



Salesforce Optimization Workshop

Participants See Immediate Impacts

25%

Increase in
User Adoption

20%

Increase in
Productivity

Workshop

Assess the health of your Salesforce with an Optimization Workshop – a 60-120 minute reverse demo of your current set-up. It's a technical architecture review led by an expert and perfect for Sales, Service, Marketing, IT and PMP team members.

Roadmap

Following the Optimization Workshop, your organization receives a tailored and actionable written health assessment that details improvements for your Salesforce instance.

Growth

The Optimization Workshop is designed to accelerate user adoption and enable growth throughout your organization. Salesforce reports that organizations see significant user adoption and productivity following a health check.

Deliverables

Written health assessment or a managed services recommendation

Timeline + Cost

60-120 minute workshop
2-week turnaround for deliverables
Zero cost



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