

What Clients Say

Real feedback from a Sales Cloud implementation and adoption engagement

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We were struggling to get our Sales Cloud implementation running properly and didn't know how to drive adoption. Dan has helped us tremendously with streamlining processes, fixing issues, adding new features, and mentoring our team along the way. He's very approachable, always willing to help, and a genuinely knowledgeable person to call on for any Salesforce-related project.

—ESSE SKINCARE

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Dan mentored one of our users to become a Salesforce support person for our sales staff. Thanks to his mentoring approach, she was able to successfully support our sales team, and thoroughly enjoyed her sessions learning from him.

—ESSE SKINCARE

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After meeting with our head of sales and the sales team, Dan proposed several enhancements to improve our workflow within Sales Cloud. He implemented Person Accounts and Key Account Plans, configured Accounts and Campaigns, and set up several reports and dashboards. These enhancements have really helped our teams, and Dan was very helpful and knowledgeable along the way.

—ESSE SKINCARE