

TECHNOLOGY SERVICES

SURE COMMERCIAL QUOTING

A FASTER, MORE RELIABLE SOLUTION FOR MULTI-LINE COMMERCIAL INSURANCE QUOTE PROPOSALS

PURPOSE-BUILT EFFICIENCY FOR USERS OF SURE COMMERCIAL FROM INSURITY

Sure Commercial Quoting, a Sikich Digital Front Door Solution, is designed specifically for users of Insurity's Sure Commercial platform. This tool streamlines the quote proposal process, enabling insurance professionals to generate multi-line quotes in a single, efficient workflow. By reducing manual work and minimizing errors, it empowers brokers, agents, MGAs, and underwriting teams to work more effectively and serve their clients with confidence.

SIMPLIFY AND ACCELERATE MULTI-LINE QUOTING

Instead of navigating multiple products and manually consolidating data, users can generate and manage quotes within a single, structured workflow. Direct integration with Insurity's Sure Commercial platform reduces redundancy and ensures accuracy, allowing users to create and customize quotes quickly. The result is a more efficient, professional, and responsive quoting experience for both teams and customers. With fewer administrative burdens, underwriters and producers can focus on risk assessment and client needs rather than tedious manual tasks.

Embedded within Salesforce, this solution fits naturally into existing sales processes, making quoting an intuitive and seamless part of daily operations. It enhances collaboration across teams, improving communication and ensuring that every stakeholder has access to the most up-to-date information.

SEAMLESS DEPLOYMENT, TAILORED TO YOUR NEEDS

Designed for rapid implementation, Sure Commercial Quoting can be deployed in as little as one day. Sikich also offers customization options, such as integrated email functionality, standardized proposal language, and quote history tracking, allowing businesses to tailor the solution to their unique needs. Backed by Sikich's expert managed services, this solution continues to evolve, ensuring that insurance professionals always have access to the latest enhancements and optimizations.

Sure Commercial Quoting is more than just a tool—it's an essential component of a modern, efficient insurance operation. By eliminating inefficiencies and unifying the quoting process, it allows brokers, agents, and underwriters to focus on what truly matters: delivering exceptional service and value to their clients.

Contact Sikich today to schedule a demo and see how this solution can elevate your quoting process.

FEATURES

-  Multi-Line Quoting
-  Salesforce Integration
-  Sure Commercial Connectivity
-  Customizable Proposal Documents
-  One-Click PDF Generation
-  Optional Email Integration

BENEFITS

-  Save Time
-  Enhance Accuracy
-  Improve Customer Experience
-  Boost Collaboration
-  Increase Efficiency

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