

Inspirational guide to running successful transformation programs

# Transformation Travel Guide

Sofigate

# Build the capability to transform your business

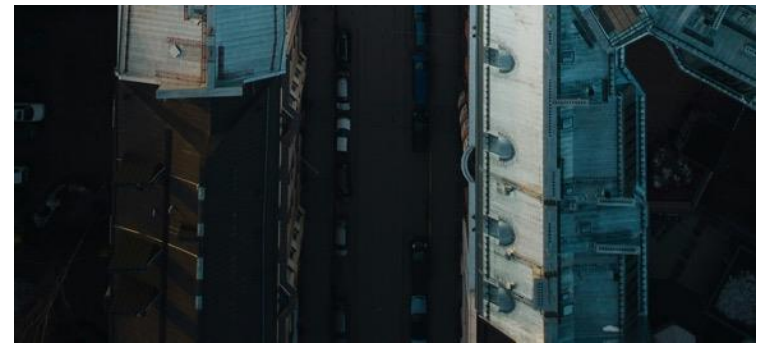
We've all read about transformation programs that fail.

Failure is not always a bad thing, but it becomes one if you don't learn from it. The key to any successful transformation is building your organisation's own capability to transform. And that doesn't happen if you outsource the driver's seat of your transformation program – someone else will gain the knowledge from you.

You need to be the one driving things forward, and the right partner will read the map to help you reach your destination.

That way you'll be ready for the next transformation, too.

**Let's look at how Mike and Lisa, modern business leaders, approach transformations.**



# Recipe for **successful transformation**

The most significant transformations are performed by those that have:

- ☑ **Organic transformation capability**
- ☑ **Extensive use of globally leading enterprise software platforms**

## **Sourced transformation capability**

Instant capability and full speed by externals

Comprehensive design methods for experts

Experience cumulates to consulting companies

Risk of delegated thinking

## **Organic transformation capability**

Learn gradually with competence partner

Simple design methods for business leaders

Experience cumulates into own organisation

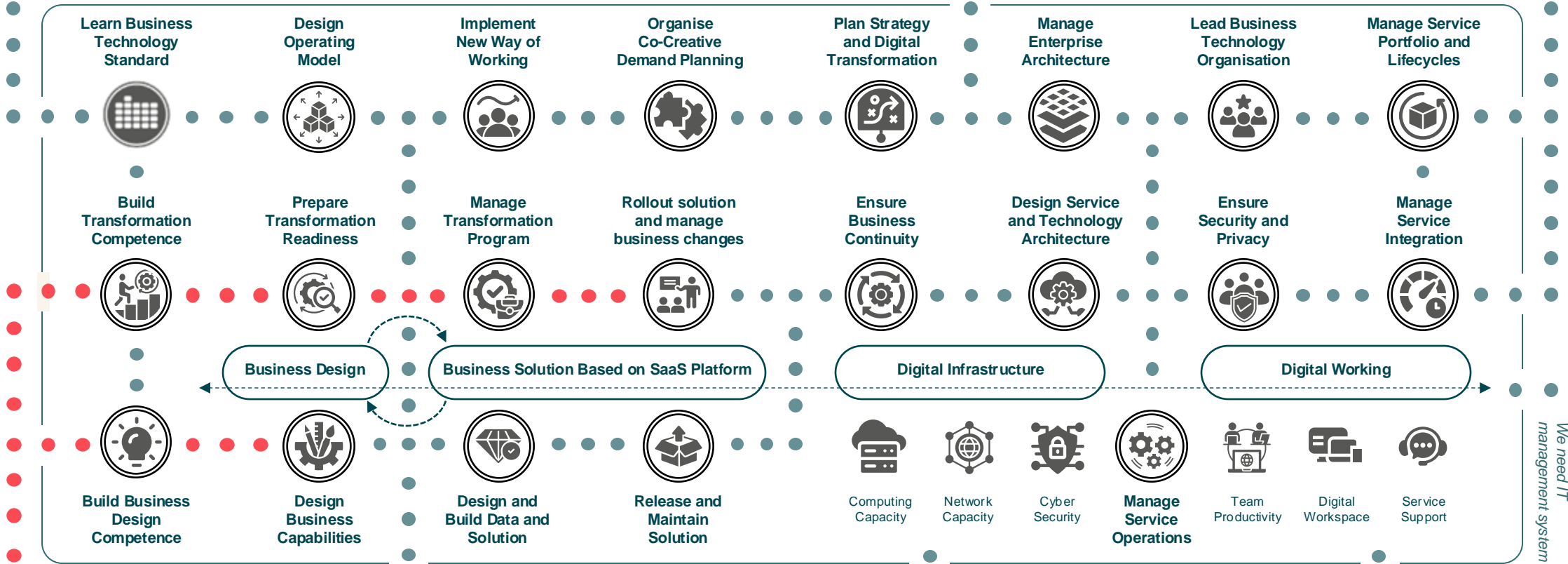
Risk of slow learning curve

# Business Technology Game Board

We need a co-creative operating model for business and technology development

We need trusted advice on strategic planning

We need skills to modernise digital services and manage technology



We must succeed in our transformation

We need to implement an information system solution

We source modern IT services to achieve cost savings

# Modern business technology leaders drive digital transformation

This is a story about Mike and Lisa, two hard-working executives at their company, with an important goal:

Their mission was to modernize how their company operated by adding new technology solutions.

