YOUR PARTNER FOR INNOVATION IN SALESFORCE







Service Offerings



Omnivise Consulting



Who are we, what we do, How do we do

SERVICE MANAGEMENT IMPLEMENTATION



Plan and prepare project



Solution Scope



Solution Design





Mobility Config



Optimization Config









End-user training and change management



Documentation & Go-Live readiness



Go-Live



Handover to Customer / Support

Omnivise

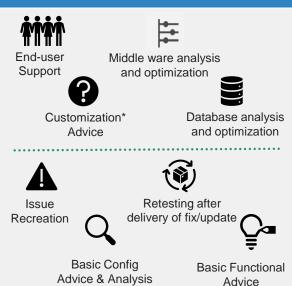
EXPERT BEST PRACTICE SERVICES (POD)

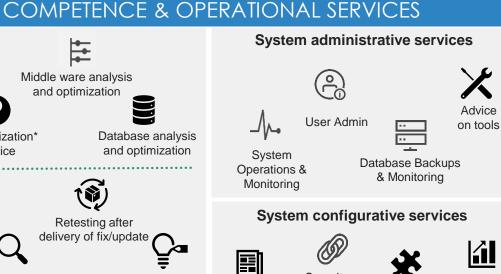












Reports

Security

& profiles

Custom objects



Analytics

Omnivise Consulting

Service Offerings











Solution Health Check Optimization Tuning

Customer Success Managed Services FSM Transformation



Solution Health Check





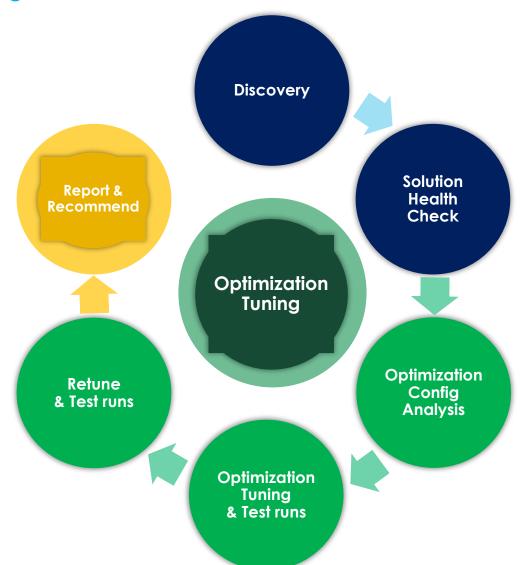
3 Week Engagement

Deliverables

- Assessment Summary Report
- Solution Recommendations

Optimization Tuning





7 Week Engagement

Deliverables

- Assessment Summary Report
- Optimization Tuning
 Recommendations

Customer Success



Customer success management

- As a Trusted Partner bring specialized expertise and industry knowledge to the table. Provide subject matter expertise and sources of valuable insights.
- Work closely with customers to understand their goals, challenges, and expectations.
- Regularly communicating with customers to understand their specific needs and challenges to tailor solutions and support to meet customer needs effectively.

Customer/Technical support

- Provide Product specialist service to the Operational Support Team
- Offering responsive customer support through various channels (email, chat, phone) to resolve issues and answer questions promptly and minimize downtime for field operations.
- Collaborating with cross-functional teams to find solutions.



Customer Health Monitoring

- Tracking key performance indicators (KPIs) and service metrics to gauge the health of customer accounts.
- Identifying potential issues or areas for improvement and taking proactive steps to address them.

Professional services

- Ensuring the delivery of high-quality professional services.
- Tailoring services to meet those specific requirements
- Offering solutions while considering both product-specific and industryrecommended best practices.

Knowledge management

 Providing training and resources to enhance client understanding and usage of services

