



POWERED BY SALESFORCE ECOSYSTEM

The Future of Business Automation.

We design, optimize & scale digital business solutions powered by Salesforce technologies to help enterprises operate smarter, faster, and more efficiently.

[Explore Solutions →](#)



Up to **10x**

Operational Efficiency



Up to **80%**

Workflow Optimization



Up to **24/7**

Enterprise Support & Scalability

ABOUT US

 **200+**

Projects Delivered

 **100+**

SF Certifications

 **15+**

Years Experience

 **250+**

New Talent Trained

 **4.9/5**

C-SAT Rating

 **200+**

Global Clientele

SALESFORCE SERVICES



B2B Commerce



Service Cloud



Experience Cloud



Agentforce



Salesforce CPQ



Sales Cloud



Pardot / MCAE



Marketing Cloud



Data Cloud



Einstein Bot

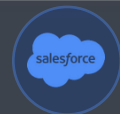
TECHNOLOGY EXPERTISE



React JS



Node JS



AppExchange
Partner



Consulting Partner

TRANSFORMING BUSINESS WITH SALESFORCE



Scalable Digital Transformation for Modern Enterprises

Metadologie partners with Salesforce to help businesses streamline operations, improve customer experiences, and accelerate digital transformation across departments.

From workflow optimization and CRM strategy to enterprise automation and scalable cloud solutions, we build systems designed for growth, agility, and operational excellence.



Faster Operations

Optimize business workflows and reduce manual effort with connected systems.



Real-Time Efficiency

Enable faster decision-making through centralized business data and insights.



Flexible Solutions

Customized Salesforce implementations tailored to unique business requirements.



Enterprise Security

Built on secure, scalable, and trusted cloud infrastructure for modern businesses.

OUR SERVICES



Salesforce Implementation

End-to-end Salesforce setup tailored to your business operations, workflows, and growth objectives.



Workflow Optimization

Streamline business processes through intelligent automation and connected digital systems.



CRM & System Integration

Seamlessly integrate Salesforce with ERP platforms, communication tools, and third-party applications.



Analytics & Reporting

Build real-time dashboards, performance reports, and actionable insights for smarter decision-making.



Managed Support Services

Continuous monitoring, optimization, and technical support to ensure long-term platform performance.



User Training & Enablement

Empower teams with structured onboarding, admin training, and adoption strategies for maximum efficiency.

HOW WE WORK



01

**Discover***& Scope*

Free discovery call. We map your processes and Agentforce opportunities. Custom scope in 5 days.

02

**Design***& Architect*

Agent architecture, data flows and a phased roadmap reviewed and signed off by your team.

03

**Build***& Integrate*

Certified engineers build and integrate your agents with Salesforce, CRM, ERP and third-party tools.

04

**Launch***& Train*

Go-live with UAT, production deployment and full end-user and admin training – fully documented.

05

**Optimize***& Scale*

Monthly reviews, proactive tuning, new agent rollouts and ongoing support as your business grows.

INDUSTRIES WE SERVE



Sales & Marketing

- Lead scoring & qualification
- AI email campaigns
- Pipeline forecasting
- Competitive intel alerts



Customer Service

- 24/7 AI chat & voice agents
- Smart ticket routing
- Knowledge base Q&A
- CSAT sentiment tracking



Healthcare

- Patient scheduling AI
- Insurance pre-auth flows
- Clinical doc processing
- Medication reminders



Banking & Finance

- KYC & compliance workflows
- Loan application AI
- Fraud alert automation
- Financial report gen



Retail & E-Commerce

- Order tracking & returns
- Personalized product recs
- Inventory replenishment
- Cart recovery AI



Education

- Student enrollment agents
- Course recommendation AI
- Fee reminder flows
- Faculty query handling



Manufacturing

- Supply chain monitoring
- Predictive maintenance
- Vendor communication AI
- Quality audit flows



Travel & Hospitality

- Booking & rebooking AI
- Guest concierge agent
- Loyalty program automation
- Feedback collection

OUR CLIENTELE



**Kellstrom
Aerospace**



**AIRCRAFT PARTS
DISTRIBUTION**



SAS
SEATTLE AVIATION SOLUTIONS



Av8
1/8 VICTOR SIERRA



AEK
TECHNOLOGY

**ALBERTH
AVIATION**



LEXINGTON
CORPORAL



**AIRCRAFT &
LEASING, INC.**



FOUR STAR
ACCESSORY OVERHAUL

colgin

AEROVISION
INTERNATIONAL
An LKO Company



samsara

OUR PRODUCTS



Metadologie delivers a suite of Salesforce-native products designed to streamline operations, enhance productivity, and accelerate digital transformation across enterprise workflows.

METAtax

Automated tax compliance and calculation solution designed to simplify complex taxation workflows and improve financial accuracy.

MPay

Secure payment link and transaction management platform enabling faster, seamless, and reliable digital payments.

MetaShip

Modern quote generation platform that accelerates sales workflows with instant, professional, and error-free quotations.

DocsBag

Smart shipping and logistics solution built to automate shipping operations, tracking, and delivery workflows efficiently.

MQuote

Integrated document and file management solution connecting Salesforce with external storage platforms like Google Drive and OneDrive.

CLIENT CASE STUDY



CLIENT

Jaipur Rugs

India's leading handmade luxury rug brand

SCALE

40,000+ Artisans

Pan-India field salesforce

PLATFORM

Salesforce + Agentforce

With multiple capabilities

CHALLENGE

Sales reps across India were logging leads, visit reports and quotes manually via WhatsApp, causing data loss, no real-time CRM visibility, and a fully manual quote process. The website offered no AI-assisted customer engagement.

SOLUTION

AI Capture

Voice/text lead & quote capture in Hindi, Hinglish & English → Salesforce

AI Bot

24/7 website chatbot + internal agent assistant for records & emails

Enterprise Suite

18 sales actions, Einstein scoring, strategic workflows & Tableau Next

WHAT WE DELIVERED



Multilingual AI Capture

Lead + Visit Report Profiles



Website Chatbot & Agent Assist

24/7 customer + internal AI



Einstein + Tableau Next

AI scoring & live dashboards

WHY CHOOSE US



Certified Salesforce SExperts

Experienced Salesforce professionals with deep expertise across CRM implementation, workflow automation, integrations, and enterprise solutions.



Faster Implementation

Accelerate digital transformation with streamlined deployment strategies and efficient project execution.



Strategic Partnership Approach

We collaborate closely with your teams to align Salesforce solutions with long-term business goals and operational growth.



Continuous Optimization

Ongoing platform enhancements, performance monitoring, and support to ensure scalable business operations.

OUR IMPACT

**150+**

Successful Salesforce Implementations

**98%**

Client Satisfaction

**3x**

Operational Efficiency Improvement

**< 2wk**

Average Deployment Kickoff Time

**60d**

Dedicated Support & Monitoring

READY TO AUTOMATE?

Let's build Agentforce - powered business together.

01



Book a Free Discovery
Call

02



Get Your Custom
Automation Blueprint

03



Go Live with AI Agents
in 2 Weeks