

TECHNOLOGY SERVICES

SALESFORCE CONSULTING, DELIVERY, & SUPPORT FOR INSURANCE

DELIVERING INNOVATION WITH SALESFORCE



deep industry knowledge across agencies, MGAs and carriers



technical and functional knowledge of Salesforce, Insurity and Veruna AMS



experience with complex integrations to ERP and other 3rd party solutions



HEADSTART methodology

CUSTOMER 360

EINSTEIN

AI

SALES CLOUD

SERVICE CLOUD

MARKETING CLOUD

DATA CLOUD

MULESOFT

SALESFORCE SERVICES:

- Implementation
- Support
- Security
- Innovation and Optimization
- Lightning Migration
- Rescue and Recovery
- System Integration
- Forms Development
- Data Migration

SALESFORCE CERTIFIED EXPERTS

- Sales Cloud Consultant
- Service Cloud Consultant
- Experience Cloud Consultant
- Field Service Consultant
- Marketing Cloud Email Specialist
- Pardot Specialist
- CPQ Specialist
- Platform Developer II
- Platform Developer I
- Salesforce Certified Platform App Builder
- Salesforce Certified Admin
- Advanced Administrator
- Data Architect
- Sharing & Visibility Architect
- User Experience (UX) Designer

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ABOUT SIKICH



1900+
EMPLOYEES



15000+
FIRMWIDE CLIENTS



400+
SALESFORCE
CLIENTS
180+
INSURANCE
CLIENTS



25+ FULL TIME
SALESFORCE
CONSULTANTS
IN THE US



40 YEARS
IN BUSINESS



4.9 OUT OF 5
SALESFORCE
CSAT SCORE



1000+
SALESFORCE
IMPLEMENTATIONS

*Sikich offers **comprehensive end-to-end Salesforce services** tailored to your unique business requirements and the **complexities of the insurance industry.***