

Digital Front Door FOR INSURANCE

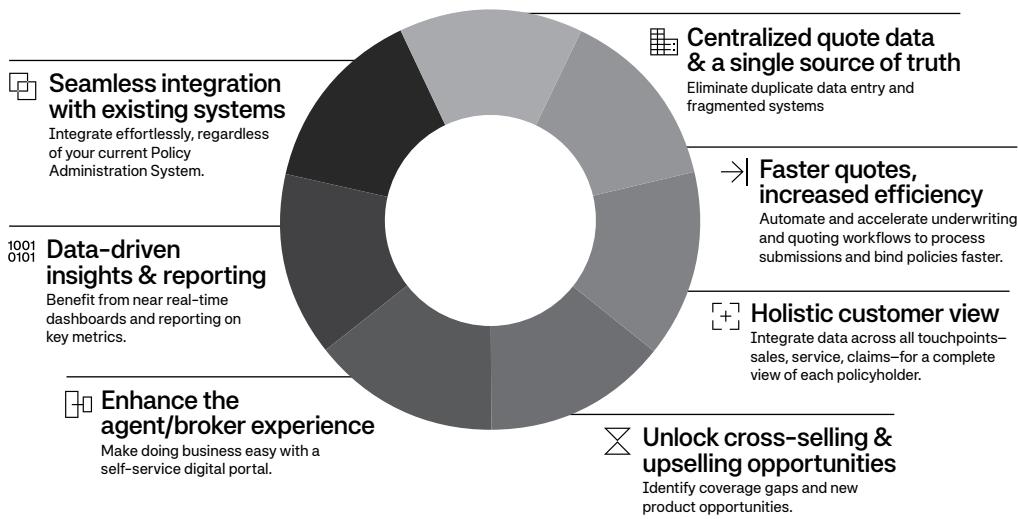


UNIFY QUOTE MANAGEMENT, SUBMISSION TRACKING, AND POLICY SERVICING IN A SINGLE, EASY-TO-USE INTERFACE

Streamline, connect, and grow with a centralized digital experience

Sikich Digital Front Door Solutions, powered by Salesforce, provide a seamless, integrated experience for agents/brokers, and underwriters—enhancing efficiency, collaboration, and customer experience. Built on the secure and scalable Salesforce platform, DFD unifies quote management, submission tracking, and policy servicing in a single, easy-to-use interface.

What are the benefits of Sikich Digital Front Door Solutions?



DFD Solutions Suite

The Sikich Digital Front Door for Insurance consists of the following products tailored to streamline MGA operations.

Agent/Broker Portal

A dynamic engagement and collaborative experience designed to enhance interactions across the insurance value chain. Sikich's Agent/Broker Portal enables MGAs to:

- Provide a self-service experience for agents and brokers.
- Centralize document sharing and communication.
- Streamline submission tracking and policy servicing.
- Work with existing systems to modernize workflows without requiring a full system overhaul.

DFD QuoteHub

Deliver polished, customer-ready insurance quote proposals with speed and consistency. DFD QuoteHub centralizes the proposal experience in a single, intuitive workspace so your teams can create clear, branded, and accurate quote proposals with less manual work and greater operational visibility.

- Professional quote proposals
- Salesforce-native workflow
- System-agnostic architecture
- Streamlined quote proposal generation



Modernize your MGA operations

The Digital Front Door is more than just a portal—it's a strategic methodology designed to drive efficiency, revenue, and customer satisfaction. Stay ahead of the competition with a digital experience that enhances collaboration, improves data accuracy, and streamlines underwriting.

For more information about our services, visit www.sikich.com.



Hover camera over code to learn more