# MINT® Health Check

Bring Your Salesforce® Org Back to Mint® Condition

## Who Are Mint®?

Mint<sup>®</sup> is a UK-based Salesforce<sup>®</sup> consultancy helping businesses streamline operations and grow through expert, tailored CRM solutions.

# What Do We Do?

We deliver Salesforce® implementations, support and strategic insights to optimise systems, drive adoption and ensure long-term success.

# **Introducing the Mint® Health Check**

A well-maintained Salesforce® org is the backbone of a successful business. As your organisation evolves, your system must evolve too or risk inefficiency, reduced adoption and a poor return on investment.

That's why we created The Mint® Health Check: an expert-led review that assesses the health of your Salesforce® org and provides a clear, actionable roadmap for improvement.

# **Unlock Your Org's Full Potential**

Recommended annually, the Mint® Health Check ensures your Salesforce® system is secure, efficient and future-ready.



## **Security Check**

Review profiles, permission sets, access controls and password policies to align with best practices.



#### **Declarative Review**

Identify inefficiencies in your setup including license use, storage and duplicates to streamline operations.



### **Programmatic Review**

Assess your custom code to ensure it is efficient, up-to-date and ready for future Salesforce® releases.



# **Installed Package Review**

Evaluate all third-party apps to remove redundancies and recommend native or improved alternatives.



#### Automation Review

Optimise automations to ensure they perform smoothly and remain compatible with Salesforce® updates.



#### Reporting Review

Simplify dashboards and reports so users get relevant, actionable insights without clutter.



#### **Decommissioning Review**

Identify outdated or retired features and safely remove or replace them to keep your org running at its best.



#### Salesforce® Updates

With three major releases each year, we help you prepare for and take advantage of new features with minimal disruption.





