Common InsiteLoop Packages

Adopt → Optimize
Investment: $2k-$7.5k

- ❑ Account Planning
- ❑ Activity Management
- ❑ Build/ Update Analytics
- ❑ Conga Composer Quick Start
- ❑ Linking Emails
  (EAC, O365, Outlook, Gmail)
- ❑ Maps Quick Start
- ❑ Tailor Salesforce Mobile
- ❑ Training & Adoption Programs
- ❑ SharePoint Access in SF
- ❑ Usability Consulting

Implement + Adopt
Investment: $7.5-$15k
- ❑ New Implementation
- ❑ Tableau Quick Start
- ❑ Tableau Accelerator
- ❑ New Community Portal
- ❑ One way Integrations

Deeper Engagement
Investment: $15k+
- ❑ Data Warehouse
- ❑ CPQ Implementation
- ❑ Custom Integrations
- ❑ Custom Community Portal

Custom Development
Investment: Together we find the Right Fit
- ❑ Custom Apps on or off the Salesforce Platform
- ❑ Enterprise Tableau Solutions

INSITE LOOP

InsiteLoop, LLC