

Sales Plus+ Small Business Sales Process Implementation





Empowering small businesses to leverage the right technology and capabilities to be efficient and cost effective on the path to growth.

Sales Plus+ is Salesforce Sales Cloud implementations **plus** optimizations for small business sales process.

Sales Plus+ Sales process package Sales Cloud implementation

Lightning Applications

Lightning pages and apps to help you manage your customers and sales operations.

Data Management 🗧

Manage your data effectively with Salesforce objects and customize it with **custom objects**.

Workflows & Automation (O)

Implement **efficient** business processes with **flows, triggers** and integrations.

Sales Process Management

Manage **leads** with ease. Close deals faster with **Opportunity** management.

Reports & Analytics

Get insights into your business for timely decisions with **Reports** and **Dashboards**.

All features are part of a single implementation package.

Sales Plus+ Going Beyond Capabilities Optimizations for Sales Cloud efficiency

Training & best practices 🗲

Best practices for you to manage your sales cloud for long term cost saving and value.



Design Lightning pages to ensure user experience & ease of use to boost productivity.





Implementation will be designed for application and data performance.

Web and Mobile

Configure Lightning application pages for Seamless access from desktop or mobile.

Optimizations are included with the implementation.

Sales Plus+ Add-on packages Supporting for your growing needs

Customizations

We will help you customize your **Sales Cloud** with web-services Integrations, Apex, Caching and AI.

Sharing & visibility



Setup sharing rules, Org wide setting, role hierarchy and Apex based sharing to enhance data security.

Data Migrations

Fast migrations of your legacy data to Salesforce. Timely data access for your sales team.

Events & integrations



Setup fast integrations for async and sync data access for users and apps.

Add-ons capabilities are individual packages

Sales Plus+ Benefits Measurable benefits and value



Making a measurable difference to your sales process while saving cost and time.



- \checkmark Reduce IT costs with optimized sales process.
- \checkmark Save time with fast data access.
- \checkmark Productivity with well designed Lightning pages.
- \checkmark Potential revenue boost with Lead assignments.
- \checkmark Increased flexibility with integrations and customizations.



Sales Plus+ Implementation and Support

Implementation Timeline

Discuss & Document ~1 week

Collaborate on your **goals**, business objectives and scope. Create roadmap and get agreements.

Implementation ~2 weeks

Execute on road map and Sales Plus+ capabilities and optimizations.

Handoff and Go-live

System hand off to administrator and start support phase.

Best practices ~2 days

Document and discuss best practices for post implementation maintenance and long term efficiency.

The timeline shown above is an estimate and can change based on requirements and other factors

Sales Plus+ Support

One month of post implementation support included

Severity 1

Business stopping and critical errors will be addressed in **8-24hours**

Severity 2

Minor errors, performance problems, changes within scope of project **48 hours**

Changes & Enhancements

Out of scope changes and enhancements to be discussed as new project.



Sales Plus+ Pricing

SalesPlus+ Pricing Higher value with cost effective pricing

The prices shown for Sales process implementation is specially priced for small business only.

SalesPlus+ Sales Process Package

Salesforce Sales Cloud plus optimizations

\$3000.00 (fixed, one time)

Refer to SalesPlus+ capabilities page to see list of features

SalesPlus+ Add-ons Packages

Each individual package work

\$110/hr

Refer to SalesPlus+ add-ons page to see list of add-ons

About UNIFICIENT

Our Mission

Empower businesses to scale seamlessly with higher levels of efficiency.

Our values

Trust is our #1 value. Business with integrity, and innovation and the drive for customer success are our core values.

Expertise

Worked as a Salesforce employee, helped various complex customer implementations to achieve scale and efficiency.

Over two decades in tech industry helping with enterprise efficiency.

1% pledge

We are excited to be part of the 1% pledge and give our time and resources in serving the community.

Unificient is a Salesforce consulting partner





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