They understood that it could be dangerous to stay in the status quo: customer needs always shift and technology advances and develops in a fast pace.



As forward-thinkers, they looked to the future, excited to use new ideas to reshape and strengthen their company's **transformation journey**.

However, even as they prepared for this big change, there were signs that the road ahead could be complicated - a hint that simply using **common solutions** may not be enough of a guide for them to follow.

# Mike drives **business capability development**



**Mike** is a dynamic Business Capability Owner in a global organization, tasked with gently leading a transformational business capability development program.

He is committed to empowering business leaders to improve user experience, data quality, integrate digitization and AI, and reshape the way they use technology more strategically.

**Facilitating user-centred design:** Engaging business leaders to place user journey design at the heart of our business capability development, ensuring our solutions are configured to effectively meet customer needs.

**Driving data quality with business leadership:** Engaging business leaders to take ownership of data quality, fostering a culture where data is not just a technical asset, but a key driver of improved business performance and customer experience.

**Leading Digital Transformation and AI Adoption:** Focusing on integrating digitalisation, automation and AI into our processes to drive efficiency, innovation and adapt to the ever-changing business landscape.

# Lisa drives synergies across businesses

**Lisa is the Head of the Transformation Office. She gently but persistently drives enterprise-level synergies across the businesses.**

**Her interest is in empowering the businesses to lead their transformation and plan the processes to avoid top-down delegated thinking.**

**Mike and his peers are the key co-pilots for Lisa in leading the transformation.**

**Championing digital strategy integration:** Leading digital strategy integration with core business objectives to drive innovation, competitive edge, and alignment with company vision and goals.

**Cultivating a digital-first culture:** Advocating for a digital-first approach across the organisation. Promoting digital capability and the adoption of digital tools to elevate productivity and collaboration.

**Accelerating digital ecosystem expansion:** Expanding the digital ecosystem through strategic partnerships and technology adoption. Enhancing service offerings and customer engagement with emerging technologies.



# The common challenges with transformation programs





# The more you postpone the real transformation,

# the more you invite hassle and sub-optimization



Mike and Lisa's journey began with a bolt. The company embarked on **rapid digital initiatives**.

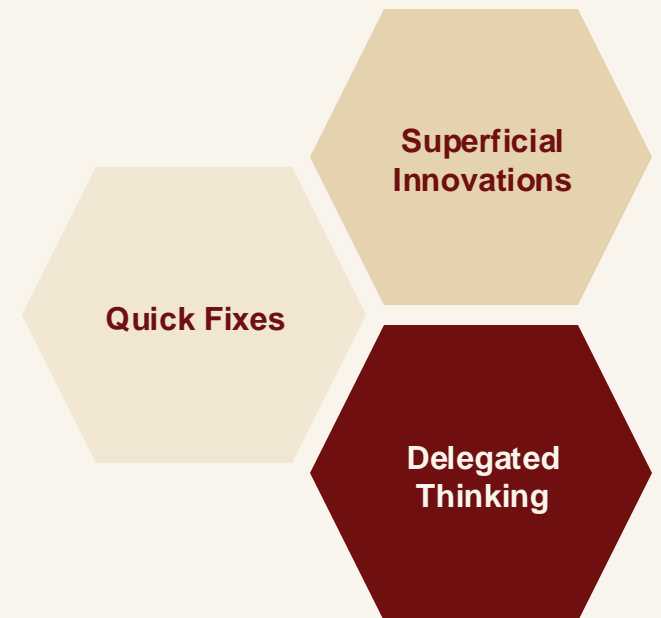


Agile sprints brought a flurry of activity: deploying **new technologies**, updating **legacy tools**, and facing the immediate realities of the market.

However, these **quick fixes**, once seen as progress, soon revealed their **superficial** nature. The initial spark of success dimmed as enthusiasm decreased.

The journey that had begun with such vigour was showing signs of strain under the weight of the unchanged, deeper systemic issues.

Mike and Lisa realized it was time to dig in deeper into the cause.



# A mismatch between industry blueprint and unique company culture hinder progress



In the wake of **diminishing returns** from their initial efforts, Mike and Lisa confronted the consequences and deployed what they believed to be their ace.

They engaged a team of **esteemed consultants from top firms**. The consultants arrived at the company with their blueprints and best practices, promising to accelerate the transformation and bring about the swift and significant change that Mike and Lisa desired.

