

Salesforce.com Experience Cloud – Quick Start

Allows you to connect to your customers and partners in a whole new way – take that information and customize your business to best align with your target audience and critical partnerships.

Proposed Joint Plan for Project Success

Project Planning, Kick-off and Discovery

- O Review of current Salesforce instance and project initiation activities
- O Creation of user access / security workbook
- O Project Kick-off, Business Process & Data Scoping Sessions
- Review / Walkthrough of Experience Cloud Workbook and Portal Options
- Includes a demo of Salesforce Experience Cloud

Solution Design & Prototype Build

- Design the Workflow and review the Experience Cloud Workbook
- Solution design review sessions
- Prototype development within Sandbox and review with customer
- Apply Customized Branding
- Roll-out planning sessions
- App Solve to assist customer with roll-out plan development & best practices

Experience Cloud Best Practices & Training

- O Coaching on Best Practices & Recommendations for User Training & Roll-out
- Train-the-Trainer and End-User Training
- System Administrator Training on system maintenance tasks

Production Deployment

- Production Deployment to a single production instance of Salesforce
- o 15, 30, 60 and 90 day post deployment checkpoints

Total: 2 - 3 weeks, \$9,750