26 Week Engagement

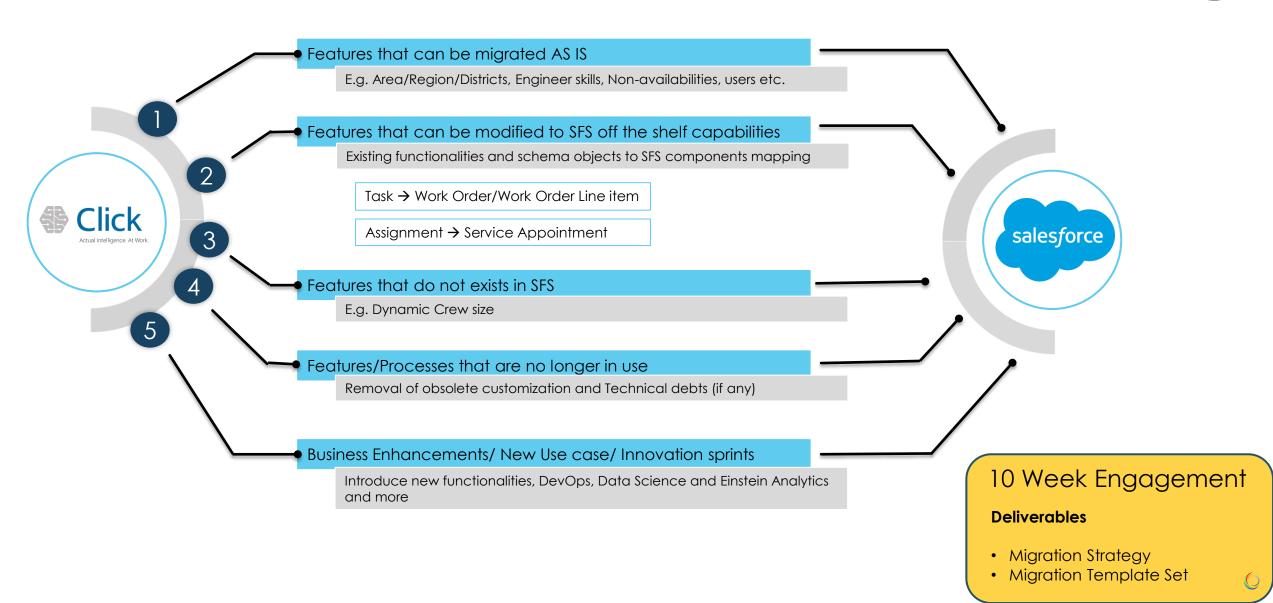
Managed Services



52 Week Engagement

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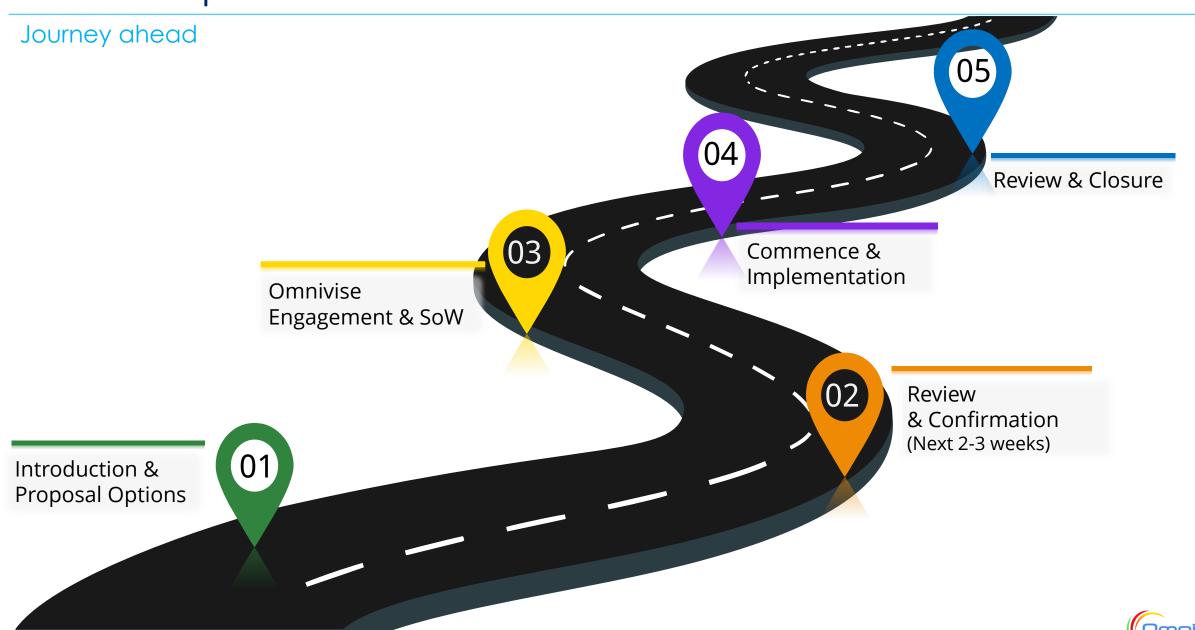
FSM Transformation: Click FSE to SFS Readiness



Next Steps



Roadmap









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Thank You

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