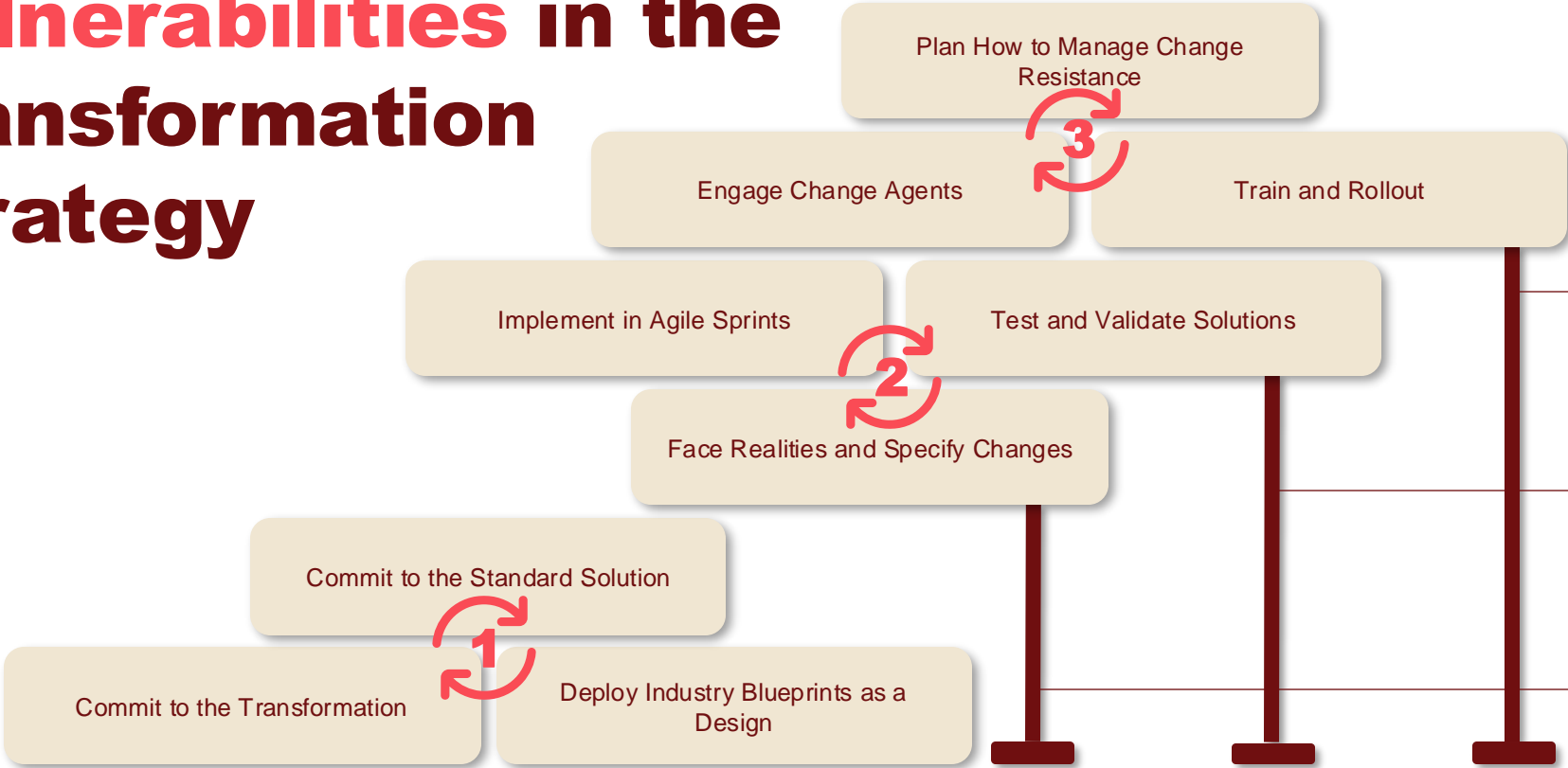
The consultants worked diligently, applying their **industry blueprint** to steer **the company toward digital excellence**.

Experience cumulates to consulting firms and...

**Transformation designed and led  
by management consultants  
results to delegated thinking.**

... people will notice the lack of leadership and will not commit to change

# Delegating thinking is the root cause of vulnerabilities in the transformation strategy



Delegated thinking leads to **misaligned solutions** and needs, with **individuals portrayed as central** to change management challenges, resulting in **costly, suboptimal projects**.

Organizations find that **recommended industry blueprints do not match** their specific operations upon testing and validation, highlighting **the pitfalls of not tailoring solutions** to their unique needs.

Adopting a **one-size-fits-all** approach to transformation, with minimal customization and a reliance on consultants for **industry blueprints, often leads to failure** and a false sense of success.

# Is relying on an industry blueprint promoted by consultants the best strategy?

As the company moved forward, the transformation program – once filled with promise – began to struggle. They observed the discrepancy between the **industry blueprints** offered by the traditional consultants and the **unique fabric of their company**.

The **delegating thinking** to external entities had led to a mismatch between the transformation strategy and the company's intrinsic needs.



This realization brought a pivotal shift in perspective, underscoring the importance of a transformation strategy that was as unique as the company itself—a **strategy that wasn't borrowed, but born from the company's own culture and challenges**.

# Guide for co-creative, business-driven technology transformation.

- Learn with competence partner
- Simple design methods
- Experience cumulates in-house

- Easy to read guidebooks
- Training and coaching
- Career path support
- Supported with tools

