

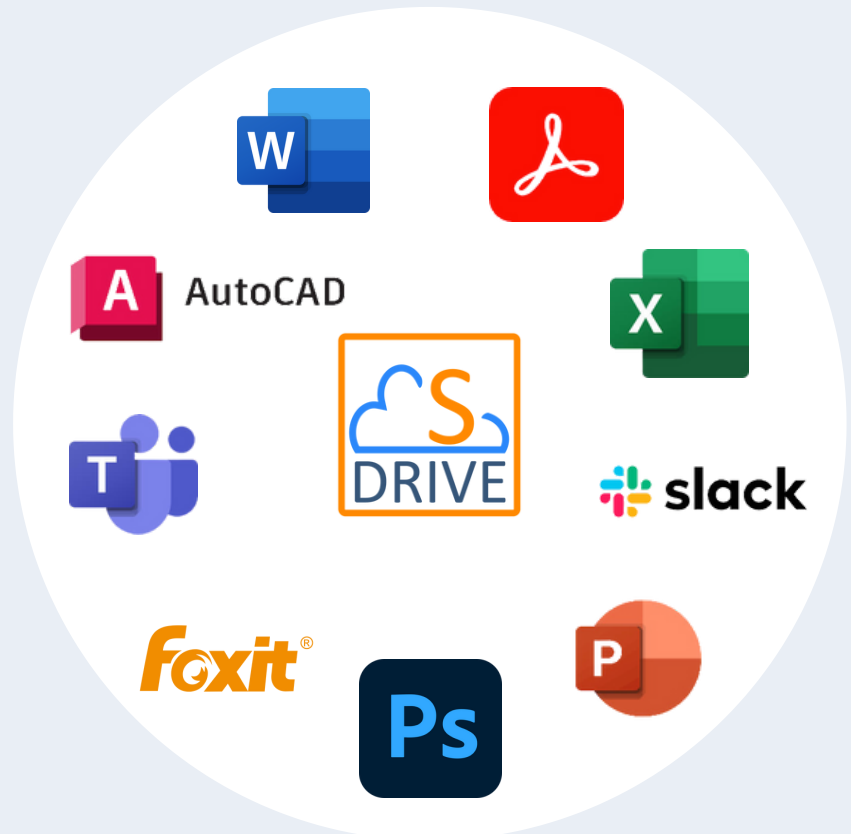
DESKTOP EXPERIENCE FOR SALESFORCE

WORK FASTER AND EASIER.

SIMPLIFIED NATIVE FILE AND FOLDER MANAGEMENT SOLUTION.

Update, browse, delete, and upload new documents without the need to work directly in Salesforce with the Desktop Experience for Salesforce.

Desktop Experience for Salesforce helps reduce the need for additional integrations when working across the enterprise. Users can work locally using Microsoft 365, Adobe Suite, Foxit, and others without the worry of uploading and downloading documents.



Today's Challenges

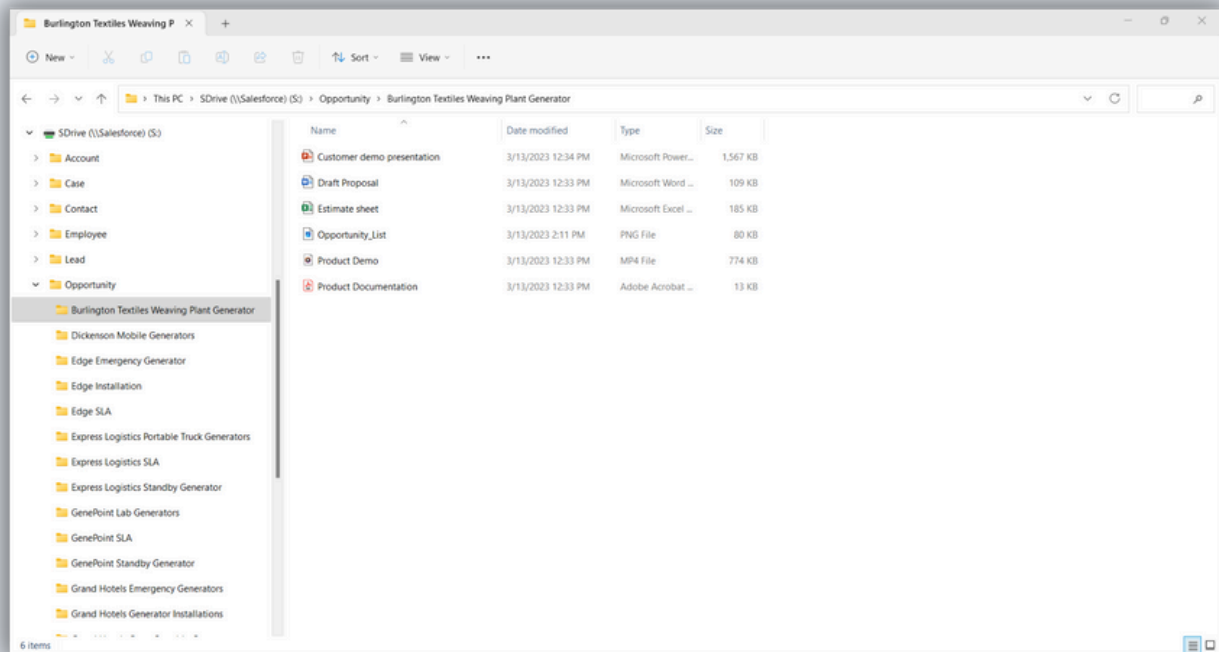
Working on your desktop, across apps, or in Salesforce involves a lot of uploading, downloading, and saving of documents to keep files current and organized. The challenge is often how to leverage the applications running your business while working with specific files on and off the desktop efficiently.

Manually uploading and downloading files across the desktop isn't efficient or secure. Users need to be able to work faster, and easier without the complexities and worry of access and security.

The Desktop Experience for Salesforce Solution

The Desktop Experience is a faster and easier document management add-on solution for Salesforce. Set up custom folder structures, permissions, and file types to ensure that only the right people have access to the right information.

The Desktop Experience for Salesforce allows businesses to integrate with other apps and services such as DocuSign to streamline their workflow. Gain business agility and control to meet evolving needs.



Biggest Benefits

- Improve compliance and control of files across the desktop
- Simplify native file and folder management
- Increase efficiencies by not having to download and upload files
- Streamline access to files within any desktop app

Experience it [here](#) – watch the demo or schedule a call.