking of your system against industry standards and best practices**
- **A comprehensive understanding of the security status of your org and a report outlining the findings**
- **A scorecard that summarizes your security standing, making it easy to track progress and measure improvements over time.**
- ***A reverse demo and deep dive into your org to gain a deeper understanding of your system's intricacies (Amplified Version Only)**

Common Security Vulnerabilities

- **Inadequate Access Controls:** User permissions and access controls not configured properly can give users access to data for functionality they shouldn't have access to.
- **Unsecured APIs:** If your APIs are not properly secured, attackers may be able to access or manipulate data through these interfaces.
- **Malware or Phishing Attacks:** These types of attacks can open your org to data breaches or unauthorized access.

Security Inspection Areas



**Login &
Session Settings**



**Record Sharing
& Access**



**User
Permissions**



**System
Updates**



**Custom
Development**



**Digital
Experiences**



**Information
Security**