Driver seat

Transformation born from  
the company's own culture  
and challenges

# Guide for co-creative, business-driven technology transformation.

Challenge legacy  
and best practices

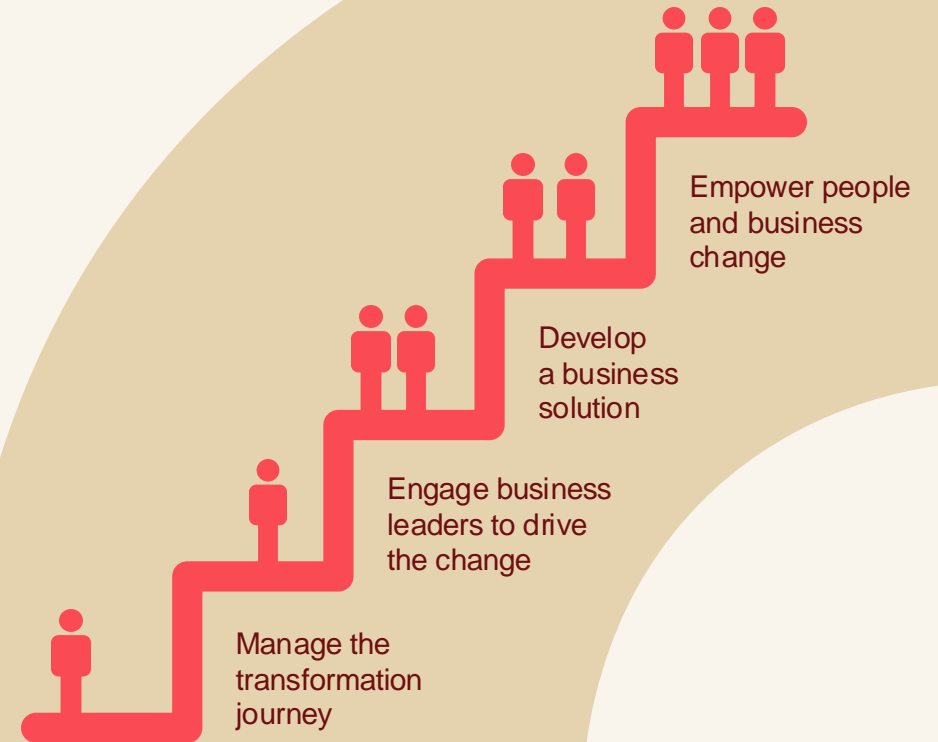
Empower people  
and business  
change grounded  
in reality

Unlock human potential

# We create value with world leading transformation and platforms competence

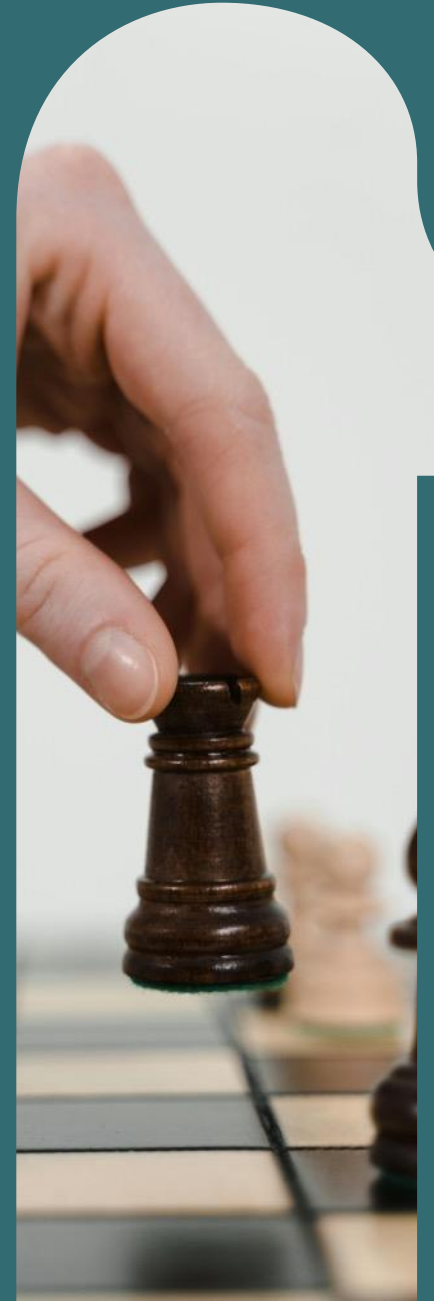
**Transformation + platforms = modern business technology company**

We help our customers build **organic transformation capability** and develop business automation on top of leading **enterprise SaaS platforms**.





# The elements of a successful transformation



# **This shift requires building capability around organic transformation**

Building blocks for organic transformation:

**1.**

Business leaders are capable of doing business and societal design.

