Meeting Customers at their Point-of-Need

Leader in transforming businesses with cloud based Customer360 solutions

20 years of Customer Success

Document InsAIghts

Accelerated Document Summaries, Rapid Data Extraction, and Scoring using GPT & Prompt Engineering on Salesforce

Feature Summary

Summarization:

Instant, precise document summarization.

Crucial Data Extraction:

Boost productivity with an automated, efficient data retrieval mechanism to support your business process

Document Scoring :

Customize and scale document assessments based on your unique criteria

All this while you keep security at the Core with a robust security layer for PII data protection.

Experience the future of Document Intelligence where documents stay a source of rapid insights & do not compromise process efficiency and user productivity

Document InsAIghts Use Case

Hiring: Resume Processing & Evaluation

Features implemented

▶ **Resume Summaries & CoPilot**
(ask a question)

▶ **Resume Parsing:**
Expedite hiring processes with automated, efficient data extraction, saving valuable recruiter time.

▶ **Document Scoring :**

Advanced scoring and customization for resume evaluation, by adapting the framework to align with specific job requirements, ensuring a personalized and scalable assessment process.

Ask a question

Does this candidate have any experience with data | **Ask**

Yes, the candidate has experience with data migration. As an Associate Salesforce Engineer at Accensure in Bangalore from August 2018 to June 2021, they assisted in data migration activities, ensuring seamless transition and data integrity within the Salesforce platform. This experience highlights their competence in handling data within enterprise systems, which is a critical aspect of CRM and ERP

Close

Experience Summary

Total Work Experience	2Y 6M
Min/Max Tenure in a Company	10M / 20M
Average Tenure in a Company	15M
Number of companies worked for	2

Work History (latest first)

Accenture	10M
Full Stack Engineering Senior Analyst	
Accenture	1Y 8M
Full Stack Engineering Analyst	

Candidate Score : 4.04/10

Steve Rogers

SENIOR SALESFORCE DEVELOPER, INNOVOIRRĖ (Summary)

Copilot

✉ steverogers@gmail.com   📞 +61 456 654 456

📍 Bangalore, Karnataka 560017   in Candidate LinkedIn

△ Candidate Trailblazer

🏠 Worked in Bangalore before ?   Yes

🗄 Expecting Hybrid Work model ?   Yes

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Document InsAIghts Use Case

Hiring: Resume Processing & Evaluation – additional screenshots

⚙ Technical Skills

Found

- Asynchronous Apex
- Apex Triggers
- Lightning Web Components (LWC)
- JavaScript
- Integration

Not Found

- Bulkification
- Batch Apex
- Aura
- VisualForce
- Change Sets
- Data Integration

🧠 Salesforce Admin Skills

Found

- Flows
- Approval Process
- Organization-Wide Defaults
- Salesforce Reports and Dashboards

Not Found

- Object and Field Creation
- User Creation
- App Creation
- Email Templates

Prompt Content

From the CV included below, extract the following. If a certain attribute is not provided, return 'Not Provided':

- Candidate's Name
- Candidate's Phone Number
- Candidate's Email ID
- Candidate's LinkedIn Profile (Hyperlink)
- Candidate's Trailblazer Profile
- Candidate's GitHub Profile
- A 500 word summary of this CV highlighting key skills and accomplishments
- Name of Candidate's most recent position or job role?

Prompt Content

From the CV included below, extract the following:

- Which of these Essential Certifications ({Essential_Certifications__c}) are found in this Resume.
- Which of these Additional Certifications ({Additional_Certifications__c}) are found in this Resume.

The names of the certifications may not be standardised. For example, 'Salesforce Certified' and 'Certified Salesforce' may have been used interchangeably.

Please strictly look for the skills mentioned above. Do not try to use your knowledge or draw corelations between skills

CRM IT™
Customer Success Partner

20 years of
Customer Success

THANK YOU