



Partners in Purpose: Fueling Nonprofit Success with Salesforce

At Convene, we help nonprofits move with purpose—by transforming how they engage, track, and grow with the communities they serve. As a trusted Salesforce consulting partner, our focus is to build powerful Nonprofit Cloud solutions that are tailored, thoughtful, and built to last.

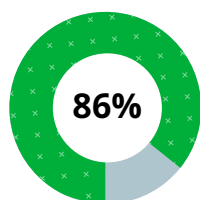


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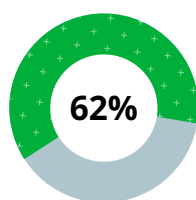
PARTNER

By the Numbers: Building Systems That Support People

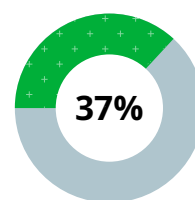
From frontline staff to program participants—nonprofits are under pressure to do more with less. The right systems don't just track impact—they enable it.



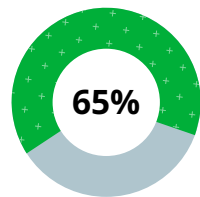
86% of nonprofits now use digital channels to connect with their communities



62% face staffing shortages, making automation and clarity mission-critical



37% say workload is their top operational challenge



65% are exploring AI—but seek tools that are secure, practical, and easy to use

Digitally mature organizations are 3.5x more likely to achieve their mission goals

We design Salesforce solutions that free up your teams, deepen engagement, and scale what works—for students, staff, and stake holders alike.

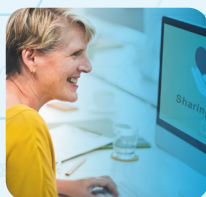
What We Do Best

We don't just implement Salesforce - we partner with nonprofits to reimagine their potential, using Salesforce as a strategic enabler of mission-critical outcomes.



Strategic Program Design

Our work starts with understanding your mission. We take a consultative approach to co-create a roadmap that connects your vision to Salesforce capabilities, ensuring your systems reflect the way your organization truly operates.



Human-Centered Implementation

We build solutions that work for the people who use them—donors, facilitators, students, and staff. Every customization, from donation flows to dashboards and milestone tracking tools, is designed with clarity, adoption, and long-term value in mind. With Agentforce for Nonprofits, AI agents extend this thoughtful approach by acting as an extra set of hands—allowing your team to focus on the work that matters most.



Operational Alignment

From intake to impact reporting, we design workflows that reduce manual work and surface the insights that matter. It's not about more data—it's about better, faster decisions that drive meaningful change in the communities you serve.

Deep Expertise in Nonprofit Success

We bring decades of combined experience across nonprofit operations, program delivery, and Salesforce architecture. As dedicated partners in your mission, we translate your organizational values into technological solutions that advance your cause.



Nonprofit Cloud specialists offering flexible pricing through globally distributed delivery teams



Proven success across education, youth development, and global service organizations



Experts in enhancing donor relationships, providing effective tools, and fostering student success journeys that align with your purpose



Advisors on strategic AI implementation—helping you identify where AI agents in Salesforce can drive the most operational efficiency and scale your impact

Why Convene?

We're not just consultants—we're your partners in impact. Our approach is collaborative, transparent, and focused on outcomes. When you work with Convene, you get:

- A tailored solution, not a templated rollout
- A team that understands the nuances of nonprofit growth
- A long-term ally as your programs evolve and scale
- Access to global talent through offshore and nearshore teams that help reduce costs and expand your reach