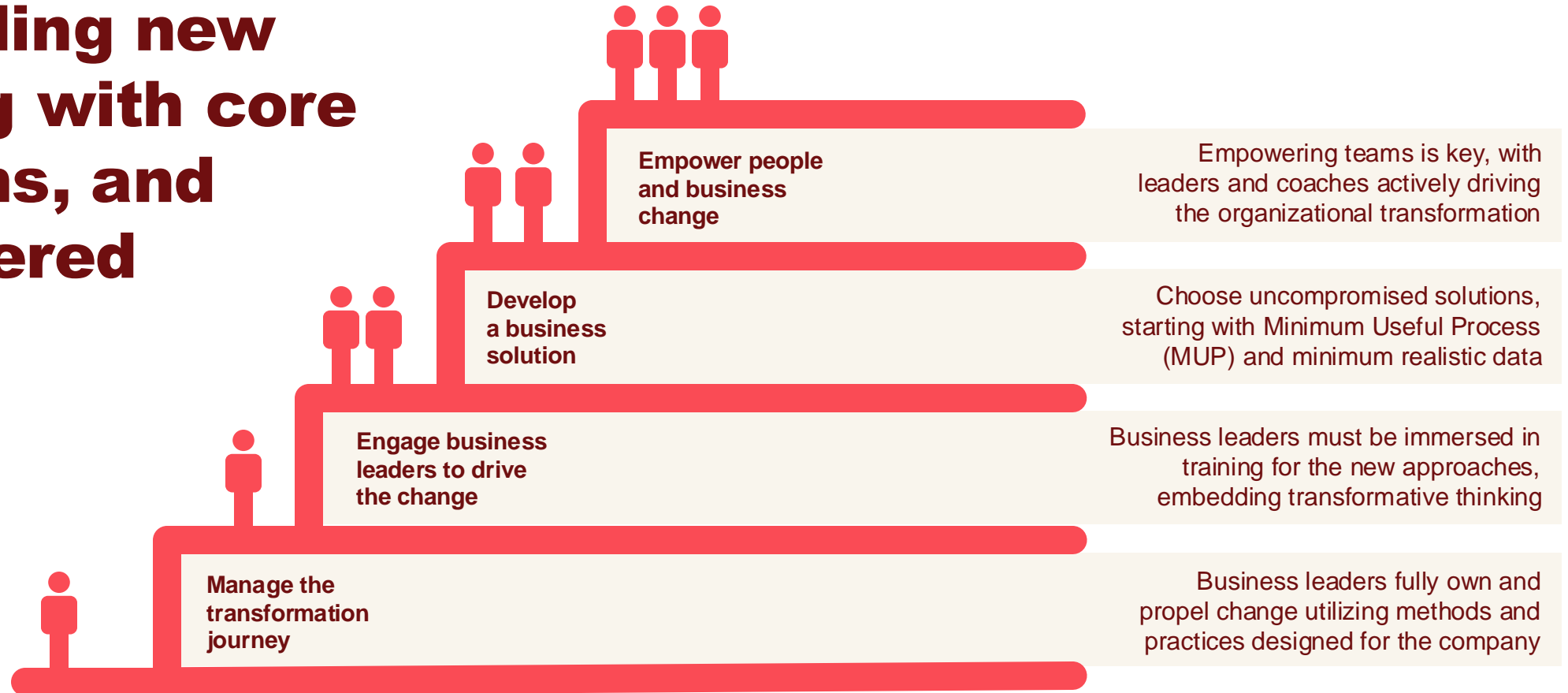
**2.**

Simplified design methods and intuitive, co-creative management practices for leaders.

**3.**

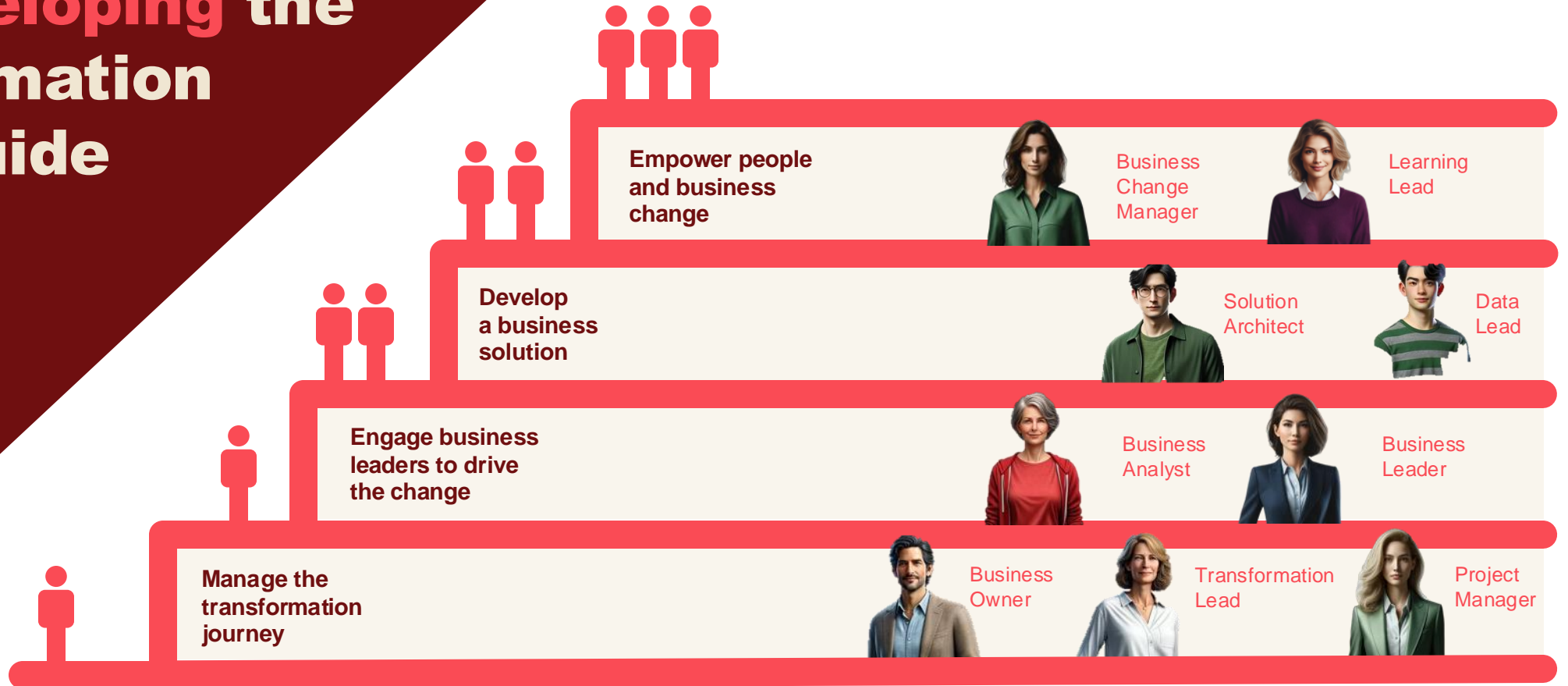
Extra capacity to implement development initiatives.

