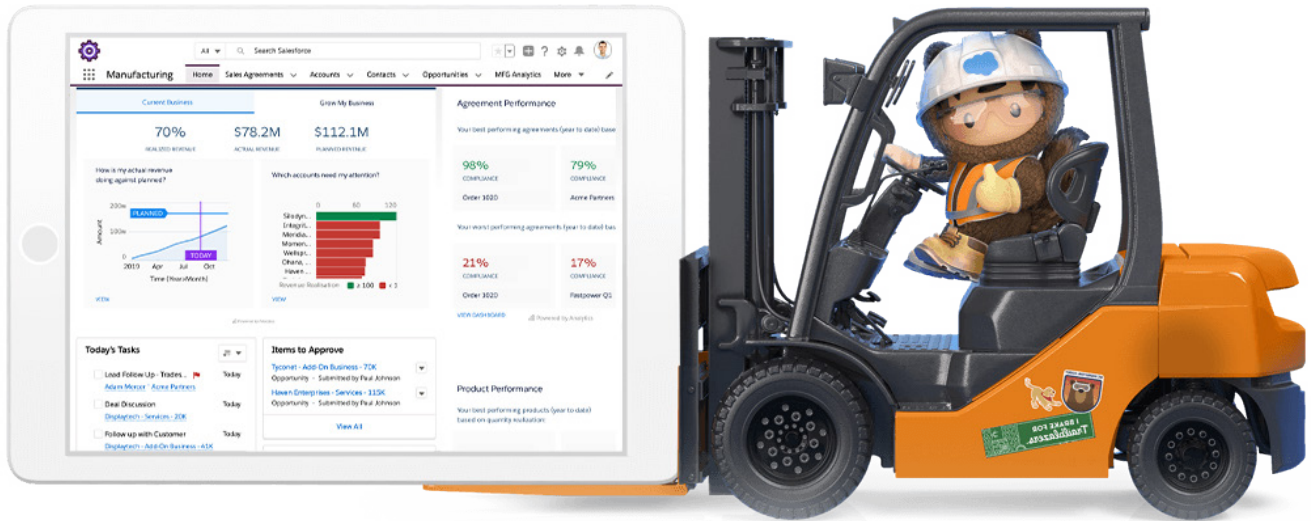


Manufacturing KickStart Package



A lean, low-code launchpad that gets manufacturers live on Salesforce in $\leq 8-10$ weeks

Who We Are

We are Salesforce Consulting & MSP Partners with 10+ years of experience delivering industry-specific CRM solutions. For manufacturing clients, we specialize in aligning sales, service, production, and supply chain operations through Salesforce's Manufacturing Cloud and powerful automation.

Our Services

Manufacturers often delay CRM projects because “full-blown” industry deployments feel expensive and code-heavy. Our KickStart focuses on the ***must-have objects, automations, and dashboards*** that deliver value fast—using ***clicks, not code*** (“Flows” and App Builder) so admins can extend the solution on day one.

Why a KickStart?

Manufacturers often struggle with:

Inaccurate demand forecasting and production planning

Disconnected sales agreements and ERP systems

Manual warranty and service tracking

Poor visibility across distributors and partner networks

Our Salesforce Manufacturing Kickstarter Package delivers a ***tailored CRM solution built for your operations***—fast, cost-effective, and scalable.

What's Included for – **\$14,999***

Category	Inclusions
Salesforce Setup	Standard setup for Manufacturing Cloud (Sales + Service)
Sales Agreement Mapping	Configure Sales Agreements, pricing structures, and forecast grids
Account-Based Forecasting	Set up account-level demand forecasts linked to opportunity and order data
Field Service & Asset Management	Enable Service Cloud + Field Service with warranty, asset, and work order tracking
Custom Flows & Automation	- 5 Flows per Standard Object (e.g., Opportunity, Case, Asset) - 7 Flows per Custom Object (e.g., Agreement Line Items, Spare Parts)
Custom Objects & Fields	20 Custom Objects, 50 Custom Fields per Object
Reports & Dashboards	5 Reports, 3 Dashboards focused on: Forecast vs. Actual, Field Service SLAs, Agreement Adherence
Data Import	Migration of up to 3000 records (Accounts, Contacts, Agreements, Assets)
Training & Enablement	Role-based sessions for Sales, Operations, Field Technicians, and Partners

Optional Add-ons (Quote-Based)

- **Partner Experience Cloud Portal** to Deploy portal for distributors/partners
- **Agentforce AI Agents** that works across Field Service, Sales & Service consoles
- **IoT Integration** for proactive maintenance and asset tracking
- **Advanced CPQ Setup** for product configuration and pricing
- **Inventory & Order Sync (Integration)** with ERP or SCM platforms
- **Mobile App Customization** for field service workflows
- **Einstein Forecasting** with AI insights

Why This Works



Low-Code First

Everything is built with Flow, Dynamic Forms, and standard objects—so your Salesforce admin (not a dev) can tweak it later.



Manufacturing Data Model Out of the Box

Sales Agreements + Forecast Grid give planners and production schedulers the exact demand signal you need without spreadsheets.



Fast ROI

Go live in a few weeks, then layer on Field Service, CPQ, or Agentforce as the business case ripens



Future-Proof

The same foundation scales to AI agents, rebates, commerce, and MES integrations—no re-implementation required.

Bonus We stick around after launch with:



- 2 Weeks Free Hypercare Support
- Process Improvement Recommendations
- Admin Coaching & Next Steps Planning

Ready to Transform Manufacturing Ops?

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