

SALESFORCE NONPROFIT CLOUD QUICKSTART PACKAGE



Empower Your NonProfit Business with Salesforce:
Streamline donor management, fundraising, and program tracking – Delivered in Just 6 Weeks!



Streamlined lead-to-constituent conversion



Basic donor & relationship management



Essential donor/program data tracking



Core business process automation

What’s Included?

Discovery & Planning

Conduct 1-2 discovery sessions to map program, fundraising, and case management processes.

Fundraising Setup

Configure Fundraising, including Donations, Commitments, Gift Entries, & Campaign Management.

Program Management

Setup Program Management with your Cohorts, Enrolment, Benefits, and Schedule.

Case Management

Configure Case Management including Complaints, Referrals, Goals, and Interactions.

Flows/Automations

Implement 5 workflow rules to automate key processes, email alerts, and approval processes.

Data Migration

Provide basic data migration for Accounts and Contacts, and Donations (flat files).

Reports & Dashboard

Build 5 standard and 3 custom reports and dashboards tailored to your key metrics.

Training & Enablement

Deliver up to 2 Admin and End-User training sessions, along with quick reference guides.

Post Go-Live Support

Provide 1-week hypercare support post-go-live for issue resolution and adoption assistance.

Package Benefits

Live in 6 weeks — rapid value

Salesforce-certified consultants

Focused on small nonprofit budgets

Nonprofit Industry Expertise

Price: \$ 6,999 + taxes

Timeline: Approx. 4 Weeks

Users: Up to 10 Users

Profiles: 2 Custom Profile

Optional Add-Ons

Enhance your package with optional add-ons or hourly support to further optimize your Salesforce environment.

	Starting At
Grant Making Setup	\$1,500/-
Ongoing Monthly Admin Support	\$1,000/-
Custom API Integrations	\$1,000/-

Why Choose Upcrest Digital



Proven Track Record of Successful Implementations



Comprehensive Support from Initial Planning to Final Deal Closure



Tailored Solutions to Meet Your Unique Business Requirements



Commitment to Accelerating Business Growth and Client Success