# Transformations are leader-driven, embedding new thinking with core solutions, and empowered staff

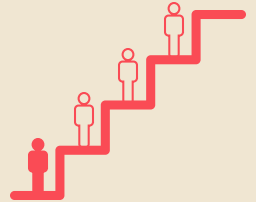


# Heroes of their time have all contributed into **developing** the transformation travel guide

Roles within the transformation model are flexible, shifting vertically and adapting in number in response to the strategic requirements of the company



# 1. Manage the transformation journey



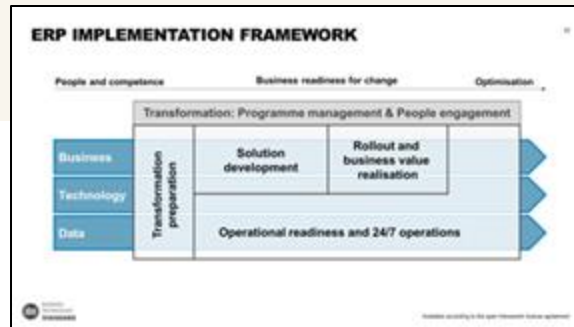
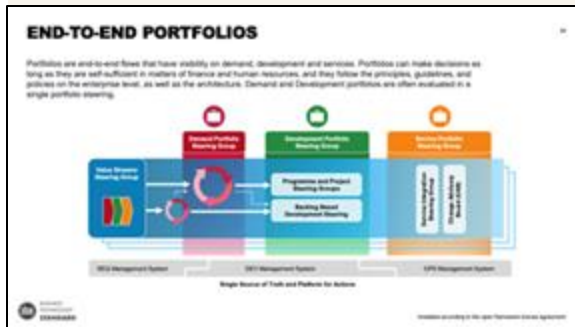
**Business Owner**  
for Portfolio  
Management



**Transformation Lead**  
to Lead Digital  
Transformation

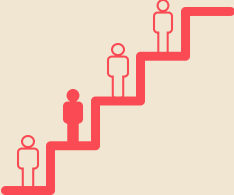


**Project Manager**  
for Project  
Management



A curated overview of essential frameworks and concepts, designed to adapt in scope to the journey's context for optimal clarity and relevance

# 2. Engage business leaders to drive change



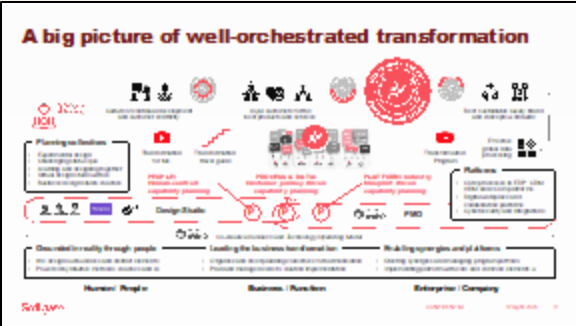
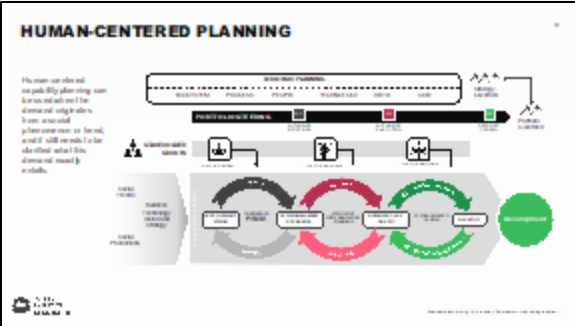
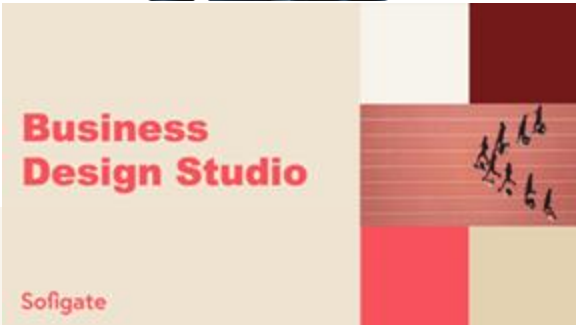
**Business Analyst**  
for User Experience  
Design



**Business Leader**  
to Drive the Business  
Design

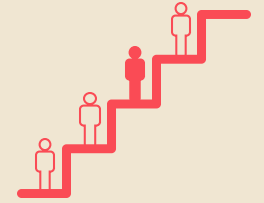


**Solution Architect**  
for Process Design



A curated overview of essential frameworks and concepts, designed to adapt in scope to the journey's context for optimal clarity and relevance

