

# Sales Plus+ Small Business Sales Process Implementation





Empowering small businesses to leverage the right technology and capabilities to be efficient and cost effective on the path to growth.

**Sales Plus+** is Salesforce Sales Cloud implementations **plus** optimizations for small business sales process.

### Sales Plus+ Sales process package Sales Cloud implementation

#### Lightning Applications

**Lightning** pages and apps to help you manage your customers and sales operations.

#### Data Management 🗧

Manage your data effectively with Salesforce objects and customize it with **custom objects**.

### Workflows & Automation (O)

Implement **efficient** business processes with **flows, triggers** and integrations.

#### Sales Process Management

Manage **leads** with ease. Close deals faster with **Opportunity** management.

### Reports & Analytics

Get insights into your business for timely decisions with **Reports** and **Dashboards**.

All features are part of a single implementation package.

### Sales Plus+ Going Beyond Capabilities Optimizations for Sales Cloud efficiency

### Training & best practices 🗲

Best practices for you to manage your sales cloud for long term cost saving and value.



Design Lightning pages to ensure user experience & ease of use to boost productivity.





Implementation will be designed for application and data performance.

## Web and Mobile

Configure Lightning application pages for Seamless access from desktop or mobile.

Optimizations are included with the implementation.

### Sales Plus+ Add-on packages Supporting for your growing needs

### Customizations

We will help you customize your **Sales Cloud** with web-services Integrations, Apex, Caching and AI.

#### Sharing & visibility



Setup sharing rules, Org wide setting, role hierarchy and Apex based sharing to enhance data security.

### Data Migrations

Fast migrations of your legacy data to Salesforce. Timely data access for your sales team.

**Events & integrations** 



Setup fast integrations for async and sync data access for users and apps.

Add-ons capabilities are individual packages

### Sales Plus+ Benefits Measurable benefits and value



Making a measurable difference to your sales process while saving cost and time.



- $\checkmark$  Reduce IT costs with optimized sales process.
- $\checkmark$  Save time with fast data access.
- $\checkmark$  Productivity with well designed Lightning pages.
- $\checkmark$  Potential revenue boost with Lead assignments.
- $\checkmark$  Increased flexibility with integrations and customizations.



## Sales Plus+ Implementation and Support

### **Implementation Timeline**

#### Discuss & Document ~1 week

Collaborate on your **goals**, business objectives and scope. Create roadmap and get agreements.

#### Implementation ~2 weeks

Execute on road map and Sales Plus+ capabilities and optimizations.

#### Handoff and Go-live

System hand off to administrator and start support phase.

Best practices ~2 days

Document and discuss best practices for post implementation maintenance and long term efficiency.

The timeline shown above is an estimate and can change based on requirements and other factors

### Sales Plus+ Support

### One month of post implementation support included

#### Severity 1

Business stopping and critical errors will be addressed in **8-24hours** 

#### Severity 2

Minor errors, performance problems, changes within scope of project **48 hours** 

#### **Changes & Enhancements**

Out of scope changes and enhancements to be discussed as new project.



## Sales Plus+ Pricing

### SalesPlus+ Pricing Higher value with cost effective pricing

The prices shown for Sales process implementation is specially priced for small business only.

SalesPlus+ Sales Process Package

Salesforce Sales Cloud plus optimizations

\$3000.00 (fixed, one time)

Refer to SalesPlus+ capabilities page to see list of features

SalesPlus+ Add-ons Packages

Each individual package work

\$110/hr

Refer to SalesPlus+ add-ons page to see list of add-ons

About UNIFICIENT

### **Our Mission**

Empower businesses to scale seamlessly with higher levels of efficiency.

### **Our values**

Trust is our #1 value. Business with integrity, and innovation and the drive for customer success are our core values.

#### Expertise

Worked as a Salesforce employee, helped various complex customer implementations to achieve scale and efficiency.

Over two decades in tech industry helping with enterprise efficiency.

### 1% pledge

We are excited to be part of the 1% pledge and give our time and resources in serving the community.

### Unificient is a Salesforce consulting partner





Email: scale@unificient.com
 anil.jacob@unificient.com
Website: w3.unificient.com
LinkedIn: https://www.linkedin.com/company/unificient/