



Amplify Success through Data & AI Excellence

Transforming Enterprises with CRM and Data Cloud
Solutions Developed by Certified Teams

Our Achievements



8+
Years of
Operations



85+
Salesforce
Project
Engagements



175+
Salesforce
Certifications



4
Region - US, UK,
Middle East & India



5.0
Customer
Satisfaction



35+
Strong
Relationships
with Customers

Certifications



Our services

Advisory Services

Managed Services

Data & Integration Services

Implementation Services

Apps (AppExchange) Development

Our Expertise

Sales, Service, Experience, Tableau & Data Cloud

- Sales Automation
- Sales Enablement
- Territory Planning
- Case Management
- Self Service
- Email/SMS Automation
- Account Engagement
- Personalization Marketing
- Customer Data Platform
- CPQ & Revenue Management
- NPSP : Donation Management
- Custom Apps
- CRM Analytics
- Tableau

DevOps & Testing

- Manual Testing
- Test Automation
- DevOps: Gearset & Copado

Financial Services, Health, Govt & Other

- Agent & Policy Holder Onboarding
- P & C, Life & Annuity & Pet & Other Insurance
- Individual, Small & Large Group and Medicare Health Insurance
- Product Catalog Management
- Claims Management
- Workers Compensation
- Wealth & Asset Management
- Banking : Risk Assessment, Referrals and Loan Management
- License, Permit & Inspection (LPI)

Integrations

- ERP : SAP & Oracle
- Billing : QuickBooks
- Contracts : Adobe
- Industries : Backoffice Integration
- SSO/Azure Active Directory
- AppExchange Apps
- Slack : Under-writing

Salesforce Navigator Expertise



About Us !

Megnity Technologies, a perfect blend of Certified Teams with an array of skills that encompass both industry and technical knowledge on Salesforce CRM and Industry Clouds across diverse verticals.

Transform Your Customer Experiences with Our AI + DATA + CRM Expertise



11 Accredited Data Cloud Professionals

Contact Us



+1 (480) 650-5067



info@megnity.com



www.megnity.com



 **Megnity Technologies**
6909 W Ray Rd #15-143, Chandler AZ 85226