# 3. Develop a business solution



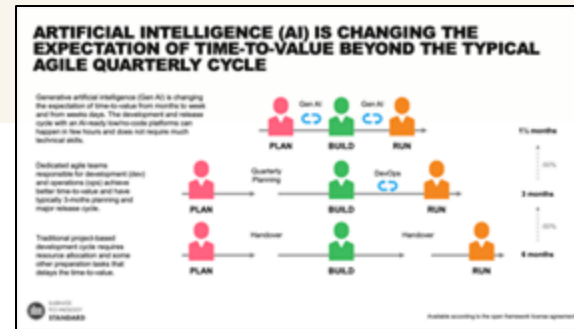
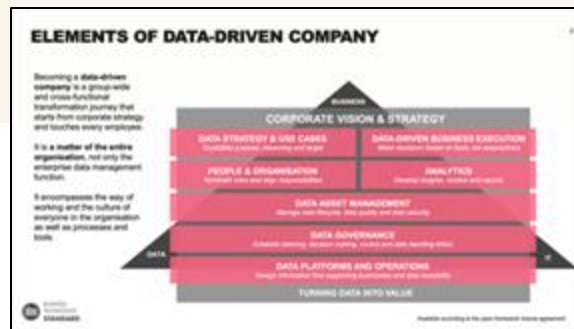
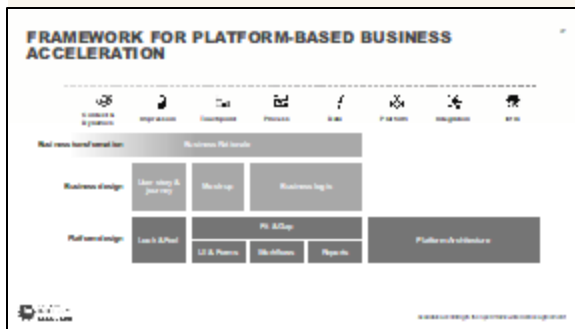
**Solution Architect**  
for Process Design



**Data Lead**  
for Data Design

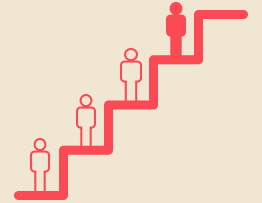


**Project Manager**  
for Project Management



A curated overview of essential frameworks and concepts, designed to adapt in scope to the journey's context for optimal clarity and relevance

# 4. Empower people and business change



**Business Change Manager**  
for Organizational Change Management



**Learning Lead**  
to Drive Organic Transformation



**Modern transformation unlocks the full potential in people and teams**

1. Design the change	2. Enable change in business	3. Lead the change
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People are the key to success in a rapidly changing world. They are the ones who will drive the change. They are the ones who will make the change happen. They are the ones who will make the change work.

**Sofigate Academy.**  
Unique training experiences with tangible results.

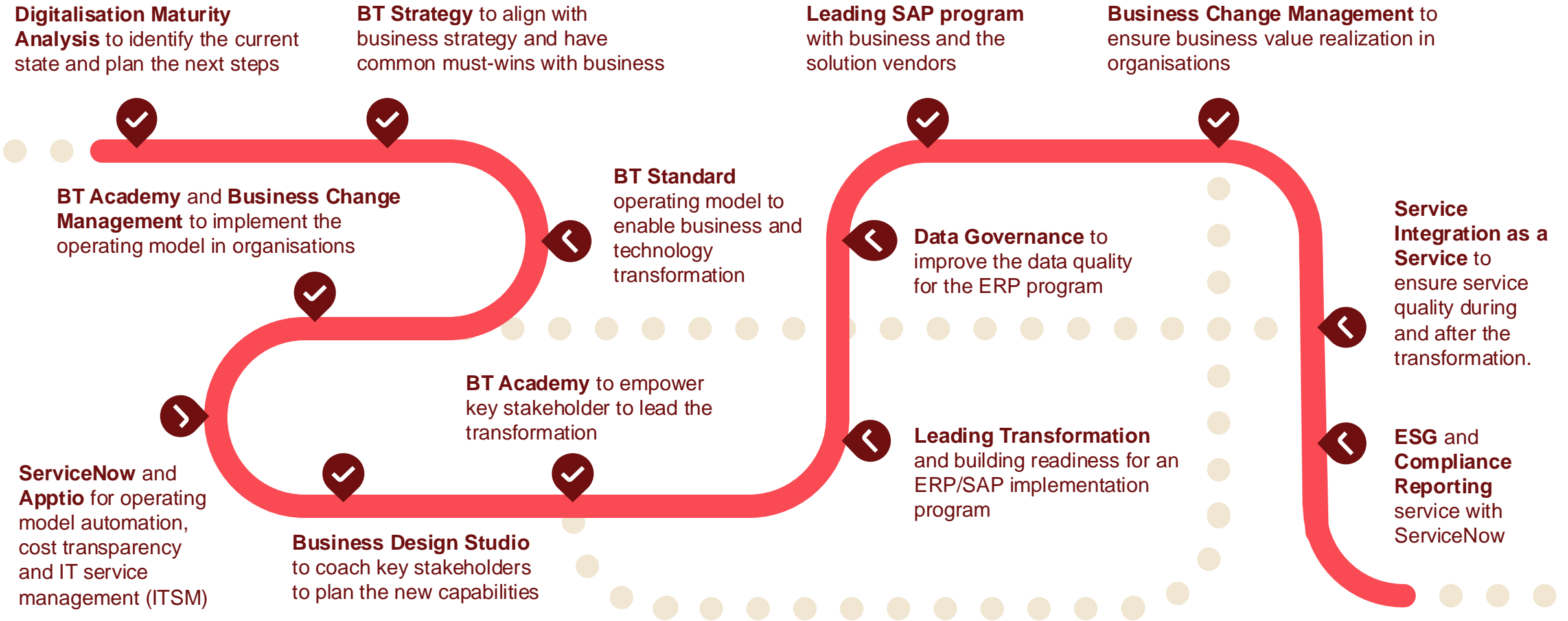
- Working with real ecosystems:** Selected combination of business, IT and vendor participants and trainees.
- Long learning, low risk get into practice:** Proven training method: simulation, games, skills workshops, case-studies.
- Diverse training methods:** Unique training experience supported by pre-study, virtual and F2F training courses.
- World-class training services:** Industry standard, high-notch subject matter experts and all facilities.

