

ACCELERATE SALESFORCE SUCCESS WITH AI IN TWO WEEKS

Your Salesforce platform is a critical engine for growth—but technical debt, competing priorities, and limited bandwidth often slow progress and delay innovation. Perficient’s Salesforce AI Action Lab delivers practical intelligence about your Salesforce org so you can remove technical debt, turn backlog priorities into action, and prepare your team for AI-driven transformation.

LAB OVERVIEW

You receive a no-cost, two-week AI Action Lab leveraging Swantide’s AI-powered delivery capabilities. Combined with human analysis, we identify your highest-impact needs and ensure your Salesforce org is intentionally designed, optimized, and free from shelfware—all without adding new tools or disrupting workflows.

SCOPE OF WORK

Once your Salesforce org is connected to a secure Swantide portal, we can:

- Analyze your Salesforce metadata, architecture, data model, automation, and governance
- Conduct human-led analysis to translate that data into actionable recommendations

DELIVERABLES

- Technical enablement documentation reflecting the current state of your Salesforce org
- Solution design documents to fuel readiness for an upcoming initiative: epics, features, user stories, test scripts, and test classes
- Recommended code optimizations for stuck problem areas to improve stability and performance
- Metadata audit, documentation, and recommendations to improve readiness for upcoming AI initiatives

KEY BENEFITS

- Rapid delivery of prioritized artifacts to accelerate execution
- AI-powered analysis to improve efficiency and prepare for future AI capabilities
- Flexibility to choose deliverables that matter most to your business

LEARN MORE

Perficient is the global AI and technology consulting firm disrupting the traditional consulting model. Powered by 7,000+ advisors, engineers, and designers, we implement AI-first solutions that break conventions and deliver outcomes that matter by bringing deep industry expertise, data-driven design, and a powerful technology partner ecosystem to redefine how businesses run and succeed.

“We are leading AI-driven development through our partnership with Swantide. This empowers our clients to reduce technical debt and unlock greater value from their Salesforce investments. We’ve re-engineered what delivery speed-to-value looks like—and we embed this process into every client engagement.”

– **Megan Glasow,**
VP Salesforce Sales & Services



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