

Challenges



Slow service processes

Sluggish searches for service processes and master data were causing a significant waste of valuable resources within the Salesforce system.



Large data volume

The growing volume of data, driven by redundant transactions, posed a challenge to the efficiency of Salesforce operations.



Lengthy and manual service processes

The existing service processes were characterized by excessive length and numerous manual steps, hindering overall efficiency.

Business Scenario

Recognizing the critical need to enhance their service processes, our client sought to optimize their Salesforce system performance to better serve their extensive customer base.

Solution

After evaluating a few Salesforce support partners, the client selected Maventic's proposal to optimize their Salesforce system with the following capabilities:

- Ease of use
 - Implemented improvements to make the Salesforce system more user-friendly, boost productivity and enabled teams to work more efficiently and effectively.
- Process optimization

Implemented a dynamic sales process to generate leads, identify opportunities, and provide a product-wise analytical sales view within Salesforce.

Reduction in data entry screens Streamlined processes by minimizing the number of screens required for data entry.



Benefits



Reduced call closure time



Enhanced decision-making with timely access to information



Improved system performance by fine-tuning the system to handle high user loads



Increased operational efficiency



Improved forecasting accuracy due to a shorter sales cycle & up-to-date information



- +91 829 6969 824
- a experts@maventic.com
- www.maventic.com
- AECS Layout C Block, Brookefield, Bengaluru, India - 560 037