300+ participants in 10 countries  
310+ courses in 10 countries  
4300+ hours of training

A curated overview of essential frameworks and concepts, designed to adapt in scope to the journey's context for optimal clarity and relevance



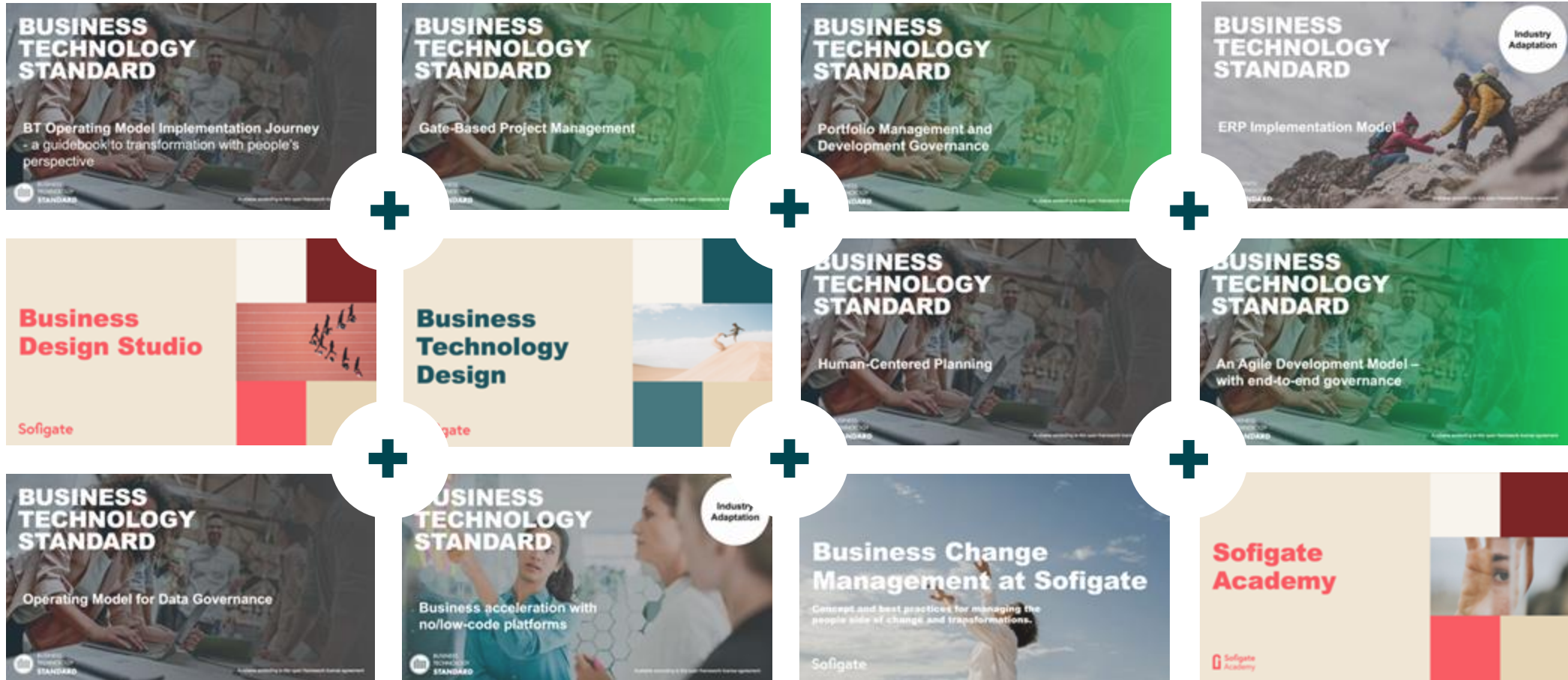
# Empower business leaders to engage, design, and lead digital transformation



# A guided transformation journey



# Big picture of a well-orchestrated transformation



# Digital transformations done right.

How you approach transformations determines the success of your business for years to come.

While most transformations take years and fail anyway, yours doesn't have to.

**We can help guide you through your transformation journey.**



# The Business Technology Company.



Sofigate