

Build pipeline. Close faster. Sell with insight.

Smarter Sales, Built Right

Start **strong with an effective** Sales Cloud setup. We'll configure your path from lead to opportunity, enable smart assignment, and embed Einstein tools to help reps **focus and close**. Built to grow with your team and fuel insight-led selling.

What's included?

- Lead Assignment using queues
- Lead-to-Opp sales path setup
- Einstein Lead Scoring enabled*
- Einstein Opp Scoring for deals*
- Einstein Activity Capture integration
- Live pipeline dashboards & reports
- Guided admin training & handover

**Requires Einstein for Sales*

Real Use Cases, Real Results

Faster Lead Triage: Route new leads to the right team with clear rules.

Smarter Prioritisation: Focus on leads and deals most likely to convert.

AI-Powered Selling: Use Einstein insights to guide emails and next steps.

Pipeline Visibility: Track activity and stage progress with ease.

Scalable CRM: Add forecasting, integrations, and sales automation as you grow.

Investment & Timeline

Price on discussion.

We'll tailor your setup to move faster and close smarter.

You bring the team. **We Lead** the setup.



**Streamline
selling.
Prioritise
pipelines.
Start closing —
smarter.**